

# Global Land Mobile Radio (LMR) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Land Mobile Radio (LMR) market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

A land mobile radio system (LMRS) is a person-to-person voice communication system consisting of two-way radio transceivers (an audio transmitter and receiver in one unit) which can be mobile, installed in vehicles, or portable.

The top three companies, Motorola Solutions, Relm Wireless (BK Technologies) and Raytheon, have 55% of the market share.

The Global Info Research report includes an overview of the development of the Land Mobile Radio (LMR) industry chain, the market status of Public Safety (40MHz – 174MHz (VHF), 200MHz – 512MHz (UHF)), Military (40MHz – 174MHz (VHF), 200MHz – 512MHz (UHF)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Land Mobile Radio (LMR).

Regionally, the report analyzes the Land Mobile Radio (LMR) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Land Mobile Radio (LMR) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Land Mobile Radio (LMR) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Land Mobile Radio (LMR) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., 40MHz – 174MHz (VHF), 200MHz – 512MHz (UHF)).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Land Mobile Radio (LMR) market.

**Regional Analysis:** The report involves examining the Land Mobile Radio (LMR) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Land Mobile Radio (LMR) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Land Mobile Radio (LMR):

**Company Analysis:** Report covers individual Land Mobile Radio (LMR) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Land Mobile Radio (LMR) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Public Safety, Military).

**Technology Analysis:** Report covers specific technologies relevant to Land Mobile Radio (LMR). It assesses the current state, advancements, and potential future developments in Land Mobile Radio (LMR) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Land Mobile Radio (LMR) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

Land Mobile Radio (LMR) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

40MHz – 174MHz (VHF)

200MHz – 512MHz (UHF)

700MHz – 1000MHz (SHF)

#### Market segment by Application

Public Safety

Military

Aerospace

Marine

Construction

Mining

Telecommunications

Other

#### Major players covered

Motorola Solutions

Relm Wireless (BK Technologies)

Raytheon

Thales

JVC Kenwood

Harris Corporation

Hytera

Icom

Leonardo SpA

Simoco

Codan Radio

Tait Communications

Neolink

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Land Mobile Radio (LMR) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Land Mobile Radio (LMR), with price, sales, revenue and global market share of Land Mobile Radio (LMR) from 2019 to 2024.

Chapter 3, the Land Mobile Radio (LMR) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Land Mobile Radio (LMR) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Land Mobile Radio (LMR) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Land Mobile

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Chapter 14 and 15, to describe Land Mobile Radio (LMR) sales channel, distributors, customers, research findings and conclusion.

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