

Global Lanthanum Chloride Anhydrous Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lanthanum Chloride Anhydrous market size is expected to reach \$ 37.46 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

Lanthanum chloride anhydrous (chemical formula LaCl_3) is a highly pure, moisture-sensitive inorganic salt used primarily as a chemical catalyst, a material precursor in electronics, and a powerful phosphate binder. It appears as a white crystalline powder or bead that is highly soluble in water and alcohols.

In 2025, global production of Lanthanum Chloride Anhydrous reached 12,500 tons, with an average selling price of US\$2,100/ton and total production capacity of approximately 15,000 tons. The industry gross margin was approximately 20%-40%. In the cost structure, direct materials accounted for about 72%, manufacturing overhead accounted for about 20%, and labor accounted for about 8%. In the industrial chain, upstream materials include lanthanum oxide, lanthanum carbonate, high-purity hydrochloric acid, ammonium chloride, thionyl chloride and other chlorination and dehydration reagents, as well as inert gases; downstream applications include rare earth metals and molten-salt electrolysis, FCC catalysts and specialty catalysts.

As a core category of light rare earth deep-processing products, anhydrous lanthanum chloride draws demand from multiple sectors including petroleum refining catalysis, fine chemical synthesis, rare earth metal manufacturing, optical functional materials and energy storage electronics. Growing downstream requirements for anhydrous reaction systems and high-purity precursors directly drive procurement expansion of high-end specifications. On the supply side, constrained by total volume control policies for rare earth resource exploitation, capacity release bears strong policy rigidity, with core

capacity concentrated in regions with mature rare earth smelting and separation capabilities. Anhydrous dehydration processes, precise impurity control and batch stability management form core technical thresholds, while environmental and safety compliance further raises entry barriers, leaving little room for new entrants to build stable supply capacity rapidly. Upstream rare earth price fluctuations transmit along the industrial chain and directly affect product pricing. Global rare earth trade control policies reshape cross-border circulation patterns, and supply chain localization pushes major consumer markets to improve local supply systems. Expanding downstream applications lift product performance and purity standards, and the industry presents structured development features with strengthening high-end product value. Players with technology accumulation, compliance qualifications and customer resources can better capture demand increments, and industrial policies guide the whole chain toward high-value and low-carbon evolution.

This report studies the global Lanthanum Chloride Anhydrous production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lanthanum Chloride Anhydrous and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lanthanum Chloride Anhydrous that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lanthanum Chloride Anhydrous total production and demand, 2021-2032, (Tons)

Global Lanthanum Chloride Anhydrous total production value, 2021-2032, (USD Million)

Global Lanthanum Chloride Anhydrous production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Lanthanum Chloride Anhydrous consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Lanthanum Chloride Anhydrous domestic production, consumption, key domestic manufacturers and share

Global Lanthanum Chloride Anhydrous production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Lanthanum Chloride Anhydrous production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Lanthanum Chloride Anhydrous production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Lanthanum Chloride Anhydrous market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Albemarle, Neo Performance Materials, Zibo Baosteel Lingzhi Rare Earth Hi-tech, Yiyang Hongyuan Rare Earth, Yongzhou Xiangjiang Rare Earth, Baotou Jingrui New Materials, Jining Tianyi New Materials, Treibacher Industrie, PIDC, Palm Commodities ?Umicore?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lanthanum Chloride Anhydrous market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lanthanum Chloride Anhydrous Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lanthanum Chloride Anhydrous Market, Segmentation by Type:

Purity ≥99%

Purity ≥99.9%

Global Lanthanum Chloride Anhydrous Market, Segmentation by Appearance:

Powdered

Granular / Lumpy

Global Lanthanum Chloride Anhydrous Market, Segmentation by Application:

Petroleum Cracking Catalyst

Rare Earth Salt Raw Materials

Others

Companies Profiled:

Albemarle

Neo Performance Materials

Zibo Baosteel Lingzhi Rare Earth Hi-tech

Yiyang Hongyuan Rare Earth

Yongzhou Xiangjiang Rare Earth

Baotou Jingrui New Materials

Jining Tianyi New Materials

Treibacher Industrie

PIDC

Palm Commodities ?Umicore?

EdgeTech Industries

Key Questions Answered:

1. How big is the global Lanthanum Chloride Anhydrous market?
2. What is the demand of the global Lanthanum Chloride Anhydrous market?
3. What is the year over year growth of the global Lanthanum Chloride Anhydrous market?
4. What is the production and production value of the global Lanthanum Chloride Anhydrous market?
5. Who are the key producers in the global Lanthanum Chloride Anhydrous market?
6. What are the growth factors driving the market demand?

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