

Global Lanthanum Carbonate Hydrate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GECC869369D4EN.html>

Date: April 2026

Pages: 83

Price: US\$ 3,480.00 (Single User License)

ID: GECC869369D4EN

Abstracts

According to our (Global Info Research) latest study, the global Lanthanum Carbonate Hydrate market size was valued at US\$ 23.56 million in 2025 and is forecast to a readjusted size of US\$ 35.77 million by 2032 with a CAGR of 6.2% during review period.

In 2025, global sales of lanthanum carbonate hydrate reached 2,800 tons, with an average selling price of US\$8,200 per ton. Lanthanum carbonate hydrate is a chemical compound formed by lanthanum and carbonate ions, usually appearing as a white powder with high water solubility. It is widely used in the refining of rare earth materials, the manufacture of catalysts, battery materials, electronic ceramics, and the production of optical glass. It also plays an important role in the recovery and reuse of rare earth elements as a source of lanthanum. Global total production capacity is approximately 3,500 tons per year, with an overall gross profit margin of approximately 48%. Upstream raw materials mainly include lanthanum ore and sodium carbonate, with lanthanum ore accounting for the largest share. Downstream supplies are mainly to rare earth metal refineries, catalyst manufacturers, electronic equipment manufacturers, and energy companies. With the rise of global green energy, the increasing demand for rare earth materials in electronic devices, and the expansion of the new energy vehicle industry, the demand for lanthanum carbonate hydrate continues to grow, driving this market towards higher purity and higher efficiency. In the future, with the further development of rare earth resources and the advancement of recycling technologies, lanthanum carbonate hydrate will play a greater role in new energy, electronic technology and catalyst applications, with business opportunities mainly coming from the global energy transition and the growth of advanced manufacturing.

The lanthanum carbonate hydrate market is experiencing sustained growth, primarily driven by increasing global demand for rare earth materials, the advancement of green energy technologies, and the development of the electronics and new energy industries. Lanthanum, as a rare earth element, is widely used in catalysts, electronic devices, battery materials, and optical glass. As a key compound of lanthanum, lanthanum carbonate hydrate has seen its demand rise year by year. Particularly in the automotive sector, advancements in new energy vehicles and battery technology have fueled the expansion of the lanthanum carbonate hydrate market. Simultaneously, with the popularization of green energy and environmentally friendly catalyst technologies, rare earth materials have broad application prospects in energy conversion, gas treatment, and environmental protection.

However, the supply bottlenecks of rare earth resources and the challenges of refining technologies remain obstacles to the market's development. As global competition for rare earth resources intensifies, lanthanum carbonate hydrate producers face fluctuations in raw material prices and pressure from policies and regulations. Therefore, improving resource recovery rates, strengthening resource reuse, and exploring new production processes will become important directions for market development. In the future, with more rational utilization of rare earth resources and the application of emerging technologies, the market demand for lanthanum carbonate hydrate will continue to grow, particularly in the fields of new energy, electronics, and catalysts, driving this market into a stage of high-quality development.

This report is a detailed and comprehensive analysis for global Lanthanum Carbonate Hydrate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Lanthanum Carbonate Hydrate market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Lanthanum Carbonate Hydrate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Lanthanum Carbonate Hydrate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Lanthanum Carbonate Hydrate market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Lanthanum Carbonate Hydrate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Lanthanum Carbonate Hydrate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include American Elements, Macsen, DESHENG, FUJIFILM Wako, LIANYANG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Lanthanum Carbonate Hydrate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Completely Hydrated (x = 3-6)

Partially Hydrated (x = 1-2)

Anhydrous Lanthanum Carbonate (x = 0)

Market segment by Purity

Purity: 95.0%?98.0%

Purity: 99.0%?99.9%

Purity: ?99.99%

Market segment by Particle Size

Particle Size: 1?5 ?m

Particle Size: 50?200 nm

Market segment by Application

Battery Materials Field

Electronics Field

Catalysis Field

Others

Major players covered

American Elements

Macsen

DESHENG

FUJIFILM Wako

LIANYANG

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Lanthanum Carbonate Hydrate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Lanthanum Carbonate Hydrate, with price, sales quantity, revenue, and global market share of Lanthanum Carbonate Hydrate from 2021 to 2026.

Chapter 3, the Lanthanum Carbonate Hydrate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Lanthanum Carbonate Hydrate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Lanthanum Carbonate Hydrate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Lanthanum Carbonate Hydrate.

Chapter 14 and 15, to describe Lanthanum Carbonate Hydrate sales channel, distributors, customers, research findings and conclusion.

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