

Global Lanthanum Carbonate Hydrate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lanthanum Carbonate Hydrate market size is expected to reach \$ 35.77 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global sales of lanthanum carbonate hydrate reached 2,800 tons, with an average selling price of US\$8,200 per ton. Lanthanum carbonate hydrate is a chemical compound formed by lanthanum and carbonate ions, usually appearing as a white powder with high water solubility. It is widely used in the refining of rare earth materials, the manufacture of catalysts, battery materials, electronic ceramics, and the production of optical glass. It also plays an important role in the recovery and reuse of rare earth elements as a source of lanthanum. Global total production capacity is approximately 3,500 tons per year, with an overall gross profit margin of approximately 48%. Upstream raw materials mainly include lanthanum ore and sodium carbonate, with lanthanum ore accounting for the largest share. Downstream supplies are mainly to rare earth metal refineries, catalyst manufacturers, electronic equipment manufacturers, and energy companies. With the rise of global green energy, the increasing demand for rare earth materials in electronic devices, and the expansion of the new energy vehicle industry, the demand for lanthanum carbonate hydrate continues to grow, driving this market towards higher purity and higher efficiency. In the future, with the further development of rare earth resources and the advancement of recycling technologies, lanthanum carbonate hydrate will play a greater role in new energy, electronic technology and catalyst applications, with business opportunities mainly coming from the global energy transition and the growth of advanced manufacturing.

The lanthanum carbonate hydrate market is experiencing sustained growth, primarily driven by increasing global demand for rare earth materials, the advancement of green

energy technologies, and the development of the electronics and new energy industries. Lanthanum, as a rare earth element, is widely used in catalysts, electronic devices, battery materials, and optical glass. As a key compound of lanthanum, lanthanum carbonate hydrate has seen its demand rise year by year. Particularly in the automotive sector, advancements in new energy vehicles and battery technology have fueled the expansion of the lanthanum carbonate hydrate market. Simultaneously, with the popularization of green energy and environmentally friendly catalyst technologies, rare earth materials have broad application prospects in energy conversion, gas treatment, and environmental protection.

However, the supply bottlenecks of rare earth resources and the challenges of refining technologies remain obstacles to the market's development. As global competition for rare earth resources intensifies, lanthanum carbonate hydrate producers face fluctuations in raw material prices and pressure from policies and regulations. Therefore, improving resource recovery rates, strengthening resource reuse, and exploring new production processes will become important directions for market development. In the future, with more rational utilization of rare earth resources and the application of emerging technologies, the market demand for lanthanum carbonate hydrate will continue to grow, particularly in the fields of new energy, electronics, and catalysts, driving this market into a stage of high-quality development.

This report studies the global Lanthanum Carbonate Hydrate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lanthanum Carbonate Hydrate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lanthanum Carbonate Hydrate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lanthanum Carbonate Hydrate total production and demand, 2021-2032, (Tons)

Global Lanthanum Carbonate Hydrate total production value, 2021-2032, (USD Million)

Global Lanthanum Carbonate Hydrate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Lanthanum Carbonate Hydrate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Lanthanum Carbonate Hydrate domestic production, consumption, key domestic manufacturers and share

Global Lanthanum Carbonate Hydrate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Lanthanum Carbonate Hydrate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Lanthanum Carbonate Hydrate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Lanthanum Carbonate Hydrate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include American Elements, Macsen, DESHENG, FUJIFILM Wako, LIANYANG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lanthanum Carbonate Hydrate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lanthanum Carbonate Hydrate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lanthanum Carbonate Hydrate Market, Segmentation by Type:

Completely Hydrated (x = 3-6)

Partially Hydrated (x = 1-2)

Anhydrous Lanthanum Carbonate (x = 0)

Global Lanthanum Carbonate Hydrate Market, Segmentation by Purity:

Purity: 95.0%?98.0%

Purity: 99.0%?99.9%

Purity: ?99.99%

Global Lanthanum Carbonate Hydrate Market, Segmentation by Particle Size:

Particle Size: 1?5 ?m

Particle Size: 50?200 nm

Global Lanthanum Carbonate Hydrate Market, Segmentation by Application:

Battery Materials Field

Electronics Field

Catalysis Field

Others

Companies Profiled:

American Elements

Macsen

DESHENG

FUJIFILM Wako

LIANYANG

Key Questions Answered:

1. How big is the global Lanthanum Carbonate Hydrate market?
2. What is the demand of the global Lanthanum Carbonate Hydrate market?
3. What is the year over year growth of the global Lanthanum Carbonate Hydrate market?
4. What is the production and production value of the global Lanthanum Carbonate Hydrate market?
5. Who are the key producers in the global Lanthanum Carbonate Hydrate market?
6. What are the growth factors driving the market demand?

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