

Global Laminated Motor Cores Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Laminated Motor Cores market size was valued at US\$ 4888 million in 2025 and is forecast to a readjusted size of US\$ 7487 million by 2032 with a CAGR of 6.3% during review period.

In 2025, global Laminated Motor Cores capacity 1,000 million Pcs, sales reached approximately 950 million Pcs, with an average market price of around 5 USD/Pcs, industrial gross margin 32%.

Laminated Motor Cores are the magnetic-circuit platform that determines motor efficiency, power density and manufacturability. A typical Laminated Motor Core is built from insulated electrical-steel laminations, usually 0.20?0.65mm thick, stamped, laser-cut or etched and then stacked into a stator core, rotor core or rotor-stator assembly. High-performance EV traction motors increasingly use 0.20/0.27/0.30/0.35mm thin-gauge non-oriented electrical steel, while mainstream industrial motors, compressors and appliance motors still rely heavily on 0.35/0.50/0.65mm grades. The value proposition of Laminated Motor Cores is straightforward: thin insulated sheets reduce eddy-current losses, while precise stacking improves torque density, noise behavior and thermal performance.

The competitive barrier in Laminated Motor Cores has shifted from stamping capacity to integrated material, tooling, joining and co-development capability. The industrial process covers electrical-steel slitting, progressive-die stamping, interlocking, welding, adhesive bonding, baking, stress-relief annealing, die casting or magnet insertion, and inline inspection. Interlocking remains cost-effective for high-volume standard motors; welding provides mechanical robustness but may introduce local heat effects; bonding

and backlax technologies improve flatness, reduce magnetic disturbance and support high-speed, low-noise applications. In automotive-grade Laminated Motor Cores, die life, stamping speed, steel utilization, stack-height control and launch ramp-up are as important as nominal electromagnetic performance.

Demand for Laminated Motor Cores is structured around three layers: EV as the fastest-growing value pool, industrial motors as the largest installed base, and appliances as the largest unit-volume pool. EV traction motors create the highest value per unit, with permanent-magnet synchronous motors, induction motors, synchronous reluctance motors and electrically excited motors all relying on precision stator and rotor cores. Auxiliary vehicle motors in compressors, heat pumps, pumps, fans and braking systems add a second automotive demand layer. Industrial applications cover pumps, fans, compressors, elevators, robotics, servo drives, machine tools, rail traction and generators. In China, growth is reinforced by NEV powertrains, thermal-management systems and high-efficiency industrial-motor replacement, pushing local suppliers from loose laminations toward stator assemblies, rotor assemblies and motor subassemblies.

The Laminated Motor Cores supply chain is controlled by access to high-grade non-oriented electrical steel and qualification with automotive or industrial customers. Upstream inputs include NOES coils, die steel, bonding varnish, adhesive systems, presses, dies and inspection equipment; midstream players include motor-core specialists, precision stampers, tooling houses and integrated electric-drive component suppliers; downstream customers include e-drive Tier 1s, OEMs, industrial motor makers, compressor manufacturers, appliance producers and generator manufacturers. Key global participants include Mitsui High-tec, EuroGroup Laminations, Tempel/Worthington Steel, Sitem, Feintool, Kuroda and POSCO Mobility Solution. Chinese participants include Huaxin Precision, Longsheng Technology, Zhenyu Technology, Tongda Power and Shenli. Industry consolidation is becoming more regional: Worthington Steel's Tempel platform acquired about 52% of Sitem Group, creating a broader North America-Europe platform for motor and transformer laminations.

This report is a detailed and comprehensive analysis for global Laminated Motor Cores market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Laminated Motor Cores market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Laminated Motor Cores market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Laminated Motor Cores market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Laminated Motor Cores market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Laminated Motor Cores

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Laminated Motor Cores market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsui High-tec, EuroGroup Laminations, R. Bourgeois, POSCO Mobility Solution, Feintool, Tempel(Worthington Steel), Yutaka Giken, JFE Shoji, Toyota Boshoku Corporation, Kuroda Precision Industries Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Laminated Motor Cores market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Interlocking Lamination (Dowel Stacking)

Adhesive Bonding Lamination

Market segment by Outer Diameter

Below 100 mm

Above 100 mm

Market segment by Application

Automotive

Industrial

Appliance

Energy

Aerospace

Others

Major players covered

Mitsui High-tec

EuroGroup Laminations

R. Bourgeois

POSCO Mobility Solution

Feintool

Tempel(Worthington Steel)

Yutaka Giken

JFE Shoji

Toyota Boshoku Corporation

Kuroda Precision Industries Ltd.

UPG Electrical

I HSIN Machine

Xinzhi Group

Jiangsu Lianbo Precision Technology

Huaci Technologies (Shenzhen)

YUMA Precision Technology (Jiangsu)

Ningbo Hongda Motor Die

Wuxi Long Sheng Technology

Ningbo Zhenyu Science and Technology

Suzhou Fine-Stamping Machinery Technology

Jiangyin Huaxin Precision Technology

Jiangsu Tongda Power Technology

Zhejiang Shiri Electromechanical Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Laminated Motor Cores product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Laminated Motor Cores, with price, sales quantity, revenue, and global market share of Laminated Motor Cores from 2021 to 2026.

Chapter 3, the Laminated Motor Cores competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Laminated Motor Cores breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales

market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Laminated Motor Cores market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Laminated Motor Cores.

Chapter 14 and 15, to describe Laminated Motor Cores sales channel, distributors, customers, research findings and conclusion.

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