

Global Land Mobile Radio Systems (LMRS) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Land Mobile Radio Systems (LMRS) market size was valued at USD 20130 million in 2023 and is forecast to a readjusted size of USD 24700 million by 2030 with a CAGR of 3.0% during review period.

Land mobile radio (LMR) system is a regularly interacting group of radio base, mobile, and associated control and fixed relay stations intended to provide LMR communications service over a single area of operation. The term mobile refers to movement of the radio, rather than association with a vehicle; hence mobile radio encompasses handheld and portable radios.

Global Land Mobile Radio (LMR) System key players include Motorola Solutions, Airbus DS, KENWOOD Corporation, etc. Global top three manufacturers hold a share nearly 55%.

North America is the largest market, with a share over 20%, followed by Europe, and China, both have a share about 40 percent.

In terms of product, Digital is the largest segment, with a share over 84%. And in terms of application, the largest application is Public Safety, followed by Public Utilities, Commerce and Industrial.

The Global Info Research report includes an overview of the development of the Land Mobile Radio Systems (LMRS) industry chain, the market status of Public Safety (40MHz – 174MHz (VHF), 200MHz – 512MHz (UHF)), Military (40MHz – 174MHz

(VHF), 200MHz – 512MHz (UHF)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Land Mobile Radio Systems (LMRS).

Regionally, the report analyzes the Land Mobile Radio Systems (LMRS) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Land Mobile Radio Systems (LMRS) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Land Mobile Radio Systems (LMRS) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Land Mobile Radio Systems (LMRS) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., 40MHz – 174MHz (VHF), 200MHz – 512MHz (UHF)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Land Mobile Radio Systems (LMRS) market.

Regional Analysis: The report involves examining the Land Mobile Radio Systems (LMRS) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Land Mobile Radio Systems (LMRS) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Land Mobile Radio Systems (LMRS):

Company Analysis: Report covers individual Land Mobile Radio Systems (LMRS) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Land Mobile Radio Systems (LMRS). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Public Safety, Military).

Technology Analysis: Report covers specific technologies relevant to Land Mobile Radio Systems (LMRS). It assesses the current state, advancements, and potential future developments in Land Mobile Radio Systems (LMRS) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Land Mobile Radio Systems (LMRS) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Land Mobile Radio Systems (LMRS) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

40MHz – 174MHz (VHF)

200MHz – 512MHz (UHF)

700MHz – 1000MHz (SHF)

Market segment by Application

Public Safety

Military

Aerospace

Marine

Construction

Mining

Telecommunications

Others

Major players covered

Motorola Solutions

Relm Wireless(BK Technologies)

Raytheon

Thales

JVC Kenwood

Harris Corporation

Hytera

Icom

Leonardo SpA

Simoco

Codan Radio

Tait Communications

Neolink

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Land Mobile Radio Systems (LMRS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Land Mobile Radio Systems (LMRS), with price, sales, revenue and global market share of Land Mobile Radio Systems (LMRS) from 2019 to 2024.

Chapter 3, the Land Mobile Radio Systems (LMRS) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Land Mobile Radio Systems (LMRS) breakdown data are shown at the

regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Land Mobile Radio Systems (LMRS) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Land Mobile Radio Systems (LMRS).

Chapter 14 and 15, to describe Land Mobile Radio Systems (LMRS) sales channel, distributors, customers, research findings and conclusion.

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