

Global Laminated Tubes for Toothpaste Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Laminated Tubes for Toothpaste market size is expected to reach \$ 1703 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

In 2025, global Laminated Tubes for Toothpaste production reached approximately 22 billion units, with an average global market price of around US\$64 per thousand units. Laminated Tubes for Toothpaste refer to multi-layer tube packaging specifically designed for toothpaste and other paste-like oral care products. These tubes are made by laminating several layers of plastic films and/or aluminum foil to create a flexible, squeezable, and protective packaging structure.

The Laminated Tubes for Toothpaste market is a key segment within the global oral care packaging industry, encompassing packaging solutions for standard and functional toothpaste products, including whitening, anti-cavity, desensitizing, herbal, children's, and gum care formulations. These tubes are primarily made from multilayered laminates of plastic films and, in some cases, aluminum foil, combining flexibility, squeezability, barrier performance, and printability. Laminated toothpaste tubes protect active ingredients such as fluoride, herbal extracts, whitening agents, and desensitizing compounds from moisture, oxygen, light, and contamination, ensuring product stability, shelf life, and consumer safety. The market growth is driven by rising oral hygiene awareness, increasing global toothpaste consumption, expansion of premium and functional oral care products, and brand-driven demand for attractive and convenient packaging. Upstream, the industry depends on suppliers of polyethylene (PE), polypropylene (PP), EVOH and other barrier resins, aluminum foil for high-barrier tubes, adhesives, water- or solvent-based inks, color concentrates, tube shoulders, caps, and packaging machinery. Material quality and consistency are critical to ensure chemical

compatibility, barrier effectiveness, sealing strength, print adhesion, and compliance with food-contact and cosmetic regulations. Midstream players include laminate film producers, tube manufacturers, printing and decoration service providers, and filling-line solution integrators, who convert laminated webs into finished tubes through lamination, printing, slitting, tube forming, shoulder molding, capping, and quality inspection. Downstream, the main customers are toothpaste manufacturers, oral care brands, contract manufacturing organizations, and private-label producers, with distribution channels spanning pharmacies, supermarkets, e-commerce platforms, dental clinics, and specialty retailers. Looking ahead, the market is expected to shift toward sustainability, lighter and thinner tube designs, recyclable mono-material structures, bio-based polymers, and low-carbon manufacturing processes. While aluminum barrier tubes will continue to serve high-barrier or sensitive formulations, plastic barrier laminates are increasingly adopted for cost-effective, recyclable, or premium-designed tubes. Innovations in high-definition printing, metallic finishes, matte or glossy surfaces, and custom shapes are being leveraged to enhance brand differentiation. Functional toothpaste products, such as enamel repair, whitening, anti-sensitivity, and herbal formulations, will continue to drive demand for tubes with superior barrier properties and precise dispensing performance. Emerging markets are expected to expand demand due to rising income, urbanization, and oral care penetration, while mature markets will emphasize recyclability, premiumization, and convenience. Overall, the Laminated Tubes for Toothpaste market is projected to maintain stable growth, with competition increasingly driven by material innovation, sustainability compliance, print quality, cost efficiency, and the ability to deliver customized, high-performance tubes to meet evolving global brand requirements.

This report studies the global Laminated Tubes for Toothpaste production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Laminated Tubes for Toothpaste and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Laminated Tubes for Toothpaste that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Laminated Tubes for Toothpaste total production and demand, 2021-2032, (K Units)

Global Laminated Tubes for Toothpaste total production value, 2021-2032, (USD

Million)

Global Laminated Tubes for Toothpaste production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Laminated Tubes for Toothpaste consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Laminated Tubes for Toothpaste domestic production, consumption, key domestic manufacturers and share

Global Laminated Tubes for Toothpaste production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Laminated Tubes for Toothpaste production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Laminated Tubes for Toothpaste production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Laminated Tubes for Toothpaste market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hoffmann Neopac AG, ALLTUB Group, Amcor plc, CCL Industries, Montebello Packaging, Pirlo Tubes GmbH, Perfekt?p Ambalaj, Scandolara, TUBAPACK, San Ying Packaging (Jiangsu) Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Laminated Tubes for Toothpaste market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Laminated Tubes for Toothpaste Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Laminated Tubes for Toothpaste Market, Segmentation by Type:

ABL

PBL

Global Laminated Tubes for Toothpaste Market, Segmentation by Capacity:

Below 30ml

30-80ml

Above 80ml

Global Laminated Tubes for Toothpaste Market, Segmentation by Dosage Forms:

Creams

Gels

Other

Global Laminated Tubes for Toothpaste Market, Segmentation by Application:

Adults

Children

Companies Profiled:

Hoffmann Neopac AG

ALLTUB Group

Amcor plc

CCL Industries

Montebello Packaging

Pirlo Tubes GmbH

Perfekt?p Ambalaj

Scandolara

TUBAPACK

San Ying Packaging (Jiangsu) Co., Ltd.

Hangzhou Ming Ri Flexible Packaging Co., Ltd.

BRK Industries

Gualapack Group

Amber Tube

IntraPac

SRMTL

Nampak

Zalesi

Colgate-Palmolive

Somater

Key Questions Answered:

1. How big is the global Laminated Tubes for Toothpaste market?
2. What is the demand of the global Laminated Tubes for Toothpaste market?
3. What is the year over year growth of the global Laminated Tubes for Toothpaste market?
4. What is the production and production value of the global Laminated Tubes for Toothpaste market?
5. Who are the key producers in the global Laminated Tubes for Toothpaste market?
6. What are the growth factors driving the market demand?

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