

# Global Lactoferrin and Lactoperoxidase Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Lactoferrin and Lactoperoxidase market size is expected to reach \$ 965 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Lactoferrin and lactoperoxidase is a part of whey protein concentrate. Lactoferrin is only partly saturated with iron mostly present in, mammalian and many exocrine fluids such as saliva and mucous secretion. Lactoperoxidase is a hemoprotein enables to catalyze the oxidation of thyocyanate and iodide ions to produce oxidizing agents. It is primarily found in cervical mucus, exocrine secretions as saliva, lachrymal fluid and milk and nasal glands.

The main drivers of the lactoferrin and lactoperoxidase markets include:

Increased health awareness and consumption upgrade

Growing demand for immune support: Globally, consumers have a surge in demand for enhanced immunity, intestinal health and iron absorption. Lactoferrin has become a core ingredient in functional foods and supplements due to its antibacterial, antiviral and iron absorption-promoting properties.

The rise of the middle class: The expansion of the middle class in emerging markets (such as Southeast Asia and Latin America) has driven the demand for high-end infant formula. Parents' increased awareness of 'close to breast milk ingredients' has made formula containing lactoferrin the first choice.

Precision nutrition trend: Consumers have increased demand for customized health

products, such as high-purity lactoferrin supplements and fortified foods for women with iron deficiency, which has expanded the application scenarios.

#### Policy support and regulatory promotion

International certification accelerates market access: The EU has approved bovine lactoferrin for infant formula ( $\geq 1\text{g/L}$ ), and the US FDA has approved a number of lactoferrin GRAS certifications, which has increased market trust.

Domestic standards guide consumption: China has released the 'Infant Formula Lactoferrin Content Evaluation Report' to standardize market publicity, promote industry transparency, and indirectly stimulate demand growth.

#### Natural antibacterial demand growth

Food industry replaces chemical preservatives: Consumers' demand for 'clean label' foods has increased, and lactoperoxidase is used to preserve dairy and meat products due to its natural antibacterial properties.

Oral care and wound healing: Its antibacterial and anti-inflammatory effects promote its application in toothpaste, mouthwash and wound dressings, reducing the use of chemical additives.

#### Policy support and industry standards

Natural ingredient policy tilt: The EU and the United States encourage the food industry to use natural preservatives, and lactoperoxidase, as a milk-derived ingredient, meets regulatory requirements.

Quality standard improvement: ISO and other institutions have issued lactoperoxidase activity detection standards to improve product safety and promote market standardization.

#### Technological progress and improved extraction efficiency

Membrane separation technology breakthrough: Ceramic membrane technology achieves efficient separation of lactoperoxidase, with purity increased to more than 90%, reducing production costs.

Research on new extraction methods: The two-phase aqueous method optimizes the extraction process, reduces the use of organic solvents, and promotes industrial applications.

Application expansion in the medical and health fields

Breast protection research: Lactoperoxidase has an antibacterial protective effect on the breast and is explored for use in mastitis prevention products.

Immunomodulatory potential: Its anti-inflammatory mechanism shows potential in the treatment of immune system diseases, promoting cooperative research and development among pharmaceutical companies.

Food safety and quality control needs

Demand for extended shelf life: The food industry has an increasing demand for natural preservatives, and lactoperoxidase can extend the shelf life of dairy products by 30%-50%.

Clean label trend: Consumers are more vigilant about food additives, and lactoperoxidase as a 'natural ingredient' meets market preferences.

Lactoferrin: Driven by the demand for infant formula, breakthroughs in biosynthesis technology, and the trend of precision nutrition, the market size is expected to double in the next ten years, and the application scenarios will be further diversified.

Lactoperoxidase: The demand for natural antibacterial, the promotion of food industry policies, and technological progress will accelerate its transition from laboratory to industrialization, especially in the fields of food preservation and medical treatment.

This report studies the global Lactoferrin and Lactoperoxidase production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lactoferrin and Lactoperoxidase and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lactoferrin and Lactoperoxidase that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Lactoferrin and Lactoperoxidase total production and demand, 2021-2032, (KG)

Global Lactoferrin and Lactoperoxidase total production value, 2021-2032, (USD Million)

Global Lactoferrin and Lactoperoxidase production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (KG), (based on production site)

Global Lactoferrin and Lactoperoxidase consumption by region & country, CAGR, 2021-2032 & (KG)

U.S. VS China: Lactoferrin and Lactoperoxidase domestic production, consumption, key domestic manufacturers and share

Global Lactoferrin and Lactoperoxidase production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (KG)

Global Lactoferrin and Lactoperoxidase production by Type, production, value, CAGR, 2021-2032, (USD Million) & (KG)

Global Lactoferrin and Lactoperoxidase production by Application, production, value, CAGR, 2021-2032, (USD Million) & (KG)

This report profiles key players in the global Lactoferrin and Lactoperoxidase market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fonterra Group, Bega Cheese, FrieslandCampina (DMV), Tatua, Westland Milk (Yili Group), Milei GmbH, Synlait Milk, Saputo, Glanbia Nutritionals, Ingredia Nutritional, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lactoferrin and Lactoperoxidase market

## Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (KG) and average price (USD/KG) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Lactoferrin and Lactoperoxidase Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Lactoferrin and Lactoperoxidase Market, Segmentation by Type:

Lactoferrin

Lactoperoxidase

#### Global Lactoferrin and Lactoperoxidase Market, Segmentation by Application:

Infant Formula

Dietary Supplements

Pharmaceutical

Others

#### Companies Profiled:

Fonterra Group

Bega Cheese

FrieslandCampina (DMV)

Tatua

Westland Milk (Yili Group)

Milei Gmbh

Synlait Milk

Saputo

Glanbia Nutritionals

Ingredia Nutritional

Hilmar Cheese

ARMOR

#### **Key Questions Answered:**

1. How big is the global Lactoferrin and Lactoperoxidase market?
2. What is the demand of the global Lactoferrin and Lactoperoxidase market?
3. What is the year over year growth of the global Lactoferrin and Lactoperoxidase market?
4. What is the production and production value of the global Lactoferrin and Lactoperoxidase market?

5. Who are the key producers in the global Lactoferrin and Lactoperoxidase market?
6. What are the growth factors driving the market demand?

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