

Global Lancets Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G0E05D5F226EN.html>

Date: January 2024

Pages: 139

Price: US\$ 3,480.00 (Single User License)

ID: G0E05D5F226EN

Abstracts

According to our (Global Info Research) latest study, the global Lancets market size was valued at USD 1498.3 million in 2023 and is forecast to a readjusted size of USD 2029.6 million by 2030 with a CAGR of 4.4% during review period.

Lancets are a pricking needle used to obtain drops of blood for testing. Lancets are being increasingly used by patients affected by cardiovascular and endocrine-related complications. Lancets are designed to only be used once, and then disposed of in a safe way.

These devices are being used for cholesterol and glucose tests, heelstick screening tests or phenylketonuria (PKU) tests in newborns, as well as for severely burned or scarred emergency patients, extremely obese patients and thrombotic-tendency patients.

The major players in global Lancets market include Roche, Lifescan, BD, etc. The top 3 players occupy about 30% shares of the global market. Europe and North America are main markets, they occupy about 70% of the global market. Ordinary lancets is the main type, with a share about 75%. Glucose tests is the main application, which holds a share about 70%.

The Global Info Research report includes an overview of the development of the Lancets industry chain, the market status of Cholesterol Tests (Safety Lancets, Ordinary Lancets), Glucose Tests (Safety Lancets, Ordinary Lancets), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Lancets.

Regionally, the report analyzes the Lancets markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Lancets market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Lancets market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Lancets industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Safety Lancets, Ordinary Lancets).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Lancets market.

Regional Analysis: The report involves examining the Lancets market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Lancets market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Lancets:

Company Analysis: Report covers individual Lancets manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Lancets. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Cholesterol Tests, Glucose Tests).

Technology Analysis: Report covers specific technologies relevant to Lancets. It assesses the current state, advancements, and potential future developments in Lancets areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Lancets market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Lancets market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Safety Lancets

Ordinary Lancets

Market segment by Application

Cholesterol Tests

Glucose Tests

Others

Major players covered

Roche

Lifescan

BD

Ascensia

Abbott

B. Braun

ARKRAY

Terumo

I-SENS

Nipro

Omron

AgaMatrix

Smiths Medical

Sarstedt

Sinocare

Yicheng

Yuwell

Greiner Bio One

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Lancets product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Lancets, with price, sales, revenue and global market share of Lancets from 2019 to 2024.

Chapter 3, the Lancets competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Lancets breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Lancets market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Lancets.

Chapter 14 and 15, to describe Lancets sales channel, distributors, customers, research findings and conclusion.

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