

Global Laminator Machine for Packaging Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Laminator Machine for Packaging market size was valued at US\$ 555 million in 2025 and is forecast to a readjusted size of US\$ 701 million by 2032 with a CAGR of 3.4% during review period.

A Laminator Machine for packaging is a specialized industrial equipment designed to bond multiple layers of packaging materials?such as plastic films (BOPP, PET, PE), paper, aluminum foil, or biodegradable substrates?into a single composite structure, enhancing the material?s functional properties for packaging applications. Core to its operation are precision-driven systems, including heated or cold rollers, pressure controls, and feeding mechanisms, which ensure uniform adhesion between layers. The resulting composite materials offer enhanced durability, printability, puncture resistance, or shelf-life extension?critical for food packaging (to prevent spoilage), pharmaceutical packaging (to protect against contamination), or consumer goods (for brand visibility and structural integrity).

In 2024, global Laminator Machine for packaging sales reached approximately 1,200 units, with an average global market price of around 420 K US\$ per unit.

Technological innovation drives market demand. The intelligent transformation driven by AI and the Internet of Things (IoT) has improved production efficiency and product quality, reduced production costs, and enabled the company to meet evolving market demands, creating more business opportunities for packaging companies. Some leading companies have increased their packaging defect detection accuracy to 99.7% and increased production efficiency by 40% by deploying AI visual inspection systems.

The explosive growth in demand for e-commerce and personalized packaging. The rapid expansion of e-commerce logistics is driving the development of laminators towards high-speed, customized production. As consumer expectations for product packaging continue to rise, demand for packaging quality, aesthetics, and functionality is increasing. Laminators can produce packaging that meets these demands, driving their adoption in the packaging market.

Global environmental regulations (such as the EU's Packaging and Packaging Waste Regulation (PPWR), which mandates that all packaging be 100% recyclable or reusable by 2030, and China's "Dual Carbon" policy, which is promoting carbon reduction in the packaging industry) are forcing the laminator industry to transition to solventless and recyclable materials. For example, the EU PPWR requirement for single-use plastic bottles to contain 65% recycled content by 2040 is driving companies to adopt solventless laminators (such as Bobst's Nova SX 550) or extrusion coating technology, which replaces traditional adhesives with molten resins and achieves zero VOC emissions.

This report is a detailed and comprehensive analysis for global Laminator Machine for Packaging market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Laminator Machine for Packaging market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Laminator Machine for Packaging market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Laminator Machine for Packaging market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Laminator Machine for Packaging market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Laminator Machine for Packaging

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Laminator Machine for Packaging market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BOBST, Nordmeccanica, Comexi, Sumitomo Heavy Industries Modern, Sinomech, Uteco Converting, Karlville, Shaanxi Beiren Printing Machinery, Pelican Rotoflex, Kete Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Laminator Machine for Packaging market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Solvent-based Laminator Machine

Solventless Laminator Machine

Market segment by Application

Food & Beverage Packaging

Pharmaceutical Packaging

Consumer Goods Packaging

Other

Major players covered

BOBST

Nordmeccanica

Comexi

Sumitomo Heavy Industries Modern

Sinomech

Uteco Converting

Karlville

Shaanxi Beiren Printing Machinery

Pelican Rotoflex

Kete Machinery

KYMC

ABG Enprom

Fuji Kikai Kogyo

Kingsun Machinery

Huafeng Printing Machinery

Dalian Altma Industry

Fong Kee International Machinery

Worldly Industrial

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Laminator Machine for Packaging product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Laminator Machine for Packaging, with price, sales quantity, revenue, and global market share of Laminator Machine for Packaging from 2021 to 2026.

Chapter 3, the Laminator Machine for Packaging competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Laminator Machine for Packaging breakdown data are shown at the

regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Laminator Machine for Packaging market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Laminator Machine for Packaging.

Chapter 14 and 15, to describe Laminator Machine for Packaging sales channel, distributors, customers, research findings and conclusion.

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