

Global Lamination Adhesives for Flexible Packaging Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lamination Adhesives for Flexible Packaging market size is expected to reach \$ 6769 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

Laminating adhesive is an adhesive specifically used in the lamination process. Its main function is to tightly combine two or more materials by bonding to form a composite material with specific functions. This adhesive can be used for the lamination of various materials, such as paper, polyester film, polyethylene film, metal foil, fabric, etc., as well as different combinations of these materials, such as paper/film, film/film, paper/foil, etc. The strength of laminating adhesive depends on the combination of its cohesive strength and adhesive strength, where the cohesive strength is affected by Tg (glass transition temperature) and elongation, while the adhesive strength is affected by wetting and interfacial bonding.

There are various types of laminating adhesives, which can be subdivided into water-based composite adhesives, solvent-free composite adhesives, and solvent-based composite adhesives according to product types. These different types of adhesives have their own characteristics and application scenarios. For example, water-based laminating adhesives are favored for their environmental friendliness and good bonding properties. The market demand for laminating adhesives mainly comes from multiple terminal application fields, including flexible packaging, industry, and automobiles. In the field of flexible packaging, laminating adhesives are widely used in food packaging, pharmaceutical packaging, etc. to meet specific requirements for barrier properties, freshness preservation properties, etc. In addition, with the improvement of environmental awareness and the increasing demand for sustainable development, environmentally friendly and degradable laminating adhesives have gradually become

the new favorite of the market.

The industry is undergoing a structural shift toward environmentally safer and more sustainable adhesive technologies. Increasing global restrictions on volatile organic compounds (VOCs) and the demand for packaging materials that support circular economy goals are encouraging the adoption of water-based and solvent-free adhesives. Additionally, there's growing interest in bio-based adhesive formulations that reduce dependency on fossil resources.

As packaging becomes more functional—offering features like aroma retention, oxygen/moisture barriers, or temperature resistance—the demand for high-performance adhesives is rising. These adhesives must maintain bond strength under challenging conditions (freezing, retort sterilization, microwave heating), and allow for high-speed lamination without compromising quality. This trend supports the use of two-component polyurethane systems and innovative curing technologies.

Flexible packaging continues to replace rigid packaging in many sectors due to advantages such as lighter weight, lower material usage, extended shelf life, and convenient handling. This shift is especially strong in emerging markets, where demand for packaged food, pharmaceuticals, and e-commerce-ready packaging is surging. Lamination adhesives benefit directly from this trend, as they are essential to the conversion of raw film materials into value-added packaging formats.

Global Lamination Adhesives for Flexible Packaging includes Henkel, H.B. Fuller, Arkema, etc. Global top 5 companies hold a share over 38%. These companies have performed well in technology research and development, product innovation, market expansion, etc., and have promoted the rapid development of the entire industry. At the same time, as market demand continues to change and upgrade, companies are also constantly adjusting and optimizing product structure to meet the diverse needs of customers.

This report studies the global Lamination Adhesives for Flexible Packaging production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lamination Adhesives for Flexible Packaging and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lamination Adhesives for Flexible Packaging that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lamination Adhesives for Flexible Packaging total production and demand, 2021-2032, (K MT)

Global Lamination Adhesives for Flexible Packaging total production value, 2021-2032, (USD Million)

Global Lamination Adhesives for Flexible Packaging production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Lamination Adhesives for Flexible Packaging consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Lamination Adhesives for Flexible Packaging domestic production, consumption, key domestic manufacturers and share

Global Lamination Adhesives for Flexible Packaging production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Lamination Adhesives for Flexible Packaging production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Lamination Adhesives for Flexible Packaging production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Lamination Adhesives for Flexible Packaging market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, Arkema, H.B. Fuller, Rockpaint, Mitsui Chemicals, 3M, Vimasco Corporation, Sika Automotive, Coim, Flint Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Lamination Adhesives for Flexible Packaging market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lamination Adhesives for Flexible Packaging Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lamination Adhesives for Flexible Packaging Market, Segmentation by Type:

Solvent Based Adhesives

Solvent-free Adhesives

Water Based Adhesives

Global Lamination Adhesives for Flexible Packaging Market, Segmentation by

Application:

Food Packaging

Medical Packaging

Industrial Packaging

Others

Companies Profiled:

Henkel

Arkema

H.B. Fuller

Rockpaint

Mitsui Chemicals

3M

Vimasco Corporation

Sika Automotive

Coim

Flint Group

Toyo-Morton

DIC Corporation

Huber Group

Comens Material

China Neweast

Jiangsu Lihe

Morchem SA

Shanghai Kangda

Brilliant Polymers

Sungdo

UFlex

Wanhua

Lushan

Key Questions Answered:

1. How big is the global Lamination Adhesives for Flexible Packaging market?
2. What is the demand of the global Lamination Adhesives for Flexible Packaging market?
3. What is the year over year growth of the global Lamination Adhesives for Flexible Packaging market?
4. What is the production and production value of the global Lamination Adhesives for Flexible Packaging market?
5. Who are the key producers in the global Lamination Adhesives for Flexible Packaging market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Lamination Adhesives for Flexible Packaging Introduction
- 1.2 World Lamination Adhesives for Flexible Packaging Supply & Forecast
 - 1.2.1 World Lamination Adhesives for Flexible Packaging Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Lamination Adhesives for Flexible Packaging Production (2021-2032)
 - 1.2.3 World Lamination Adhesives for Flexible Packaging Pricing Trends (2021-2032)
- 1.3 World Lamination Adhesives for Flexible Packaging Production by Region (Based on Production Site)
 - 1.3.1 World Lamination Adhesives for Flexible Packaging Production Value by Region (2021-2032)
 - 1.3.2 World Lamination Adhesives for Flexible Packaging Production by Region (2021-2032)
 - 1.3.3 World Lamination Adhesives for Flexible Packaging Average Price by Region (2021-2032)
 - 1.3.4 North America Lamination Adhesives for Flexible Packaging Production (2021-2032)
 - 1.3.5 Europe Lamination Adhesives for Flexible Packaging Production (2021-2032)
 - 1.3.6 China Lamination Adhesives for Flexible Packaging Production (2021-2032)
 - 1.3.7 Japan Lamination Adhesives for Flexible Packaging Production (2021-2032)
 - 1.3.8 India Lamination Adhesives for Flexible Packaging Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Lamination Adhesives for Flexible Packaging Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Lamination Adhesives for Flexible Packaging Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Lamination Adhesives for Flexible Packaging Demand (2021-2032)
- 2.2 World Lamination Adhesives for Flexible Packaging Consumption by Region
 - 2.2.1 World Lamination Adhesives for Flexible Packaging Consumption by Region (2021-2026)
 - 2.2.2 World Lamination Adhesives for Flexible Packaging Consumption Forecast by Region (2027-2032)
- 2.3 United States Lamination Adhesives for Flexible Packaging Consumption (2021-2032)

- 2.4 China Lamination Adhesives for Flexible Packaging Consumption (2021-2032)
- 2.5 Europe Lamination Adhesives for Flexible Packaging Consumption (2021-2032)
- 2.6 Japan Lamination Adhesives for Flexible Packaging Consumption (2021-2032)
- 2.7 South Korea Lamination Adhesives for Flexible Packaging Consumption (2021-2032)
- 2.8 ASEAN Lamination Adhesives for Flexible Packaging Consumption (2021-2032)
- 2.9 India Lamination Adhesives for Flexible Packaging Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Lamination Adhesives for Flexible Packaging Production Value by Manufacturer (2021-2026)
- 3.2 World Lamination Adhesives for Flexible Packaging Production by Manufacturer (2021-2026)
- 3.3 World Lamination Adhesives for Flexible Packaging Average Price by Manufacturer (2021-2026)
- 3.4 Lamination Adhesives for Flexible Packaging Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Lamination Adhesives for Flexible Packaging Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Lamination Adhesives for Flexible Packaging in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Lamination Adhesives for Flexible Packaging in 2025
- 3.6 Lamination Adhesives for Flexible Packaging Market: Overall Company Footprint Analysis
 - 3.6.1 Lamination Adhesives for Flexible Packaging Market: Region Footprint
 - 3.6.2 Lamination Adhesives for Flexible Packaging Market: Company Product Type Footprint
 - 3.6.3 Lamination Adhesives for Flexible Packaging Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Lamination Adhesives for Flexible Packaging Production Value Comparison

4.1.1 United States VS China: Lamination Adhesives for Flexible Packaging Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Lamination Adhesives for Flexible Packaging Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Lamination Adhesives for Flexible Packaging Production Comparison

4.2.1 United States VS China: Lamination Adhesives for Flexible Packaging Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Lamination Adhesives for Flexible Packaging Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Lamination Adhesives for Flexible Packaging Consumption Comparison

4.3.1 United States VS China: Lamination Adhesives for Flexible Packaging Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Lamination Adhesives for Flexible Packaging Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Lamination Adhesives for Flexible Packaging Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Lamination Adhesives for Flexible Packaging Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Lamination Adhesives for Flexible Packaging Production Value (2021-2026)

4.4.3 United States Based Manufacturers Lamination Adhesives for Flexible Packaging Production (2021-2026)

4.5 China Based Lamination Adhesives for Flexible Packaging Manufacturers and Market Share

4.5.1 China Based Lamination Adhesives for Flexible Packaging Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Lamination Adhesives for Flexible Packaging Production Value (2021-2026)

4.5.3 China Based Manufacturers Lamination Adhesives for Flexible Packaging Production (2021-2026)

4.6 Rest of World Based Lamination Adhesives for Flexible Packaging Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Lamination Adhesives for Flexible Packaging Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Lamination Adhesives for Flexible Packaging Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Lamination Adhesives for Flexible Packaging Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Lamination Adhesives for Flexible Packaging Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Solvent Based Adhesives

5.2.2 Solvent-free Adhesives

5.2.3 Water Based Adhesives

5.3 Market Segment by Type

5.3.1 World Lamination Adhesives for Flexible Packaging Production by Type (2021-2032)

5.3.2 World Lamination Adhesives for Flexible Packaging Production Value by Type (2021-2032)

5.3.3 World Lamination Adhesives for Flexible Packaging Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World Lamination Adhesives for Flexible Packaging Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Food Packaging

6.2.2 Medical Packaging

6.2.3 Industrial Packaging

6.2.4 Others

6.3 Market Segment by Application

6.3.1 World Lamination Adhesives for Flexible Packaging Production by Application (2021-2032)

6.3.2 World Lamination Adhesives for Flexible Packaging Production Value by Application (2021-2032)

6.3.3 World Lamination Adhesives for Flexible Packaging Average Price by Application (2021-2032)

7 COMPANY PROFILES

7.1 Henkel

7.1.1 Henkel Details

7.1.2 Henkel Major Business

7.1.3 Henkel Lamination Adhesives for Flexible Packaging Product and Services

7.1.4 Henkel Lamination Adhesives for Flexible Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.1.5 Henkel Recent Developments/Updates

7.1.6 Henkel Competitive Strengths & Weaknesses

7.2 Arkema

7.2.1 Arkema Details

7.2.2 Arkema Major Business

7.2.3 Arkema Lamination Adhesives for Flexible Packaging Product and Services

7.2.4 Arkema Lamination Adhesives for Flexible Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.2.5 Arkema Recent Developments/Updates

7.2.6 Arkema Competitive Strengths & Weaknesses

7.3 H.B. Fuller

7.3.1 H.B. Fuller Details

7.3.2 H.B. Fuller Major Business

7.3.3 H.B. Fuller Lamination Adhesives for Flexible Packaging Product and Services

7.3.4 H.B. Fuller Lamination Adhesives for Flexible Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.3.5 H.B. Fuller Recent Developments/Updates

7.3.6 H.B. Fuller Competitive Strengths & Weaknesses

7.4 Rockpaint

7.4.1 Rockpaint Details

7.4.2 Rockpaint Major Business

7.4.3 Rockpaint Lamination Adhesives for Flexible Packaging Product and Services

7.4.4 Rockpaint Lamination Adhesives for Flexible Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.4.5 Rockpaint Recent Developments/Updates

7.4.6 Rockpaint Competitive Strengths & Weaknesses

7.5 Mitsui Chemicals

7.5.1 Mitsui Chemicals Details

7.5.2 Mitsui Chemicals Major Business

7.5.3 Mitsui Chemicals Lamination Adhesives for Flexible Packaging Product and Services

7.5.4 Mitsui Chemicals Lamination Adhesives for Flexible Packaging Production, Price,

Value, Gross Margin and Market Share (2021-2026)

7.5.5 Mitsui Chemicals Recent Developments/Updates

7.5.6 Mitsui Chemicals Competitive Strengths & Weaknesses

7.6 3M

7.6.1 3M Details

7.6.2 3M Major Business

7.6.3 3M Lamination Adhesives for Flexible Packaging Product and Services

7.6.4 3M Lamination Adhesives for Flexible Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.6.5 3M Recent Developments/Updates

7.6.6 3M Competitive Strengths & Weaknesses

7.7 Vimasco Corporation

7.7.1 Vimasco Corporation Details

7.7.2 Vimasco Corporation Major Business

7.7.3 Vimasco Corporation Lamination Adhesives for Flexible Packaging Product and Services

7.7.4 Vimasco Corporation Lamination Adhesives for Flexible Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.7.5 Vimasco Corporation Recent Developments/Updates

7.7.6 Vimasco Corporation Competitive Strengths & Weaknesses

7.8 Sika Automotive

7.8.1 Sika Automotive Details

7.8.2 Sika Automotive Major Business

7.8.3 Sika Automotive Lamination Adhesives for Flexible Packaging Product and Services

7.8.4 Sika Automotive Lamination Adhesives for Flexible Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.8.5 Sika Automotive Recent Developments/Updates

7.8.6 Sika Automotive Competitive Strengths & Weaknesses

7.9 Coim

7.9.1 Coim Details

7.9.2 Coim Major Business

7.9.3 Coim Lamination Adhesives for Flexible Packaging Product and Services

7.9.4 Coim Lamination Adhesives for Flexible Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.9.5 Coim Recent Developments/Updates

7.9.6 Coim Competitive Strengths & Weaknesses

7.10 Flint Group

7.10.1 Flint Group Details

- 7.10.2 Flint Group Major Business
- 7.10.3 Flint Group Lamination Adhesives for Flexible Packaging Product and Services
- 7.10.4 Flint Group Lamination Adhesives for Flexible Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.10.5 Flint Group Recent Developments/Updates
- 7.10.6 Flint Group Competitive Strengths & Weaknesses
- 7.11 Toyo-Morton
 - 7.11.1 Toyo-Morton Details
 - 7.11.2 Toyo-Morton Major Business
 - 7.11.3 Toyo-Morton Lamination Adhesives for Flexible Packaging Product and Services
 - 7.11.4 Toyo-Morton Lamination Adhesives for Flexible Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.11.5 Toyo-Morton Recent Developments/Updates
 - 7.11.6 Toyo-Morton Competitive Strengths & Weaknesses
- 7.12 DIC Corporation
 - 7.12.1 DIC Corporation Details
 - 7.12.2 DIC Corporation Major Business
 - 7.12.3 DIC Corporation Lamination Adhesives for Flexible Packaging Product and Services
 - 7.12.4 DIC Corporation Lamination Adhesives for Flexible Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.12.5 DIC Corporation Recent Developments/Updates
 - 7.12.6 DIC Corporation Competitive Strengths & Weaknesses
- 7.13 Huber Group
 - 7.13.1 Huber Group Details
 - 7.13.2 Huber Group Major Business
 - 7.13.3 Huber Group Lamination Adhesives for Flexible Packaging Product and Services
 - 7.13.4 Huber Group Lamination Adhesives for Flexible Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.13.5 Huber Group Recent Developments/Updates
 - 7.13.6 Huber Group Competitive Strengths & Weaknesses
- 7.14 Comens Material
 - 7.14.1 Comens Material Details
 - 7.14.2 Comens Material Major Business
 - 7.14.3 Comens Material Lamination Adhesives for Flexible Packaging Product and Services
 - 7.14.4 Comens Material Lamination Adhesives for Flexible Packaging Production,

Price, Value, Gross Margin and Market Share (2021-2026)

7.14.5 Comens Material Recent Developments/Updates

7.14.6 Comens Material Competitive Strengths & Weaknesses

7.15 China Neweast

7.15.1 China Neweast Details

7.15.2 China Neweast Major Business

7.15.3 China Neweast Lamination Adhesives for Flexible Packaging Product and Services

7.15.4 China Neweast Lamination Adhesives for Flexible Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.15.5 China Neweast Recent Developments/Updates

7.15.6 China Neweast Competitive Strengths & Weaknesses

7.16 Jiangsu Lihe

7.16.1 Jiangsu Lihe Details

7.16.2 Jiangsu Lihe Major Business

7.16.3 Jiangsu Lihe Lamination Adhesives for Flexible Packaging Product and Services

7.16.4 Jiangsu Lihe Lamination Adhesives for Flexible Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.16.5 Jiangsu Lihe Recent Developments/Updates

7.16.6 Jiangsu Lihe Competitive Strengths & Weaknesses

7.17 Morchem SA

7.17.1 Morchem SA Details

7.17.2 Morchem SA Major Business

7.17.3 Morchem SA Lamination Adhesives for Flexible Packaging Product and Services

7.17.4 Morchem SA Lamination Adhesives for Flexible Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.17.5 Morchem SA Recent Developments/Updates

7.17.6 Morchem SA Competitive Strengths & Weaknesses

7.18 Shanghai Kangda

7.18.1 Shanghai Kangda Details

7.18.2 Shanghai Kangda Major Business

7.18.3 Shanghai Kangda Lamination Adhesives for Flexible Packaging Product and Services

7.18.4 Shanghai Kangda Lamination Adhesives for Flexible Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.18.5 Shanghai Kangda Recent Developments/Updates

7.18.6 Shanghai Kangda Competitive Strengths & Weaknesses

7.19 Brilliant Polymers

7.19.1 Brilliant Polymers Details

7.19.2 Brilliant Polymers Major Business

7.19.3 Brilliant Polymers Lamination Adhesives for Flexible Packaging Product and Services

7.19.4 Brilliant Polymers Lamination Adhesives for Flexible Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.19.5 Brilliant Polymers Recent Developments/Updates

7.19.6 Brilliant Polymers Competitive Strengths & Weaknesses

7.20 Sungdo

7.20.1 Sungdo Details

7.20.2 Sungdo Major Business

7.20.3 Sungdo Lamination Adhesives for Flexible Packaging Product and Services

7.20.4 Sungdo Lamination Adhesives for Flexible Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.20.5 Sungdo Recent Developments/Updates

7.20.6 Sungdo Competitive Strengths & Weaknesses

7.21 UFlex

7.21.1 UFlex Details

7.21.2 UFlex Major Business

7.21.3 UFlex Lamination Adhesives for Flexible Packaging Product and Services

7.21.4 UFlex Lamination Adhesives for Flexible Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.21.5 UFlex Recent Developments/Updates

7.21.6 UFlex Competitive Strengths & Weaknesses

7.22 Wanhua

7.22.1 Wanhua Details

7.22.2 Wanhua Major Business

7.22.3 Wanhua Lamination Adhesives for Flexible Packaging Product and Services

7.22.4 Wanhua Lamination Adhesives for Flexible Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.22.5 Wanhua Recent Developments/Updates

7.22.6 Wanhua Competitive Strengths & Weaknesses

7.23 Lushan

7.23.1 Lushan Details

7.23.2 Lushan Major Business

7.23.3 Lushan Lamination Adhesives for Flexible Packaging Product and Services

7.23.4 Lushan Lamination Adhesives for Flexible Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.23.5 Lushan Recent Developments/Updates

7.23.6 Lushan Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

8.1 Lamination Adhesives for Flexible Packaging Industry Chain

8.2 Lamination Adhesives for Flexible Packaging Upstream Analysis

8.2.1 Lamination Adhesives for Flexible Packaging Core Raw Materials

8.2.2 Main Manufacturers of Lamination Adhesives for Flexible Packaging Core Raw Materials

8.3 Midstream Analysis

8.4 Downstream Analysis

8.5 Lamination Adhesives for Flexible Packaging Production Mode

8.6 Lamination Adhesives for Flexible Packaging Procurement Model

8.7 Lamination Adhesives for Flexible Packaging Industry Sales Model and Sales Channels

8.7.1 Lamination Adhesives for Flexible Packaging Sales Model

8.7.2 Lamination Adhesives for Flexible Packaging Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Lamination Adhesives for Flexible Packaging Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Lamination Adhesives for Flexible Packaging Production Value by Region (2021-2026) & (USD Million)

Table 3. World Lamination Adhesives for Flexible Packaging Production Value by Region (2027-2032) & (USD Million)

Table 4. World Lamination Adhesives for Flexible Packaging Production Value Market Share by Region (2021-2026)

Table 5. World Lamination Adhesives for Flexible Packaging Production Value Market Share by Region (2027-2032)

Table 6. World Lamination Adhesives for Flexible Packaging Production by Region (2021-2026) & (K MT)

Table 7. World Lamination Adhesives for Flexible Packaging Production by Region (2027-2032) & (K MT)

Table 8. World Lamination Adhesives for Flexible Packaging Production Market Share by Region (2021-2026)

Table 9. World Lamination Adhesives for Flexible Packaging Production Market Share by Region (2027-2032)

Table 10. World Lamination Adhesives for Flexible Packaging Average Price by Region (2021-2026) & (USD/MT)

Table 11. World Lamination Adhesives for Flexible Packaging Average Price by Region (2027-2032) & (USD/MT)

Table 12. Lamination Adhesives for Flexible Packaging Major Market Trends

Table 13. World Lamination Adhesives for Flexible Packaging Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K MT)

Table 14. World Lamination Adhesives for Flexible Packaging Consumption by Region (2021-2026) & (K MT)

Table 15. World Lamination Adhesives for Flexible Packaging Consumption Forecast by Region (2027-2032) & (K MT)

Table 16. World Lamination Adhesives for Flexible Packaging Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Lamination Adhesives for Flexible Packaging Producers in 2025

Table 18. World Lamination Adhesives for Flexible Packaging Production by Manufacturer (2021-2026) & (K MT)

Table 19. Production Market Share of Key Lamination Adhesives for Flexible Packaging Producers in 2025

Table 20. World Lamination Adhesives for Flexible Packaging Average Price by Manufacturer (2021-2026) & (USD/MT)

Table 21. Global Lamination Adhesives for Flexible Packaging Company Evaluation Quadrant

Table 22. World Lamination Adhesives for Flexible Packaging Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Lamination Adhesives for Flexible Packaging Production Site of Key Manufacturer

Table 24. Lamination Adhesives for Flexible Packaging Market: Company Product Type Footprint

Table 25. Lamination Adhesives for Flexible Packaging Market: Company Product Application Footprint

Table 26. Lamination Adhesives for Flexible Packaging Competitive Factors

Table 27. Lamination Adhesives for Flexible Packaging New Entrant and Capacity Expansion Plans

Table 28. Lamination Adhesives for Flexible Packaging Mergers & Acquisitions Activity

Table 29. United States VS China Lamination Adhesives for Flexible Packaging Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Lamination Adhesives for Flexible Packaging Production Comparison, (2021 & 2025 & 2032) & (K MT)

Table 31. United States VS China Lamination Adhesives for Flexible Packaging Consumption Comparison, (2021 & 2025 & 2032) & (K MT)

Table 32. United States Based Lamination Adhesives for Flexible Packaging Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Lamination Adhesives for Flexible Packaging Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Lamination Adhesives for Flexible Packaging Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Lamination Adhesives for Flexible Packaging Production (2021-2026) & (K MT)

Table 36. United States Based Manufacturers Lamination Adhesives for Flexible Packaging Production Market Share (2021-2026)

Table 37. China Based Lamination Adhesives for Flexible Packaging Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Lamination Adhesives for Flexible Packaging Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Lamination Adhesives for Flexible Packaging

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Lamination Adhesives for Flexible Packaging Production, (2021-2026) & (K MT)

Table 41. China Based Manufacturers Lamination Adhesives for Flexible Packaging Production Market Share (2021-2026)

Table 42. Rest of World Based Lamination Adhesives for Flexible Packaging Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Lamination Adhesives for Flexible Packaging Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Lamination Adhesives for Flexible Packaging Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Lamination Adhesives for Flexible Packaging Production, (2021-2026) & (K MT)

Table 46. Rest of World Based Manufacturers Lamination Adhesives for Flexible Packaging Production Market Share (2021-2026)

Table 47. World Lamination Adhesives for Flexible Packaging Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Lamination Adhesives for Flexible Packaging Production by Type (2021-2026) & (K MT)

Table 49. World Lamination Adhesives for Flexible Packaging Production by Type (2027-2032) & (K MT)

Table 50. World Lamination Adhesives for Flexible Packaging Production Value by Type (2021-2026) & (USD Million)

Table 51. World Lamination Adhesives for Flexible Packaging Production Value by Type (2027-2032) & (USD Million)

Table 52. World Lamination Adhesives for Flexible Packaging Average Price by Type (2021-2026) & (USD/MT)

Table 53. World Lamination Adhesives for Flexible Packaging Average Price by Type (2027-2032) & (USD/MT)

Table 54. World Lamination Adhesives for Flexible Packaging Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Lamination Adhesives for Flexible Packaging Production by Application (2021-2026) & (K MT)

Table 56. World Lamination Adhesives for Flexible Packaging Production by Application (2027-2032) & (K MT)

Table 57. World Lamination Adhesives for Flexible Packaging Production Value by Application (2021-2026) & (USD Million)

Table 58. World Lamination Adhesives for Flexible Packaging Production Value by Application (2027-2032) & (USD Million)

Table 59. World Lamination Adhesives for Flexible Packaging Average Price by Application (2021-2026) & (USD/MT)

Table 60. World Lamination Adhesives for Flexible Packaging Average Price by Application (2027-2032) & (USD/MT)

Table 61. Henkel Basic Information, Manufacturing Base and Competitors

Table 62. Henkel Major Business

Table 63. Henkel Lamination Adhesives for Flexible Packaging Product and Services

Table 64. Henkel Lamination Adhesives for Flexible Packaging Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Henkel Recent Developments/Updates

Table 66. Henkel Competitive Strengths & Weaknesses

Table 67. Arkema Basic Information, Manufacturing Base and Competitors

Table 68. Arkema Major Business

Table 69. Arkema Lamination Adhesives for Flexible Packaging Product and Services

Table 70. Arkema Lamination Adhesives for Flexible Packaging Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. Arkema Recent Developments/Updates

Table 72. Arkema Competitive Strengths & Weaknesses

Table 73. H.B. Fuller Basic Information, Manufacturing Base and Competitors

Table 74. H.B. Fuller Major Business

Table 75. H.B. Fuller Lamination Adhesives for Flexible Packaging Product and Services

Table 76. H.B. Fuller Lamination Adhesives for Flexible Packaging Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. H.B. Fuller Recent Developments/Updates

Table 78. H.B. Fuller Competitive Strengths & Weaknesses

Table 79. Rockpaint Basic Information, Manufacturing Base and Competitors

Table 80. Rockpaint Major Business

Table 81. Rockpaint Lamination Adhesives for Flexible Packaging Product and Services

Table 82. Rockpaint Lamination Adhesives for Flexible Packaging Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Rockpaint Recent Developments/Updates

Table 84. Rockpaint Competitive Strengths & Weaknesses

Table 85. Mitsui Chemicals Basic Information, Manufacturing Base and Competitors

Table 86. Mitsui Chemicals Major Business

Table 87. Mitsui Chemicals Lamination Adhesives for Flexible Packaging Product and Services

Table 88. Mitsui Chemicals Lamination Adhesives for Flexible Packaging Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Mitsui Chemicals Recent Developments/Updates

Table 90. Mitsui Chemicals Competitive Strengths & Weaknesses

Table 91. 3M Basic Information, Manufacturing Base and Competitors

Table 92. 3M Major Business

Table 93. 3M Lamination Adhesives for Flexible Packaging Product and Services

Table 94. 3M Lamination Adhesives for Flexible Packaging Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. 3M Recent Developments/Updates

Table 96. 3M Competitive Strengths & Weaknesses

Table 97. Vimasco Corporation Basic Information, Manufacturing Base and Competitors

Table 98. Vimasco Corporation Major Business

Table 99. Vimasco Corporation Lamination Adhesives for Flexible Packaging Product and Services

Table 100. Vimasco Corporation Lamination Adhesives for Flexible Packaging Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. Vimasco Corporation Recent Developments/Updates

Table 102. Vimasco Corporation Competitive Strengths & Weaknesses

Table 103. Sika Automotive Basic Information, Manufacturing Base and Competitors

Table 104. Sika Automotive Major Business

Table 105. Sika Automotive Lamination Adhesives for Flexible Packaging Product and Services

Table 106. Sika Automotive Lamination Adhesives for Flexible Packaging Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. Sika Automotive Recent Developments/Updates

Table 108. Sika Automotive Competitive Strengths & Weaknesses

Table 109. Coim Basic Information, Manufacturing Base and Competitors

Table 110. Coim Major Business

Table 111. Coim Lamination Adhesives for Flexible Packaging Product and Services

Table 112. Coim Lamination Adhesives for Flexible Packaging Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. Coim Recent Developments/Updates

Table 114. Coim Competitive Strengths & Weaknesses

Table 115. Flint Group Basic Information, Manufacturing Base and Competitors

Table 116. Flint Group Major Business

Table 117. Flint Group Lamination Adhesives for Flexible Packaging Product and Services

Table 118. Flint Group Lamination Adhesives for Flexible Packaging Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Flint Group Recent Developments/Updates

Table 120. Flint Group Competitive Strengths & Weaknesses

Table 121. Toyo-Morton Basic Information, Manufacturing Base and Competitors

Table 122. Toyo-Morton Major Business

Table 123. Toyo-Morton Lamination Adhesives for Flexible Packaging Product and Services

Table 124. Toyo-Morton Lamination Adhesives for Flexible Packaging Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 125. Toyo-Morton Recent Developments/Updates

Table 126. Toyo-Morton Competitive Strengths & Weaknesses

Table 127. DIC Corporation Basic Information, Manufacturing Base and Competitors

Table 128. DIC Corporation Major Business

Table 129. DIC Corporation Lamination Adhesives for Flexible Packaging Product and Services

Table 130. DIC Corporation Lamination Adhesives for Flexible Packaging Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 131. DIC Corporation Recent Developments/Updates

Table 132. DIC Corporation Competitive Strengths & Weaknesses

Table 133. Huber Group Basic Information, Manufacturing Base and Competitors

Table 134. Huber Group Major Business

Table 135. Huber Group Lamination Adhesives for Flexible Packaging Product and Services

Table 136. Huber Group Lamination Adhesives for Flexible Packaging Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 137. Huber Group Recent Developments/Updates

Table 138. Huber Group Competitive Strengths & Weaknesses

Table 139. Comens Material Basic Information, Manufacturing Base and Competitors

Table 140. Comens Material Major Business

Table 141. Comens Material Lamination Adhesives for Flexible Packaging Product and Services

Table 142. Comens Material Lamination Adhesives for Flexible Packaging Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 143. Comens Material Recent Developments/Updates

Table 144. Comens Material Competitive Strengths & Weaknesses

Table 145. China Neweast Basic Information, Manufacturing Base and Competitors

Table 146. China Neweast Major Business

Table 147. China Neweast Lamination Adhesives for Flexible Packaging Product and Services

Table 148. China Neweast Lamination Adhesives for Flexible Packaging Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 149. China Neweast Recent Developments/Updates

Table 150. China Neweast Competitive Strengths & Weaknesses

Table 151. Jiangsu Lihe Basic Information, Manufacturing Base and Competitors

Table 152. Jiangsu Lihe Major Business

Table 153. Jiangsu Lihe Lamination Adhesives for Flexible Packaging Product and Services

Table 154. Jiangsu Lihe Lamination Adhesives for Flexible Packaging Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 155. Jiangsu Lihe Recent Developments/Updates

Table 156. Jiangsu Lihe Competitive Strengths & Weaknesses

Table 157. Morchem SA Basic Information, Manufacturing Base and Competitors

Table 158. Morchem SA Major Business

Table 159. Morchem SA Lamination Adhesives for Flexible Packaging Product and Services

Table 160. Morchem SA Lamination Adhesives for Flexible Packaging Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 161. Morchem SA Recent Developments/Updates

Table 162. Morchem SA Competitive Strengths & Weaknesses

Table 163. Shanghai Kangda Basic Information, Manufacturing Base and Competitors

Table 164. Shanghai Kangda Major Business

Table 165. Shanghai Kangda Lamination Adhesives for Flexible Packaging Product and Services

Table 166. Shanghai Kangda Lamination Adhesives for Flexible Packaging Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 167. Shanghai Kangda Recent Developments/Updates

Table 168. Shanghai Kangda Competitive Strengths & Weaknesses

Table 169. Brilliant Polymers Basic Information, Manufacturing Base and Competitors

Table 170. Brilliant Polymers Major Business

Table 171. Brilliant Polymers Lamination Adhesives for Flexible Packaging Product and Services

Table 172. Brilliant Polymers Lamination Adhesives for Flexible Packaging Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 173. Brilliant Polymers Recent Developments/Updates

Table 174. Brilliant Polymers Competitive Strengths & Weaknesses

Table 175. Sungdo Basic Information, Manufacturing Base and Competitors

Table 176. Sungdo Major Business

Table 177. Sungdo Lamination Adhesives for Flexible Packaging Product and Services

Table 178. Sungdo Lamination Adhesives for Flexible Packaging Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 179. Sungdo Recent Developments/Updates

Table 180. Sungdo Competitive Strengths & Weaknesses

Table 181. UFlex Basic Information, Manufacturing Base and Competitors

Table 182. UFlex Major Business

Table 183. UFlex Lamination Adhesives for Flexible Packaging Product and Services

Table 184. UFlex Lamination Adhesives for Flexible Packaging Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 185. UFlex Recent Developments/Updates

Table 186. UFlex Competitive Strengths & Weaknesses

Table 187. Wanhua Basic Information, Manufacturing Base and Competitors

Table 188. Wanhua Major Business

Table 189. Wanhua Lamination Adhesives for Flexible Packaging Product and Services

Table 190. Wanhua Lamination Adhesives for Flexible Packaging Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 191. Wanhua Recent Developments/Updates

Table 192. Wanhua Competitive Strengths & Weaknesses

Table 193. Lushan Basic Information, Manufacturing Base and Competitors

Table 194. Lushan Major Business

Table 195. Lushan Lamination Adhesives for Flexible Packaging Product and Services

Table 196. Lushan Lamination Adhesives for Flexible Packaging Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 197. Lushan Recent Developments/Updates

Table 198. Lushan Competitive Strengths & Weaknesses

Table 199. Global Key Players of Lamination Adhesives for Flexible Packaging Upstream (Raw Materials)

Table 200. Global Lamination Adhesives for Flexible Packaging Typical Customers

Table 201. Lamination Adhesives for Flexible Packaging Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Lamination Adhesives for Flexible Packaging Picture

Figure 2. World Lamination Adhesives for Flexible Packaging Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Lamination Adhesives for Flexible Packaging Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Lamination Adhesives for Flexible Packaging Production (2021-2032) & (K MT)

Figure 5. World Lamination Adhesives for Flexible Packaging Average Price (2021-2032) & (USD/MT)

Figure 6. World Lamination Adhesives for Flexible Packaging Production Value Market Share by Region (2021-2032)

Figure 7. World Lamination Adhesives for Flexible Packaging Production Market Share by Region (2021-2032)

Figure 8. North America Lamination Adhesives for Flexible Packaging Production (2021-2032) & (K MT)

Figure 9. Europe Lamination Adhesives for Flexible Packaging Production (2021-2032) & (K MT)

Figure 10. China Lamination Adhesives for Flexible Packaging Production (2021-2032) & (K MT)

Figure 11. Japan Lamination Adhesives for Flexible Packaging Production (2021-2032) & (K MT)

Figure 12. India Lamination Adhesives for Flexible Packaging Production (2021-2032) & (K MT)

Figure 13. Lamination Adhesives for Flexible Packaging Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Lamination Adhesives for Flexible Packaging Consumption (2021-2032) & (K MT)

Figure 16. World Lamination Adhesives for Flexible Packaging Consumption Market Share by Region (2021-2032)

Figure 17. United States Lamination Adhesives for Flexible Packaging Consumption (2021-2032) & (K MT)

Figure 18. China Lamination Adhesives for Flexible Packaging Consumption (2021-2032) & (K MT)

Figure 19. Europe Lamination Adhesives for Flexible Packaging Consumption (2021-2032) & (K MT)

- Figure 20. Japan Lamination Adhesives for Flexible Packaging Consumption (2021-2032) & (K MT)
- Figure 21. South Korea Lamination Adhesives for Flexible Packaging Consumption (2021-2032) & (K MT)
- Figure 22. ASEAN Lamination Adhesives for Flexible Packaging Consumption (2021-2032) & (K MT)
- Figure 23. India Lamination Adhesives for Flexible Packaging Consumption (2021-2032) & (K MT)
- Figure 24. Producer Shipments of Lamination Adhesives for Flexible Packaging by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 25. Global Four-firm Concentration Ratios (CR4) for Lamination Adhesives for Flexible Packaging Markets in 2025
- Figure 26. Global Four-firm Concentration Ratios (CR8) for Lamination Adhesives for Flexible Packaging Markets in 2025
- Figure 27. United States VS China: Lamination Adhesives for Flexible Packaging Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Lamination Adhesives for Flexible Packaging Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States VS China: Lamination Adhesives for Flexible Packaging Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 30. United States Based Manufacturers Lamination Adhesives for Flexible Packaging Production Market Share 2025
- Figure 31. China Based Manufacturers Lamination Adhesives for Flexible Packaging Production Market Share 2025
- Figure 32. Rest of World Based Manufacturers Lamination Adhesives for Flexible Packaging Production Market Share 2025
- Figure 33. World Lamination Adhesives for Flexible Packaging Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 34. World Lamination Adhesives for Flexible Packaging Production Value Market Share by Type in 2025
- Figure 35. Solvent Based Adhesives
- Figure 36. Solvent-free Adhesives
- Figure 37. Water Based Adhesives
- Figure 38. World Lamination Adhesives for Flexible Packaging Production Market Share by Type (2021-2032)
- Figure 39. World Lamination Adhesives for Flexible Packaging Production Value Market Share by Type (2021-2032)
- Figure 40. World Lamination Adhesives for Flexible Packaging Average Price by Type (2021-2032) & (USD/MT)

Figure 41. World Lamination Adhesives for Flexible Packaging Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 42. World Lamination Adhesives for Flexible Packaging Production Value Market Share by Application in 2025

Figure 43. Food Packaging

Figure 44. Medical Packaging

Figure 45. Industrial Packaging

Figure 46. Others

Figure 47. World Lamination Adhesives for Flexible Packaging Production Market Share by Application (2021-2032)

Figure 48. World Lamination Adhesives for Flexible Packaging Production Value Market Share by Application (2021-2032)

Figure 49. World Lamination Adhesives for Flexible Packaging Average Price by Application (2021-2032) & (USD/MT)

Figure 50. Lamination Adhesives for Flexible Packaging Industry Chain

Figure 51. Lamination Adhesives for Flexible Packaging Procurement Model

Figure 52. Lamination Adhesives for Flexible Packaging Sales Model

Figure 53. Lamination Adhesives for Flexible Packaging Sales Channels, Direct Sales, and Distribution

Figure 54. Methodology

Figure 55. Research Process and Data Source

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