

Global Laminated Tubes Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Laminated Tubes market size was valued at USD 2710.3 million in 2023 and is forecast to a readjusted size of USD 3930.8 million by 2030 with a CAGR of 5.5% during review period.

Laminate tubes are produced from a multilayer laminate foil, either with aluminium or plastic (EVOH) barrier.

ABL (Aluminium Barrier Laminate) or PBL (Plastic Barrier Laminate) tubes are a light, hygienic and safe form of packaging that prevents leakage, provides UV protection and can also hold more aggressive products.

Global Laminated Tubes key players include Essel-Propack, Albea, Colgate-Palmolive, SUNA, Rego, etc. Global top five manufacturers hold a share over 50%.

China is the largest market, with a share over 20%, followed by North America and Europe, both have a share over 40%.

In terms of product, ABL is the largest segment, with a share over 65%. And in terms of application, the largest application is Oral Care, followed by Cosmetics and Personal Care, Pharma and Health, etc.

The Global Info Research report includes an overview of the development of the Laminated Tubes industry chain, the market status of Oral Care (Plastic Barrier Laminate (PBL), Aluminium Barrier Laminate (ABL)), Cosmetics and Personal Care (Plastic Barrier Laminate (PBL), Aluminium Barrier Laminate (ABL)), and key

enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Laminated Tubes.

Regionally, the report analyzes the Laminated Tubes markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Laminated Tubes market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Laminated Tubes market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Laminated Tubes industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M Units), revenue generated, and market share of different by Type (e.g., Plastic Barrier Laminate (PBL), Aluminium Barrier Laminate (ABL)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Laminated Tubes market.

Regional Analysis: The report involves examining the Laminated Tubes market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Laminated Tubes market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Laminated Tubes:

Company Analysis: Report covers individual Laminated Tubes manufacturers,

suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Laminated Tubes. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Oral Care, Cosmetics and Personal Care).

Technology Analysis: Report covers specific technologies relevant to Laminated Tubes. It assesses the current state, advancements, and potential future developments in Laminated Tubes areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Laminated Tubes market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Laminated Tubes market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Plastic Barrier Laminate (PBL)

Aluminium Barrier Laminate (ABL)

Market segment by Application

Oral Care

Cosmetics and Personal Care

Pharma and Health

Others

Major players covered

Essel-Propack

Albea

SUNA

Rego

Berry

Kimpai

BeautyStar

Kyodo Printing

Abdos

Toppan

Noepac

DNP

Montebello

Bell Packaging Group

LeanGroup

IntraPac

Scandolara

SRMTL

Nampak

Zalesi

Laminate Tubes Industries Limited

Bowler Metcalf Limited

First Aluminium Nigeria

Colgate-Palmolive

Tuboplast

Somater

Plastube

Fusion

Amy Plastic Tube

Li Xin Packaging Materials

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Laminated Tubes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Laminated Tubes, with price, sales, revenue and global market share of Laminated Tubes from 2019 to 2024.

Chapter 3, the Laminated Tubes competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Laminated Tubes breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Laminated Tubes market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Laminated Tubes.

Chapter 14 and 15, to describe Laminated Tubes sales channel, distributors, customers, research findings and conclusion.

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