

Global Laminated Motor Cores Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Laminated Motor Cores market size is expected to reach \$ 7487 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

In 2025, global Laminated Motor Cores capacity 1,000 million Pcs, sales reached approximately 950 million Pcs, with an average market price of around 5 USD/Pcs, industrial gross margin 32%.

Laminated Motor Cores are the magnetic-circuit platform that determines motor efficiency, power density and manufacturability. A typical Laminated Motor Core is built from insulated electrical-steel laminations, usually 0.20-0.65mm thick, stamped, laser-cut or etched and then stacked into a stator core, rotor core or rotor-stator assembly. High-performance EV traction motors increasingly use 0.20/0.27/0.30/0.35mm thin-gauge non-oriented electrical steel, while mainstream industrial motors, compressors and appliance motors still rely heavily on 0.35/0.50/0.65mm grades. The value proposition of Laminated Motor Cores is straightforward: thin insulated sheets reduce eddy-current losses, while precise stacking improves torque density, noise behavior and thermal performance.

The competitive barrier in Laminated Motor Cores has shifted from stamping capacity to integrated material, tooling, joining and co-development capability. The industrial process covers electrical-steel slitting, progressive-die stamping, interlocking, welding, adhesive bonding, baking, stress-relief annealing, die casting or magnet insertion, and inline inspection. Interlocking remains cost-effective for high-volume standard motors; welding provides mechanical robustness but may introduce local heat effects; bonding and backlack technologies improve flatness, reduce magnetic disturbance and support high-speed, low-noise applications. In automotive-grade Laminated Motor Cores, die

life, stamping speed, steel utilization, stack-height control and launch ramp-up are as important as nominal electromagnetic performance.

Demand for Laminated Motor Cores is structured around three layers: EV as the fastest-growing value pool, industrial motors as the largest installed base, and appliances as the largest unit-volume pool. EV traction motors create the highest value per unit, with permanent-magnet synchronous motors, induction motors, synchronous reluctance motors and electrically excited motors all relying on precision stator and rotor cores. Auxiliary vehicle motors in compressors, heat pumps, pumps, fans and braking systems add a second automotive demand layer. Industrial applications cover pumps, fans, compressors, elevators, robotics, servo drives, machine tools, rail traction and generators. In China, growth is reinforced by NEV powertrains, thermal-management systems and high-efficiency industrial-motor replacement, pushing local suppliers from loose laminations toward stator assemblies, rotor assemblies and motor subassemblies.

The Laminated Motor Cores supply chain is controlled by access to high-grade non-oriented electrical steel and qualification with automotive or industrial customers. Upstream inputs include NOES coils, die steel, bonding varnish, adhesive systems, presses, dies and inspection equipment; midstream players include motor-core specialists, precision stampers, tooling houses and integrated electric-drive component suppliers; downstream customers include e-drive Tier 1s, OEMs, industrial motor makers, compressor manufacturers, appliance producers and generator manufacturers. Key global participants include Mitsui High-tec, EuroGroup Laminations, Tempel/Worthington Steel, Sitem, Feintool, Kuroda and POSCO Mobility Solution. Chinese participants include Huaxin Precision, Longsheng Technology, Zhenyu Technology, Tongda Power and Shenli. Industry consolidation is becoming more regional: Worthington Steel's Tempel platform acquired about 52% of Sitem Group, creating a broader North America-Europe platform for motor and transformer laminations.

This report studies the global Laminated Motor Cores production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Laminated Motor Cores and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Laminated Motor Cores that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Laminated Motor Cores total production and demand, 2021-2032, (K Units)

Global Laminated Motor Cores total production value, 2021-2032, (USD Million)

Global Laminated Motor Cores production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Laminated Motor Cores consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Laminated Motor Cores domestic production, consumption, key domestic manufacturers and share

Global Laminated Motor Cores production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Laminated Motor Cores production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Laminated Motor Cores production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Laminated Motor Cores market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsui High-tec, EuroGroup Laminations, R. Bourgeois, POSCO Mobility Solution, Feintool, Tempel(Worthington Steel), Yutaka Giken, JFE Shoji, Toyota Boshoku Corporation, Kuroda Precision Industries Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Laminated Motor Cores market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Laminated Motor Cores Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Laminated Motor Cores Market, Segmentation by Type:

Interlocking Lamination (Dowel Stacking)

Adhesive Bonding Lamination

Global Laminated Motor Cores Market, Segmentation by Outer Diameter:

Below 100 mm

Above 100 mm

Global Laminated Motor Cores Market, Segmentation by Application:

Automotive

Industrial

Appliance

Energy

Aerospace

Others

Companies Profiled:

Mitsui High-tec

EuroGroup Laminations

R. Bourgeois

POSCO Mobility Solution

Feintool

Tempel(Worthington Steel)

Yutaka Giken

JFE Shoji

Toyota Boshoku Corporation

Kuroda Precision Industries Ltd.

UPG Electrical

I HSIN Machine

Xinzhi Group

Jiangsu Lianbo Precision Technology

Huaci Technologies (Shenzhen)

YUMA Precision Technology (Jiangsu)

Ningbo Hongda Motor Die

Wuxi Long Sheng Technology

Ningbo Zhenyu Science and Technology

Suzhou Fine-Stamping Machinery Technology

Jiangyin Huaxin Precision Technology

Jiangsu Tongda Power Technology

Zhejiang Shiri Electromechanical Technology

Key Questions Answered:

1. How big is the global Laminated Motor Cores market?
2. What is the demand of the global Laminated Motor Cores market?
3. What is the year over year growth of the global Laminated Motor Cores market?
4. What is the production and production value of the global Laminated Motor Cores market?
5. Who are the key producers in the global Laminated Motor Cores market?
6. What are the growth factors driving the market demand?

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