

Global Lanthanum Chloride Anhydrous Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Lanthanum Chloride Anhydrous market size was valued at US\$ 27.06 million in 2025 and is forecast to a readjusted size of US\$ 37.46 million by 2032 with a CAGR of 4.8% during review period.

Lanthanum chloride anhydrous (chemical formula LaCl_3) is a highly pure, moisture-sensitive inorganic salt used primarily as a chemical catalyst, a material precursor in electronics, and a powerful phosphate binder. It appears as a white crystalline powder or bead that is highly soluble in water and alcohols.

In 2025, global production of Lanthanum Chloride Anhydrous reached 12,500 tons, with an average selling price of US\$2,100/ton and total production capacity of approximately 15,000 tons. The industry gross margin was approximately 20%-40%. In the cost structure, direct materials accounted for about 72%, manufacturing overhead accounted for about 20%, and labor accounted for about 8%. In the industrial chain, upstream materials include lanthanum oxide, lanthanum carbonate, high-purity hydrochloric acid, ammonium chloride, thionyl chloride and other chlorination and dehydration reagents, as well as inert gases; downstream applications include rare earth metals and molten-salt electrolysis, FCC catalysts and specialty catalysts.

As a core category of light rare earth deep-processing products, anhydrous lanthanum chloride draws demand from multiple sectors including petroleum refining catalysis, fine chemical synthesis, rare earth metal manufacturing, optical functional materials and energy storage electronics. Growing downstream requirements for anhydrous reaction systems and high-purity precursors directly drive procurement expansion of high-end

specifications. On the supply side, constrained by total volume control policies for rare earth resource exploitation, capacity release bears strong policy rigidity, with core capacity concentrated in regions with mature rare earth smelting and separation capabilities. Anhydrous dehydration processes, precise impurity control and batch stability management form core technical thresholds, while environmental and safety compliance further raises entry barriers, leaving little room for new entrants to build stable supply capacity rapidly. Upstream rare earth price fluctuations transmit along the industrial chain and directly affect product pricing. Global rare earth trade control policies reshape cross-border circulation patterns, and supply chain localization pushes major consumer markets to improve local supply systems. Expanding downstream applications lift product performance and purity standards, and the industry presents structured development features with strengthening high-end product value. Players with technology accumulation, compliance qualifications and customer resources can better capture demand increments, and industrial policies guide the whole chain toward high-value and low-carbon evolution.

This report is a detailed and comprehensive analysis for global Lanthanum Chloride Anhydrous market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Lanthanum Chloride Anhydrous market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Lanthanum Chloride Anhydrous market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Lanthanum Chloride Anhydrous market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Lanthanum Chloride Anhydrous market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Lanthanum Chloride Anhydrous

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Lanthanum Chloride Anhydrous market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Albemarle, Neo Performance Materials, Zibo Baosteel Lingzhi Rare Earth Hi-tech, Yiyang Hongyuan Rare Earth, Yongzhou Xiangjiang Rare Earth, Baotou Jingrui New Materials, Jining Tianyi New Materials, Treibacher Industrie, PIDC, Palm Commodities ?Umicore?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Lanthanum Chloride Anhydrous market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Purity ?99%

Purity ?99.9%

Market segment by Appearance

Powdered

Granular / Lumpy

Market segment by Application

Petroleum Cracking Catalyst

Rare Earth Salt Raw Materials

Others

Major players covered

Albemarle

Neo Performance Materials

Zibo Baosteel Lingzhi Rare Earth Hi-tech

Yiyang Hongyuan Rare Earth

Yongzhou Xiangjiang Rare Earth

Baotou Jingrui New Materials

Jining Tianyi New Materials

Treibacher Industrie

PIDC

Palm Commodities ?Umicore?

EdgeTech Industries

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Lanthanum Chloride Anhydrous product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Lanthanum Chloride Anhydrous, with price, sales quantity, revenue, and global market share of Lanthanum Chloride Anhydrous from 2021 to 2026.

Chapter 3, the Lanthanum Chloride Anhydrous competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Lanthanum Chloride Anhydrous breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Lanthanum Chloride Anhydrous market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Lanthanum Chloride Anhydrous.

Chapter 14 and 15, to describe Lanthanum Chloride Anhydrous sales channel, distributors, customers, research findings and conclusion.

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