

Global Land-based Aquaculture Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G50AF5787EBCEN.html>

Date: January 2024

Pages: 138

Price: US\$ 3,480.00 (Single User License)

ID: G50AF5787EBCEN

Abstracts

According to our (Global Info Research) latest study, the global Land-based Aquaculture market size was valued at USD 4871.3 million in 2023 and is forecast to a readjusted size of USD 9893.3 million by 2030 with a CAGR of 10.7% during review period.

Aquaculture is an agribusiness just as dairy farming or the arable crop farming of maize are. However, unlike the latter two, in general the former is a less developed business type. As such there can be big gaps in our knowledge. This lack of technical knowledge and experience in farming a specific aquaculture species often leads to uncertainty and risk for the business operator. Land based aquaculture covers those ventures that are farming aquatic organisms on land – not in the ocean.

Global key manufacturers of land-based aquaculture are Pure Salmon, Atlantic Sapphire, Aquabounty, Matorka and Kuterra Limited, etc. The largest manufacturer is Pure Salmon which holds 5% of the global share. The global origins are mainly distributed in North America, Europe, China, etc., of which China is the largest production region, followed by Europe, with 66% and 10% shares respectively. In terms of its product type, saltwater aquaculture is the largest segment, with about 75% share. Meanwhile, in terms of downstream, retail sector is the largest downstream segment with 57% share.

The Global Info Research report includes an overview of the development of the Land-based Aquaculture industry chain, the market status of Food Service Sector (Freshwater Aquaculture, Saltwater Aquaculture), Retail Sector (Freshwater Aquaculture, Saltwater Aquaculture), and key enterprises in developed and developing

market, and analysed the cutting-edge technology, patent, hot applications and market trends of Land-based Aquaculture.

Regionally, the report analyzes the Land-based Aquaculture markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Land-based Aquaculture market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Land-based Aquaculture market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Land-based Aquaculture industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Tons), revenue generated, and market share of different by Type (e.g., Freshwater Aquaculture, Saltwater Aquaculture).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Land-based Aquaculture market.

Regional Analysis: The report involves examining the Land-based Aquaculture market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Land-based Aquaculture market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Land-based Aquaculture:

Company Analysis: Report covers individual Land-based Aquaculture manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Land-based Aquaculture. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Food Service Sector, Retail Sector).

Technology Analysis: Report covers specific technologies relevant to Land-based Aquaculture. It assesses the current state, advancements, and potential future developments in Land-based Aquaculture areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Land-based Aquaculture market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Land-based Aquaculture market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Freshwater Aquaculture

Saltwater Aquaculture

Market segment by Application

Food Service Sector

Retail Sector

Major players covered

Pure Salmon

Atlantic Sapphire

Aquabounty

Matorka

Kuterra Limited

Danish Salmon

Superior Fresh

Samherji fiskeldi ltd

Nordic Aquafarms

Swiss Lachs

Sustainable Blue

Cape d'Or

Andfjord Salmon

Shandong Ocean Oriental Sci-Tech

Jurassic Salmon

Cape Nordic Corporation

Fish Farm UAE

West Creek Aquaculture

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Land-based Aquaculture product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Land-based Aquaculture, with price, sales, revenue and global market share of Land-based Aquaculture from 2019 to 2024.

Chapter 3, the Land-based Aquaculture competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Land-based Aquaculture breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Land-based Aquaculture market forecast, by regions, type and application,

with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Land-based Aquaculture.

Chapter 14 and 15, to describe Land-based Aquaculture sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Land-based Aquaculture
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Land-based Aquaculture Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 Freshwater Aquaculture
 - 1.3.3 Saltwater Aquaculture
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Land-based Aquaculture Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Food Service Sector
 - 1.4.3 Retail Sector
- 1.5 Global Land-based Aquaculture Market Size & Forecast
 - 1.5.1 Global Land-based Aquaculture Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global Land-based Aquaculture Sales Quantity (2019-2030)
 - 1.5.3 Global Land-based Aquaculture Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 Pure Salmon
 - 2.1.1 Pure Salmon Details
 - 2.1.2 Pure Salmon Major Business
 - 2.1.3 Pure Salmon Land-based Aquaculture Product and Services
 - 2.1.4 Pure Salmon Land-based Aquaculture Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 Pure Salmon Recent Developments/Updates
- 2.2 Atlantic Sapphire
 - 2.2.1 Atlantic Sapphire Details
 - 2.2.2 Atlantic Sapphire Major Business
 - 2.2.3 Atlantic Sapphire Land-based Aquaculture Product and Services
 - 2.2.4 Atlantic Sapphire Land-based Aquaculture Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.2.5 Atlantic Sapphire Recent Developments/Updates
- 2.3 Aquabounty
 - 2.3.1 Aquabounty Details

- 2.3.2 Aquabounty Major Business
- 2.3.3 Aquabounty Land-based Aquaculture Product and Services
- 2.3.4 Aquabounty Land-based Aquaculture Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.3.5 Aquabounty Recent Developments/Updates
- 2.4 Matorka
 - 2.4.1 Matorka Details
 - 2.4.2 Matorka Major Business
 - 2.4.3 Matorka Land-based Aquaculture Product and Services
 - 2.4.4 Matorka Land-based Aquaculture Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.4.5 Matorka Recent Developments/Updates
- 2.5 Kuterra Limited
 - 2.5.1 Kuterra Limited Details
 - 2.5.2 Kuterra Limited Major Business
 - 2.5.3 Kuterra Limited Land-based Aquaculture Product and Services
 - 2.5.4 Kuterra Limited Land-based Aquaculture Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.5.5 Kuterra Limited Recent Developments/Updates
- 2.6 Danish Salmon
 - 2.6.1 Danish Salmon Details
 - 2.6.2 Danish Salmon Major Business
 - 2.6.3 Danish Salmon Land-based Aquaculture Product and Services
 - 2.6.4 Danish Salmon Land-based Aquaculture Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.6.5 Danish Salmon Recent Developments/Updates
- 2.7 Superior Fresh
 - 2.7.1 Superior Fresh Details
 - 2.7.2 Superior Fresh Major Business
 - 2.7.3 Superior Fresh Land-based Aquaculture Product and Services
 - 2.7.4 Superior Fresh Land-based Aquaculture Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.7.5 Superior Fresh Recent Developments/Updates
- 2.8 Samherji fiskeldi ltd
 - 2.8.1 Samherji fiskeldi ltd Details
 - 2.8.2 Samherji fiskeldi ltd Major Business
 - 2.8.3 Samherji fiskeldi ltd Land-based Aquaculture Product and Services
 - 2.8.4 Samherji fiskeldi ltd Land-based Aquaculture Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.8.5 Samherji fiskeldi ltd Recent Developments/Updates
- 2.9 Nordic Aquafarms
 - 2.9.1 Nordic Aquafarms Details
 - 2.9.2 Nordic Aquafarms Major Business
 - 2.9.3 Nordic Aquafarms Land-based Aquaculture Product and Services
 - 2.9.4 Nordic Aquafarms Land-based Aquaculture Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 Nordic Aquafarms Recent Developments/Updates
- 2.10 Swiss Lachs
 - 2.10.1 Swiss Lachs Details
 - 2.10.2 Swiss Lachs Major Business
 - 2.10.3 Swiss Lachs Land-based Aquaculture Product and Services
 - 2.10.4 Swiss Lachs Land-based Aquaculture Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 Swiss Lachs Recent Developments/Updates
- 2.11 Sustainable Blue
 - 2.11.1 Sustainable Blue Details
 - 2.11.2 Sustainable Blue Major Business
 - 2.11.3 Sustainable Blue Land-based Aquaculture Product and Services
 - 2.11.4 Sustainable Blue Land-based Aquaculture Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.11.5 Sustainable Blue Recent Developments/Updates
- 2.12 Cape d'Or
 - 2.12.1 Cape d'Or Details
 - 2.12.2 Cape d'Or Major Business
 - 2.12.3 Cape d'Or Land-based Aquaculture Product and Services
 - 2.12.4 Cape d'Or Land-based Aquaculture Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.12.5 Cape d'Or Recent Developments/Updates
- 2.13 Andfjord Salmon
 - 2.13.1 Andfjord Salmon Details
 - 2.13.2 Andfjord Salmon Major Business
 - 2.13.3 Andfjord Salmon Land-based Aquaculture Product and Services
 - 2.13.4 Andfjord Salmon Land-based Aquaculture Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.13.5 Andfjord Salmon Recent Developments/Updates
- 2.14 Shandong Ocean Oriental Sci-Tech
 - 2.14.1 Shandong Ocean Oriental Sci-Tech Details
 - 2.14.2 Shandong Ocean Oriental Sci-Tech Major Business

2.14.3 Shandong Ocean Oriental Sci-Tech Land-based Aquaculture Product and Services

2.14.4 Shandong Ocean Oriental Sci-Tech Land-based Aquaculture Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.14.5 Shandong Ocean Oriental Sci-Tech Recent Developments/Updates

2.15 Jurassic Salmon

2.15.1 Jurassic Salmon Details

2.15.2 Jurassic Salmon Major Business

2.15.3 Jurassic Salmon Land-based Aquaculture Product and Services

2.15.4 Jurassic Salmon Land-based Aquaculture Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.15.5 Jurassic Salmon Recent Developments/Updates

2.16 Cape Nordic Corporation

2.16.1 Cape Nordic Corporation Details

2.16.2 Cape Nordic Corporation Major Business

2.16.3 Cape Nordic Corporation Land-based Aquaculture Product and Services

2.16.4 Cape Nordic Corporation Land-based Aquaculture Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.16.5 Cape Nordic Corporation Recent Developments/Updates

2.17 Fish Farm UAE

2.17.1 Fish Farm UAE Details

2.17.2 Fish Farm UAE Major Business

2.17.3 Fish Farm UAE Land-based Aquaculture Product and Services

2.17.4 Fish Farm UAE Land-based Aquaculture Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.17.5 Fish Farm UAE Recent Developments/Updates

2.18 West Creek Aquaculture

2.18.1 West Creek Aquaculture Details

2.18.2 West Creek Aquaculture Major Business

2.18.3 West Creek Aquaculture Land-based Aquaculture Product and Services

2.18.4 West Creek Aquaculture Land-based Aquaculture Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.18.5 West Creek Aquaculture Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: LAND-BASED AQUACULTURE BY MANUFACTURER

3.1 Global Land-based Aquaculture Sales Quantity by Manufacturer (2019-2024)

3.2 Global Land-based Aquaculture Revenue by Manufacturer (2019-2024)

- 3.3 Global Land-based Aquaculture Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
 - 3.4.1 Producer Shipments of Land-based Aquaculture by Manufacturer Revenue (\$MM) and Market Share (%): 2023
 - 3.4.2 Top 3 Land-based Aquaculture Manufacturer Market Share in 2023
 - 3.4.2 Top 6 Land-based Aquaculture Manufacturer Market Share in 2023
- 3.5 Land-based Aquaculture Market: Overall Company Footprint Analysis
 - 3.5.1 Land-based Aquaculture Market: Region Footprint
 - 3.5.2 Land-based Aquaculture Market: Company Product Type Footprint
 - 3.5.3 Land-based Aquaculture Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Land-based Aquaculture Market Size by Region
 - 4.1.1 Global Land-based Aquaculture Sales Quantity by Region (2019-2030)
 - 4.1.2 Global Land-based Aquaculture Consumption Value by Region (2019-2030)
 - 4.1.3 Global Land-based Aquaculture Average Price by Region (2019-2030)
- 4.2 North America Land-based Aquaculture Consumption Value (2019-2030)
- 4.3 Europe Land-based Aquaculture Consumption Value (2019-2030)
- 4.4 Asia-Pacific Land-based Aquaculture Consumption Value (2019-2030)
- 4.5 South America Land-based Aquaculture Consumption Value (2019-2030)
- 4.6 Middle East and Africa Land-based Aquaculture Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Land-based Aquaculture Sales Quantity by Type (2019-2030)
- 5.2 Global Land-based Aquaculture Consumption Value by Type (2019-2030)
- 5.3 Global Land-based Aquaculture Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Land-based Aquaculture Sales Quantity by Application (2019-2030)
- 6.2 Global Land-based Aquaculture Consumption Value by Application (2019-2030)
- 6.3 Global Land-based Aquaculture Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Land-based Aquaculture Sales Quantity by Type (2019-2030)
- 7.2 North America Land-based Aquaculture Sales Quantity by Application (2019-2030)
- 7.3 North America Land-based Aquaculture Market Size by Country
 - 7.3.1 North America Land-based Aquaculture Sales Quantity by Country (2019-2030)
 - 7.3.2 North America Land-based Aquaculture Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
 - 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Land-based Aquaculture Sales Quantity by Type (2019-2030)
- 8.2 Europe Land-based Aquaculture Sales Quantity by Application (2019-2030)
- 8.3 Europe Land-based Aquaculture Market Size by Country
 - 8.3.1 Europe Land-based Aquaculture Sales Quantity by Country (2019-2030)
 - 8.3.2 Europe Land-based Aquaculture Consumption Value by Country (2019-2030)
 - 8.3.3 Germany Market Size and Forecast (2019-2030)
 - 8.3.4 France Market Size and Forecast (2019-2030)
 - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
 - 8.3.6 Russia Market Size and Forecast (2019-2030)
 - 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Land-based Aquaculture Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Land-based Aquaculture Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Land-based Aquaculture Market Size by Region
 - 9.3.1 Asia-Pacific Land-based Aquaculture Sales Quantity by Region (2019-2030)
 - 9.3.2 Asia-Pacific Land-based Aquaculture Consumption Value by Region (2019-2030)
 - 9.3.3 China Market Size and Forecast (2019-2030)
 - 9.3.4 Japan Market Size and Forecast (2019-2030)
 - 9.3.5 Korea Market Size and Forecast (2019-2030)
 - 9.3.6 India Market Size and Forecast (2019-2030)
 - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
 - 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America Land-based Aquaculture Sales Quantity by Type (2019-2030)
- 10.2 South America Land-based Aquaculture Sales Quantity by Application (2019-2030)
- 10.3 South America Land-based Aquaculture Market Size by Country
 - 10.3.1 South America Land-based Aquaculture Sales Quantity by Country (2019-2030)
 - 10.3.2 South America Land-based Aquaculture Consumption Value by Country (2019-2030)
 - 10.3.3 Brazil Market Size and Forecast (2019-2030)
 - 10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Land-based Aquaculture Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Land-based Aquaculture Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Land-based Aquaculture Market Size by Country
 - 11.3.1 Middle East & Africa Land-based Aquaculture Sales Quantity by Country (2019-2030)
 - 11.3.2 Middle East & Africa Land-based Aquaculture Consumption Value by Country (2019-2030)
 - 11.3.3 Turkey Market Size and Forecast (2019-2030)
 - 11.3.4 Egypt Market Size and Forecast (2019-2030)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
 - 11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Land-based Aquaculture Market Drivers
- 12.2 Land-based Aquaculture Market Restraints
- 12.3 Land-based Aquaculture Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Land-based Aquaculture and Key Manufacturers

13.2 Manufacturing Costs Percentage of Land-based Aquaculture

13.3 Land-based Aquaculture Production Process

13.4 Land-based Aquaculture Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Land-based Aquaculture Typical Distributors

14.3 Land-based Aquaculture Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Land-based Aquaculture Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Land-based Aquaculture Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Pure Salmon Basic Information, Manufacturing Base and Competitors

Table 4. Pure Salmon Major Business

Table 5. Pure Salmon Land-based Aquaculture Product and Services

Table 6. Pure Salmon Land-based Aquaculture Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Pure Salmon Recent Developments/Updates

Table 8. Atlantic Sapphire Basic Information, Manufacturing Base and Competitors

Table 9. Atlantic Sapphire Major Business

Table 10. Atlantic Sapphire Land-based Aquaculture Product and Services

Table 11. Atlantic Sapphire Land-based Aquaculture Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Atlantic Sapphire Recent Developments/Updates

Table 13. Aquabounty Basic Information, Manufacturing Base and Competitors

Table 14. Aquabounty Major Business

Table 15. Aquabounty Land-based Aquaculture Product and Services

Table 16. Aquabounty Land-based Aquaculture Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Aquabounty Recent Developments/Updates

Table 18. Matorka Basic Information, Manufacturing Base and Competitors

Table 19. Matorka Major Business

Table 20. Matorka Land-based Aquaculture Product and Services

Table 21. Matorka Land-based Aquaculture Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Matorka Recent Developments/Updates

Table 23. Kuterra Limited Basic Information, Manufacturing Base and Competitors

Table 24. Kuterra Limited Major Business

Table 25. Kuterra Limited Land-based Aquaculture Product and Services

Table 26. Kuterra Limited Land-based Aquaculture Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Kuterra Limited Recent Developments/Updates

Table 28. Danish Salmon Basic Information, Manufacturing Base and Competitors

- Table 29. Danish Salmon Major Business
- Table 30. Danish Salmon Land-based Aquaculture Product and Services
- Table 31. Danish Salmon Land-based Aquaculture Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Danish Salmon Recent Developments/Updates
- Table 33. Superior Fresh Basic Information, Manufacturing Base and Competitors
- Table 34. Superior Fresh Major Business
- Table 35. Superior Fresh Land-based Aquaculture Product and Services
- Table 36. Superior Fresh Land-based Aquaculture Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Superior Fresh Recent Developments/Updates
- Table 38. Samherji fiskeldi ltd Basic Information, Manufacturing Base and Competitors
- Table 39. Samherji fiskeldi ltd Major Business
- Table 40. Samherji fiskeldi ltd Land-based Aquaculture Product and Services
- Table 41. Samherji fiskeldi ltd Land-based Aquaculture Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Samherji fiskeldi ltd Recent Developments/Updates
- Table 43. Nordic Aquafarms Basic Information, Manufacturing Base and Competitors
- Table 44. Nordic Aquafarms Major Business
- Table 45. Nordic Aquafarms Land-based Aquaculture Product and Services
- Table 46. Nordic Aquafarms Land-based Aquaculture Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Nordic Aquafarms Recent Developments/Updates
- Table 48. Swiss Lachs Basic Information, Manufacturing Base and Competitors
- Table 49. Swiss Lachs Major Business
- Table 50. Swiss Lachs Land-based Aquaculture Product and Services
- Table 51. Swiss Lachs Land-based Aquaculture Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Swiss Lachs Recent Developments/Updates
- Table 53. Sustainable Blue Basic Information, Manufacturing Base and Competitors
- Table 54. Sustainable Blue Major Business
- Table 55. Sustainable Blue Land-based Aquaculture Product and Services
- Table 56. Sustainable Blue Land-based Aquaculture Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. Sustainable Blue Recent Developments/Updates
- Table 58. Cape d'Or Basic Information, Manufacturing Base and Competitors
- Table 59. Cape d'Or Major Business
- Table 60. Cape d'Or Land-based Aquaculture Product and Services

Table 61. Cape d'Or Land-based Aquaculture Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Cape d'Or Recent Developments/Updates

Table 63. Andfjord Salmon Basic Information, Manufacturing Base and Competitors

Table 64. Andfjord Salmon Major Business

Table 65. Andfjord Salmon Land-based Aquaculture Product and Services

Table 66. Andfjord Salmon Land-based Aquaculture Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Andfjord Salmon Recent Developments/Updates

Table 68. Shandong Ocean Oriental Sci-Tech Basic Information, Manufacturing Base and Competitors

Table 69. Shandong Ocean Oriental Sci-Tech Major Business

Table 70. Shandong Ocean Oriental Sci-Tech Land-based Aquaculture Product and Services

Table 71. Shandong Ocean Oriental Sci-Tech Land-based Aquaculture Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Shandong Ocean Oriental Sci-Tech Recent Developments/Updates

Table 73. Jurassic Salmon Basic Information, Manufacturing Base and Competitors

Table 74. Jurassic Salmon Major Business

Table 75. Jurassic Salmon Land-based Aquaculture Product and Services

Table 76. Jurassic Salmon Land-based Aquaculture Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. Jurassic Salmon Recent Developments/Updates

Table 78. Cape Nordic Corporation Basic Information, Manufacturing Base and Competitors

Table 79. Cape Nordic Corporation Major Business

Table 80. Cape Nordic Corporation Land-based Aquaculture Product and Services

Table 81. Cape Nordic Corporation Land-based Aquaculture Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. Cape Nordic Corporation Recent Developments/Updates

Table 83. Fish Farm UAE Basic Information, Manufacturing Base and Competitors

Table 84. Fish Farm UAE Major Business

Table 85. Fish Farm UAE Land-based Aquaculture Product and Services

Table 86. Fish Farm UAE Land-based Aquaculture Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. Fish Farm UAE Recent Developments/Updates

Table 88. West Creek Aquaculture Basic Information, Manufacturing Base and

Competitors

Table 89. West Creek Aquaculture Major Business

Table 90. West Creek Aquaculture Land-based Aquaculture Product and Services

Table 91. West Creek Aquaculture Land-based Aquaculture Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 92. West Creek Aquaculture Recent Developments/Updates

Table 93. Global Land-based Aquaculture Sales Quantity by Manufacturer (2019-2024) & (K Tons)

Table 94. Global Land-based Aquaculture Revenue by Manufacturer (2019-2024) & (USD Million)

Table 95. Global Land-based Aquaculture Average Price by Manufacturer (2019-2024) & (US\$/Ton)

Table 96. Market Position of Manufacturers in Land-based Aquaculture, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 97. Head Office and Land-based Aquaculture Production Site of Key Manufacturer

Table 98. Land-based Aquaculture Market: Company Product Type Footprint

Table 99. Land-based Aquaculture Market: Company Product Application Footprint

Table 100. Land-based Aquaculture New Market Entrants and Barriers to Market Entry

Table 101. Land-based Aquaculture Mergers, Acquisition, Agreements, and Collaborations

Table 102. Global Land-based Aquaculture Sales Quantity by Region (2019-2024) & (K Tons)

Table 103. Global Land-based Aquaculture Sales Quantity by Region (2025-2030) & (K Tons)

Table 104. Global Land-based Aquaculture Consumption Value by Region (2019-2024) & (USD Million)

Table 105. Global Land-based Aquaculture Consumption Value by Region (2025-2030) & (USD Million)

Table 106. Global Land-based Aquaculture Average Price by Region (2019-2024) & (US\$/Ton)

Table 107. Global Land-based Aquaculture Average Price by Region (2025-2030) & (US\$/Ton)

Table 108. Global Land-based Aquaculture Sales Quantity by Type (2019-2024) & (K Tons)

Table 109. Global Land-based Aquaculture Sales Quantity by Type (2025-2030) & (K Tons)

Table 110. Global Land-based Aquaculture Consumption Value by Type (2019-2024) &

(USD Million)

Table 111. Global Land-based Aquaculture Consumption Value by Type (2025-2030) & (USD Million)

Table 112. Global Land-based Aquaculture Average Price by Type (2019-2024) & (US\$/Ton)

Table 113. Global Land-based Aquaculture Average Price by Type (2025-2030) & (US\$/Ton)

Table 114. Global Land-based Aquaculture Sales Quantity by Application (2019-2024) & (K Tons)

Table 115. Global Land-based Aquaculture Sales Quantity by Application (2025-2030) & (K Tons)

Table 116. Global Land-based Aquaculture Consumption Value by Application (2019-2024) & (USD Million)

Table 117. Global Land-based Aquaculture Consumption Value by Application (2025-2030) & (USD Million)

Table 118. Global Land-based Aquaculture Average Price by Application (2019-2024) & (US\$/Ton)

Table 119. Global Land-based Aquaculture Average Price by Application (2025-2030) & (US\$/Ton)

Table 120. North America Land-based Aquaculture Sales Quantity by Type (2019-2024) & (K Tons)

Table 121. North America Land-based Aquaculture Sales Quantity by Type (2025-2030) & (K Tons)

Table 122. North America Land-based Aquaculture Sales Quantity by Application (2019-2024) & (K Tons)

Table 123. North America Land-based Aquaculture Sales Quantity by Application (2025-2030) & (K Tons)

Table 124. North America Land-based Aquaculture Sales Quantity by Country (2019-2024) & (K Tons)

Table 125. North America Land-based Aquaculture Sales Quantity by Country (2025-2030) & (K Tons)

Table 126. North America Land-based Aquaculture Consumption Value by Country (2019-2024) & (USD Million)

Table 127. North America Land-based Aquaculture Consumption Value by Country (2025-2030) & (USD Million)

Table 128. Europe Land-based Aquaculture Sales Quantity by Type (2019-2024) & (K Tons)

Table 129. Europe Land-based Aquaculture Sales Quantity by Type (2025-2030) & (K Tons)

Table 130. Europe Land-based Aquaculture Sales Quantity by Application (2019-2024) & (K Tons)

Table 131. Europe Land-based Aquaculture Sales Quantity by Application (2025-2030) & (K Tons)

Table 132. Europe Land-based Aquaculture Sales Quantity by Country (2019-2024) & (K Tons)

Table 133. Europe Land-based Aquaculture Sales Quantity by Country (2025-2030) & (K Tons)

Table 134. Europe Land-based Aquaculture Consumption Value by Country (2019-2024) & (USD Million)

Table 135. Europe Land-based Aquaculture Consumption Value by Country (2025-2030) & (USD Million)

Table 136. Asia-Pacific Land-based Aquaculture Sales Quantity by Type (2019-2024) & (K Tons)

Table 137. Asia-Pacific Land-based Aquaculture Sales Quantity by Type (2025-2030) & (K Tons)

Table 138. Asia-Pacific Land-based Aquaculture Sales Quantity by Application (2019-2024) & (K Tons)

Table 139. Asia-Pacific Land-based Aquaculture Sales Quantity by Application (2025-2030) & (K Tons)

Table 140. Asia-Pacific Land-based Aquaculture Sales Quantity by Region (2019-2024) & (K Tons)

Table 141. Asia-Pacific Land-based Aquaculture Sales Quantity by Region (2025-2030) & (K Tons)

Table 142. Asia-Pacific Land-based Aquaculture Consumption Value by Region (2019-2024) & (USD Million)

Table 143. Asia-Pacific Land-based Aquaculture Consumption Value by Region (2025-2030) & (USD Million)

Table 144. South America Land-based Aquaculture Sales Quantity by Type (2019-2024) & (K Tons)

Table 145. South America Land-based Aquaculture Sales Quantity by Type (2025-2030) & (K Tons)

Table 146. South America Land-based Aquaculture Sales Quantity by Application (2019-2024) & (K Tons)

Table 147. South America Land-based Aquaculture Sales Quantity by Application (2025-2030) & (K Tons)

Table 148. South America Land-based Aquaculture Sales Quantity by Country (2019-2024) & (K Tons)

Table 149. South America Land-based Aquaculture Sales Quantity by Country

(2025-2030) & (K Tons)

Table 150. South America Land-based Aquaculture Consumption Value by Country (2019-2024) & (USD Million)

Table 151. South America Land-based Aquaculture Consumption Value by Country (2025-2030) & (USD Million)

Table 152. Middle East & Africa Land-based Aquaculture Sales Quantity by Type (2019-2024) & (K Tons)

Table 153. Middle East & Africa Land-based Aquaculture Sales Quantity by Type (2025-2030) & (K Tons)

Table 154. Middle East & Africa Land-based Aquaculture Sales Quantity by Application (2019-2024) & (K Tons)

Table 155. Middle East & Africa Land-based Aquaculture Sales Quantity by Application (2025-2030) & (K Tons)

Table 156. Middle East & Africa Land-based Aquaculture Sales Quantity by Region (2019-2024) & (K Tons)

Table 157. Middle East & Africa Land-based Aquaculture Sales Quantity by Region (2025-2030) & (K Tons)

Table 158. Middle East & Africa Land-based Aquaculture Consumption Value by Region (2019-2024) & (USD Million)

Table 159. Middle East & Africa Land-based Aquaculture Consumption Value by Region (2025-2030) & (USD Million)

Table 160. Land-based Aquaculture Raw Material

Table 161. Key Manufacturers of Land-based Aquaculture Raw Materials

Table 162. Land-based Aquaculture Typical Distributors

Table 163. Land-based Aquaculture Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Land-based Aquaculture Picture

Figure 2. Global Land-based Aquaculture Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Land-based Aquaculture Consumption Value Market Share by Type in 2023

Figure 4. Freshwater Aquaculture Examples

Figure 5. Saltwater Aquaculture Examples

Figure 6. Global Land-based Aquaculture Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global Land-based Aquaculture Consumption Value Market Share by Application in 2023

Figure 8. Food Service Sector Examples

Figure 9. Retail Sector Examples

Figure 10. Global Land-based Aquaculture Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 11. Global Land-based Aquaculture Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 12. Global Land-based Aquaculture Sales Quantity (2019-2030) & (K Tons)

Figure 13. Global Land-based Aquaculture Average Price (2019-2030) & (US\$/Ton)

Figure 14. Global Land-based Aquaculture Sales Quantity Market Share by Manufacturer in 2023

Figure 15. Global Land-based Aquaculture Consumption Value Market Share by Manufacturer in 2023

Figure 16. Producer Shipments of Land-based Aquaculture by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 17. Top 3 Land-based Aquaculture Manufacturer (Consumption Value) Market Share in 2023

Figure 18. Top 6 Land-based Aquaculture Manufacturer (Consumption Value) Market Share in 2023

Figure 19. Global Land-based Aquaculture Sales Quantity Market Share by Region (2019-2030)

Figure 20. Global Land-based Aquaculture Consumption Value Market Share by Region (2019-2030)

Figure 21. North America Land-based Aquaculture Consumption Value (2019-2030) & (USD Million)

Figure 22. Europe Land-based Aquaculture Consumption Value (2019-2030) & (USD Million)

Figure 23. Asia-Pacific Land-based Aquaculture Consumption Value (2019-2030) & (USD Million)

Figure 24. South America Land-based Aquaculture Consumption Value (2019-2030) & (USD Million)

Figure 25. Middle East & Africa Land-based Aquaculture Consumption Value (2019-2030) & (USD Million)

Figure 26. Global Land-based Aquaculture Sales Quantity Market Share by Type (2019-2030)

Figure 27. Global Land-based Aquaculture Consumption Value Market Share by Type (2019-2030)

Figure 28. Global Land-based Aquaculture Average Price by Type (2019-2030) & (US\$/Ton)

Figure 29. Global Land-based Aquaculture Sales Quantity Market Share by Application (2019-2030)

Figure 30. Global Land-based Aquaculture Consumption Value Market Share by Application (2019-2030)

Figure 31. Global Land-based Aquaculture Average Price by Application (2019-2030) & (US\$/Ton)

Figure 32. North America Land-based Aquaculture Sales Quantity Market Share by Type (2019-2030)

Figure 33. North America Land-based Aquaculture Sales Quantity Market Share by Application (2019-2030)

Figure 34. North America Land-based Aquaculture Sales Quantity Market Share by Country (2019-2030)

Figure 35. North America Land-based Aquaculture Consumption Value Market Share by Country (2019-2030)

Figure 36. United States Land-based Aquaculture Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 37. Canada Land-based Aquaculture Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 38. Mexico Land-based Aquaculture Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Europe Land-based Aquaculture Sales Quantity Market Share by Type (2019-2030)

Figure 40. Europe Land-based Aquaculture Sales Quantity Market Share by Application (2019-2030)

Figure 41. Europe Land-based Aquaculture Sales Quantity Market Share by Country

(2019-2030)

Figure 42. Europe Land-based Aquaculture Consumption Value Market Share by Country (2019-2030)

Figure 43. Germany Land-based Aquaculture Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 44. France Land-based Aquaculture Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. United Kingdom Land-based Aquaculture Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. Russia Land-based Aquaculture Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. Italy Land-based Aquaculture Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Asia-Pacific Land-based Aquaculture Sales Quantity Market Share by Type (2019-2030)

Figure 49. Asia-Pacific Land-based Aquaculture Sales Quantity Market Share by Application (2019-2030)

Figure 50. Asia-Pacific Land-based Aquaculture Sales Quantity Market Share by Region (2019-2030)

Figure 51. Asia-Pacific Land-based Aquaculture Consumption Value Market Share by Region (2019-2030)

Figure 52. China Land-based Aquaculture Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 53. Japan Land-based Aquaculture Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Korea Land-based Aquaculture Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. India Land-based Aquaculture Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Southeast Asia Land-based Aquaculture Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Australia Land-based Aquaculture Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. South America Land-based Aquaculture Sales Quantity Market Share by Type (2019-2030)

Figure 59. South America Land-based Aquaculture Sales Quantity Market Share by Application (2019-2030)

Figure 60. South America Land-based Aquaculture Sales Quantity Market Share by Country (2019-2030)

Figure 61. South America Land-based Aquaculture Consumption Value Market Share by Country (2019-2030)

Figure 62. Brazil Land-based Aquaculture Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 63. Argentina Land-based Aquaculture Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. Middle East & Africa Land-based Aquaculture Sales Quantity Market Share by Type (2019-2030)

Figure 65. Middle East & Africa Land-based Aquaculture Sales Quantity Market Share by Application (2019-2030)

Figure 66. Middle East & Africa Land-based Aquaculture Sales Quantity Market Share by Region (2019-2030)

Figure 67. Middle East & Africa Land-based Aquaculture Consumption Value Market Share by Region (2019-2030)

Figure 68. Turkey Land-based Aquaculture Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 69. Egypt Land-based Aquaculture Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Saudi Arabia Land-based Aquaculture Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. South Africa Land-based Aquaculture Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Land-based Aquaculture Market Drivers

Figure 73. Land-based Aquaculture Market Restraints

Figure 74. Land-based Aquaculture Market Trends

Figure 75. Porters Five Forces Analysis

Figure 76. Manufacturing Cost Structure Analysis of Land-based Aquaculture in 2023

Figure 77. Manufacturing Process Analysis of Land-based Aquaculture

Figure 78. Land-based Aquaculture Industrial Chain

Figure 79. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 80. Direct Channel Pros & Cons

Figure 81. Indirect Channel Pros & Cons

Figure 82. Methodology

Figure 83. Research Process and Data Source

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