

# Global Landscaping Software Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GFD45F5DC144EN.html>

Date: July 2026

Pages: 161

Price: US\$ 4,480.00 (Single User License)

ID: GFD45F5DC144EN

## Abstracts

The global Landscaping Software market size is expected to reach \$ 13012 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Landscaping Software refers to professional software systems used by landscape design firms, landscaping contractors, lawn care and landscape maintenance service providers, residential garden designers, property maintenance companies, and related contractors. It supports landscape planning, 2D drafting, 3D modeling, visual presentation, plant and material libraries, cost estimating, proposal generation, project scheduling, crew management, customer relationship management, invoicing, payment settlement, and business analytics. The product is mainly delivered through cloud-based subscription platforms, while locally installed design software, mobile applications, and enterprise-level customized platforms also remain in use. Its core value lies in improving design communication, project execution control, and the digital operating efficiency of landscaping service businesses.

The global Landscaping Software market is evolving from standalone drafting tools into integrated platforms covering design, estimating, construction, maintenance, customer management, and financial workflows. Demand from residential yard renovation, commercial property landscape maintenance, urban greening, water-efficient landscaping, and sustainable design is pushing landscaping service providers to complete visual presentations, cost estimates, project scheduling, and field collaboration more efficiently. Cloud subscriptions, mobile applications, 3D visualization, AI-assisted design, and automated quoting are lowering the digital adoption threshold for small and mid-sized companies, while also making communication among designers, contractors, and property owners more visual and transparent. For large landscaping projects and multi-location operators, software is no longer merely an

auxiliary drafting tool but a core operating system linking sales leads, project margins, crew capacity, customer experience, and repeat business management.

At the same time, the market continues to face structural challenges. The landscaping industry has a fragmented customer base, and small service providers vary widely in software maturity and willingness to pay, creating pressure on customer acquisition costs, retention, and ongoing training. Many users still rely on spreadsheets, phone calls, paper drawings, and experience-based workflows for estimating, scheduling, and field management, making system migration, data entry, and staff training significant adoption barriers. Regional differences in plant databases, climate zones, project costing methods, tax rules, language environments, and local construction practices also increase the difficulty of software localization. Looking ahead, downstream demand will continue to shift toward integrated, lightweight, and intelligent platforms. Vendors capable of combining design visualization, accurate estimating, field execution, and business analytics in one workflow are more likely to secure long-term purchasing from landscaping contractors, landscape design firms, real estate developers, and property maintenance customers.

This report studies the global Landscaping Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Landscaping Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Landscaping Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Landscaping Software total market, 2021-2032, (USD Million)

Global Landscaping Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Landscaping Software total market, key domestic companies, and share, (USD Million)

Global Landscaping Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global Landscaping Software total market by Type, CAGR, 2021-2032, (USD Million)

Global Landscaping Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Landscaping Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ServiceTitan, Inc. (Aspire), Granum LLC (LMN / SingleOps / Greenius), OctopusApp Inc. d/b/a Jobber, WorkWave LLC (RealGreen), Xplor Technologies (Service Autopilot), EverCommerce Inc. (DynaScape), Drafix Software, Inc., Idea Spectrum, Inc., Structure Studios, LLC, Nemetschek Group (Vectorworks), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Landscaping Software market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Landscaping Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Landscaping Software Market, Segmentation by Type:

Design and Visualization Software

Business Operations Software

Project Estimating and Construction Management Software

Others

### Global Landscaping Software Market, Segmentation by Deployment Model:

Cloud Based Software

On Premise Software

Hybrid Software

### Global Landscaping Software Market, Segmentation by Customer Type:

Residential Landscaping

Commercial Landscaping

Municipal and Public Sector

Others

### Global Landscaping Software Market, Segmentation by Enterprise Size:

Small Businesses

Medium Sized Businesses

Large Enterprises

Global Landscaping Software Market, Segmentation by Application:

Landscape Design and Rendering

Lawn Care and Maintenance Operations

Landscape Construction Project Management

Others

Companies Profiled:

ServiceTitan, Inc. (Aspire)

Granum LLC (LMN / SingleOps / Greenius)

OctopusApp Inc. d/b/a Jobber

WorkWave LLC (RealGreen)

Xplor Technologies (Service Autopilot)

EverCommerce Inc. (DynaScape)

Drafix Software, Inc.

Idea Spectrum, Inc.

Structure Studios, LLC

Nemetschek Group (Vectorworks)

Autodesk, Inc.

Trimble Inc. (SketchUp)

ASUNI Soft S.L. (RhinoLands / Lands Design)

KTF Software Ltd. (Qscape)

CAD International (LANDWorksCAD)

UNIMAT RIK Inc. (RIKCAD)

OnCore S&T Co., Ltd. (Landy)

ZWSOFT Co., Ltd.

Hangzhou Array Technology Co., Ltd.

Guangzhou Tingyuan Technology Co., Ltd.

Shenzhen Topevery Technology Co., Ltd.

Chongqing Fanpu Software Co., Ltd.

#### Key Questions Answered

1. How big is the global Landscaping Software market?
2. What is the demand of the global Landscaping Software market?
3. What is the year over year growth of the global Landscaping Software market?
4. What is the total value of the global Landscaping Software market?
5. Who are the Major Players in the global Landscaping Software market?
6. What are the growth factors driving the market demand?

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