

Global Lamination Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lamination Resin market size is expected to reach \$ 22155 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Lamination resins are performance-formulated polymer systems engineered specifically for lamination and composite bonding processes, delivering controlled viscosity, adhesion strength, heat resistance, and barrier compatibility between substrates such as plastic films, metallized films, aluminum foil, paper, and technical laminates. They are commonly based on polyurethane (including solvent-free and waterborne systems), acrylics, epoxies, polyesters, and modified polyolefins, and are widely used in flexible packaging, functional laminates, electronics-related lamination, and specialty industrial composites where consistent processing and end-use performance are critical. From a value chain perspective, upstream activities include petrochemical monomers, polyols/isocyanates, oligomers, additives, and solvents or dispersion media, midstream processes focus on resin synthesis, formulation, modification, and quality assurance, while downstream demand is driven by packaging converters, film/foil laminators, electronics material suppliers, and industrial composite producers. In 2025, the average selling price of lamination resins is approximately US\$3,100 per ton, with global sales volume reaching around 4.55 million tons. The industry maintains a gross margin of 25%-40%, supported by formulation know-how, compliance-driven product differentiation, process stability requirements, and growing demand for higher-functionality laminated structures.

Industry analysis indicates that lamination resins are increasingly shifting toward solvent-free and waterborne formulations, while converters demand tighter process windows, lower odor, and improved barrier compatibility to meet sustainability and food-contact compliance trends. Growth is concentrated in high-performance flexible packaging,

functional laminates, and electronics-adjacent applications where formulation know-how and validation capabilities create clear differentiation.

This report studies the global Lamination Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lamination Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lamination Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lamination Resin total production and demand, 2021-2032, (Kilotons)

Global Lamination Resin total production value, 2021-2032, (USD Million)

Global Lamination Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Lamination Resin consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Lamination Resin domestic production, consumption, key domestic manufacturers and share

Global Lamination Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Lamination Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Lamination Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Lamination Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Dow, Covestro, Henkel, Arkema, Evonik Industries, Eastman Chemical, Huntsman, Allnex, DIC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lamination Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lamination Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lamination Resin Market, Segmentation by Type:

Epoxy Resin

Polyurethane Resin

Polyester Resin

Other

Global Lamination Resin Market, Segmentation by Processing Technology:

Dry Lamination

Solvent-free Lamination

Water-based Lamination

Global Lamination Resin Market, Segmentation by Packaging Structure:

Film?Film Lamination

Film?Foil Lamination

Film?Paper Lamination

Global Lamination Resin Market, Segmentation by Application:

Packaging Converters

Film & Foil Laminators

Electronics Material Suppliers

Industrial Composite Producers

Companies Profiled:

BASF

Dow

Covestro

Henkel

Arkema

Evonik Industries

Eastman Chemical

Huntsman

Allnex

DIC

Hexion

Wanhua Chemical

Key Questions Answered:

1. How big is the global Lamination Resin market?
2. What is the demand of the global Lamination Resin market?
3. What is the year over year growth of the global Lamination Resin market?
4. What is the production and production value of the global Lamination Resin market?
5. Who are the key producers in the global Lamination Resin market?
6. What are the growth factors driving the market demand?

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