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Global Laminating Adhesives for Flexible Packaging Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Laminating Adhesives for Flexible Packaging market size was valued at USD 4098.3 million in 2023 and is forecast to a readjusted size of USD 5505.3 million by 2030 with a CAGR of 4.3% during review period.

Lamination Adhesives are a range of coatable adhesives used in the manufacture of laminated plastic cards. Different versions are available for screen printing, roller coat and flexible packaging application. In the report, it mainly contains solvent-based, solvent-free and water-based types.

Global flexible packaging lamination adhesive includes Henkel, Bostik, etc. Global top 5 companies hold a share over 30%. Asia-Pacific is the largest market, with a share about 44%, followed by Europe and North America with the share about 23% and 20%.

The Global Info Research report includes an overview of the development of the Laminating Adhesives for Flexible Packaging industry chain, the market status of Food Packaging (Water Based Lamination Adhesives, Solvent Based Lamination Adhesives), Medical Packaging (Water Based Lamination Adhesives, Solvent Based Lamination Adhesives), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Laminating Adhesives for Flexible Packaging.

Regionally, the report analyzes the Laminating Adhesives for Flexible Packaging markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific,

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particularly China, leads the global Laminating Adhesives for Flexible Packaging market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Laminating Adhesives for Flexible Packaging market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Laminating Adhesives for Flexible Packaging industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Water Based Lamination Adhesives, Solvent Based Lamination Adhesives).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Laminating Adhesives for Flexible Packaging market.

Regional Analysis: The report involves examining the Laminating Adhesives for Flexible Packaging market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Laminating Adhesives for Flexible Packaging market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Laminating Adhesives for Flexible Packaging:

Company Analysis: Report covers individual Laminating Adhesives for Flexible Packaging manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios,

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partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Laminating Adhesives for Flexible Packaging This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Food Packaging, Medical Packaging).

Technology Analysis: Report covers specific technologies relevant to Laminating Adhesives for Flexible Packaging. It assesses the current state, advancements, and potential future developments in Laminating Adhesives for Flexible Packaging areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Laminating Adhesives for Flexible Packaging market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Laminating Adhesives for Flexible Packaging market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Water Based Lamination Adhesives

Solvent Based Lamination Adhesives

Solvent-free Lamination Adhesives

Market segment by Application

Food Packaging

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Medical Packaging

Industrial Packaging

Others

Major players covered

Henkel

Bostik

H.B. Fuller

Ashland

Dow

3M

Vimasco Corporation

Sika Automotive GmbH

Coim

Flint Group

Toyo-Morton

DIC Corporation

Huber Group

Comens Material

China Neweast

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Jiangsu Lihe

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Laminating Adhesives for Flexible Packaging product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Laminating Adhesives for Flexible Packaging, with price, sales, revenue and global market share of Laminating Adhesives for Flexible Packaging from 2019 to 2024.

Chapter 3, the Laminating Adhesives for Flexible Packaging competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Laminating Adhesives for Flexible Packaging breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017

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to 2023.and Laminating Adhesives for Flexible Packaging market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Laminating Adhesives for Flexible Packaging.

Chapter 14 and 15, to describe Laminating Adhesives for Flexible Packaging sales channel, distributors, customers, research findings and conclusion.

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