

# Global Laminated Tubes Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G9F7FA33E8D0EN.html>

Date: July 2026

Pages: 158

Price: US\$ 4,480.00 (Single User License)

ID: G9F7FA33E8D0EN

## Abstracts

The global Laminated Tubes market size is expected to reach \$ 4628 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

In 2025, global Laminated Tubes production reached approximately 44 billion units, with an average global market price of around US\$70 per thousand units. Laminate tubes are produced from a multilayer laminate foil, either with aluminium or plastic (EVOH) barrier. ABL (Aluminium Barrier Laminate) or PBL (Plastic Barrier Laminate) tubes are a light, hygienic and safe form of packaging that prevents leakage, provides UV protection and can also hold more aggressive products.

Laminated tubes are flexible packaging tubes made from multi-layer laminated materials, typically combining plastic films, aluminum foil, paper-based substrates, barrier layers, adhesives, and printable outer films to provide protection, appearance, squeezability, and product compatibility. They are widely used for pharmaceuticals, oral care, cosmetics, personal care, food, household chemicals, industrial adhesives, and specialty formulations that require convenient dispensing and controlled product protection. The laminated tubes market is supported by the continuing shift from rigid packaging to lightweight, flexible, and consumer-friendly packaging formats, as well as by brand owners' demand for improved shelf appeal, longer product life, and better protection against moisture, oxygen, light, contamination, and fragrance loss. Compared with traditional aluminum tubes, laminated tubes offer stronger design flexibility, high-quality printing, lower denting risk, better shape recovery, and a softer hand feel, making them attractive for modern retail and e-commerce channels. In the upstream supply chain, key raw materials include polyethylene, polypropylene, EVOH, PET, aluminum foil, barrier films, inks, coatings, adhesives, caps, shoulders, and closures. Resin producers, film suppliers, foil manufacturers, printing ink companies, adhesive

suppliers, and tube-making equipment providers form the core upstream ecosystem. The midstream segment includes laminate production, film extrusion, foil lamination, printing, tube forming, shoulder molding, sealing, capping, quality inspection, and sterilization or cleanroom processing where required, especially for pharmaceutical and healthcare applications. Downstream customers mainly include pharmaceutical companies, toothpaste and oral care brands, cosmetic and skincare companies, food paste manufacturers, chemical product suppliers, contract manufacturers, and private-label packaging users. Demand is particularly strong in products such as ointments, creams, gels, dental products, hair colorants, facial cleansers, sunscreens, condiments, adhesives, and topical healthcare products. From a product structure perspective, the market can be divided into aluminum barrier laminated tubes, plastic barrier laminated tubes, high-barrier laminated tubes, recyclable mono-material tubes, and specialty laminated tubes for sensitive formulations. Aluminum barrier laminated tubes provide excellent oxygen and light protection and are widely used for toothpaste, pharmaceuticals, and products requiring high barrier performance. Plastic barrier laminated tubes are preferred where appearance, flexibility, cost control, and recyclability are important. The market is also being shaped by stricter sustainability requirements. Brand owners are increasingly replacing conventional multi-material structures with recyclable, downgauged, bio-based, or mono-material laminate solutions, while maintaining barrier performance and tube functionality. In pharmaceuticals, laminated tubes must meet higher standards for hygiene, extractables and leachables control, product compatibility, seal integrity, and regulatory compliance, which raises technical barriers for suppliers. In cosmetics and personal care, premium decoration, tactile finishes, metallic effects, matte surfaces, soft-touch coatings, and high-definition printing are becoming important differentiators. Future development of the laminated tubes market will be driven by growth in healthcare consumption, expansion of personal care and beauty products, rising demand for convenient dosage and dispensing formats, growth of emerging markets, and the increasing use of flexible packaging in e-commerce. At the same time, manufacturers will face challenges from raw material price volatility, recycling complexity, regulatory pressure, and competition from alternative packaging such as plastic bottles, pouches, pumps, and aluminum tubes. Going forward, leading laminated tube producers are expected to focus on recyclable tube structures, lightweight designs, high-barrier films without aluminum, digital printing, smaller batch customization, smart packaging features, and cleanroom production capability for pharmaceutical applications. Overall, laminated tubes will continue to evolve from a conventional flexible packaging format into a more functional, sustainable, and brand-oriented packaging solution, with growth opportunities concentrated in pharmaceuticals, oral care, cosmetics, premium personal care, and specialty consumer products.

This report studies the global Laminated Tubes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Laminated Tubes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Laminated Tubes that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Laminated Tubes total production and demand, 2021-2032, (K Units)  
Global Laminated Tubes total production value, 2021-2032, (USD Million)  
Global Laminated Tubes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)  
Global Laminated Tubes consumption by region & country, CAGR, 2021-2032 & (K Units)  
U.S. VS China: Laminated Tubes domestic production, consumption, key domestic manufacturers and share  
Global Laminated Tubes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)  
Global Laminated Tubes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)  
Global Laminated Tubes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Laminated Tubes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Essel Propack, Albea, Hoffmann Neopac AG, ALLTUB Group, Amcor plc, CCL Industries, Montebello Packaging, Pirlo Tubes GmbH, Perfekt?p Ambalaj, Scandolara, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Laminated Tubes market

### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Laminated Tubes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Laminated Tubes Market, Segmentation by Type:

Plastic Barrier Laminate (PBL)

Aluminium Barrier Laminate (ABL)

### Global Laminated Tubes Market, Segmentation by Capacity:

Below 10ml

10-50ml

Above 50ml

#### Global Laminated Tubes Market, Segmentation by Dosage Forms:

Creams

Gels

Other

#### Global Laminated Tubes Market, Segmentation by Application:

Oral Care

Cosmetics and Personal Care

Pharma and Health

Others

#### Companies Profiled:

Essel Propack

Albea

Hoffmann Neopac AG

ALLTUB Group

Amcor plc

CCL Industries

Montebello Packaging

Pirlo Tubes GmbH

Perfekt?p Ambalaj

Scandolara

TUBAPACK

San Ying Packaging (Jiangsu) Co., Ltd.

Hangzhou Ming Ri Flexible Packaging Co., Ltd.

BRK Industries

DNP Group

Gualapack Group

Amber Tube

IntraPac

SRMTL

Nampak

Zalesi

Colgate-Palmolive

Somater

#### Key Questions Answered:

1. How big is the global Laminated Tubes market?
2. What is the demand of the global Laminated Tubes market?
3. What is the year over year growth of the global Laminated Tubes market?

4. What is the production and production value of the global Laminated Tubes market?
5. Who are the key producers in the global Laminated Tubes market?
6. What are the growth factors driving the market demand?

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