

Global Lactitol Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lactitol market size is expected to reach \$ 1437 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global sales volume for lactitol is projected to reach 345 million tons, with an average price of \$2,675 per ton.

Lactitol is a disaccharide sugar alcohol derived from cow's milk (lactose) that is used as a low-calorie sweetener and a medical osmotic laxative. It has about 30-40% of the sweetness of sugar, boasts a negligible glycemic index, and helps treat chronic constipation by drawing water into the intestines.

The raw material system for lactitol production consists of three core components: lactose, hydrogen, and catalysts. Lactose serves as the critical raw material and is typically sourced from whey (a byproduct of cheese production) or skimmed milk powder. With the global annual output of dairy products exceeding 900 million tons, whey resources are abundant and relatively low in cost; however, lactose prices fluctuate in response to global dairy industry cycles, shifts in demand for whey protein (particularly high-value applications such as Whey Protein Isolate, or WPI, which divert supply), and the impact of climatic conditions on dairy farming. In 2024, the market price for lactose stood at approximately 5,963 RMB per ton, thereby establishing a cost benchmark for lactitol production. Hydrogen, utilized as a reactant in the hydrogenation process, can be obtained through natural gas reforming, water electrolysis, or as a byproduct of the chlor-alkali industry; its price is influenced by energy costs and policies regarding 'green hydrogen.' Regarding catalysts, nickel-based catalysts (such as Raney nickel) offer low costs but are prone to nickel leaching and deactivation, necessitating frequent replacement; conversely, ruthenium-based catalysts exhibit high activity and

longevity but come at a high price point. Consequently, the choice of catalyst directly impacts both product purity and production costs. In terms of cost structure, raw material costs account for 50%–65% of total costs; among these, lactose constitutes the single largest cost item (accounting for approximately 60%–70% of raw material costs), while hydrogen and catalysts each account for 10%–15%. Processing costs encompass the energy consumption of high-pressure equipment used in hydrogenation reactions, the steam and electricity consumed during crystallization and separation, as well as post-processing steps such as drying and sieving; energy costs account for 20%–25% of the total. Equipment depreciation accounts for 10%–15%, reflecting the substantial capital investment required for hydrogenation reactors, high-pressure hydrogen systems, precision crystallization equipment, and cleanroom facilities. Furthermore, pharmaceutical-grade products must adhere to stringent USP/EP/JP standards; consequently, the costs associated with quality testing (covering heavy metals, microbial contamination, and isomer purity) and certification are significantly higher than those for food-grade products. Additionally, the spray drying and granulation processes required for particulate products entail further capital investment. As global dairy supply chains stabilize and the efficiency of catalytic hydrogenation processes improves, the production costs for lactitol are expected to gradually optimize. However, the supply of raw lactose faces long-term risks due to competition from other high-value utilization applications for whey (such as the extraction of whey protein or the enzymatic hydrolysis of lactose to produce galacto-oligosaccharides).

This report studies the global Lactitol production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lactitol and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lactitol that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lactitol total production and demand, 2021-2032, (K MT)

Global Lactitol total production value, 2021-2032, (USD Million)

Global Lactitol production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Lactitol consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Lactitol domestic production, consumption, key domestic manufacturers and share

Global Lactitol production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Lactitol production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Lactitol production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Lactitol market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IFF (US), Corbion (NL), B Food Science (JP), Lactitol India (IN), Zhejiang Huakang Pharmaceutical (CN), Shandong Tianli Pharmaceutical (CN), Shandong Jianyihong Biopharmaceutical (CN), Shandong Lujian Life Technology (CN), Shandong Sanyuan Biotechnology (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lactitol market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lactitol Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lactitol Market, Segmentation by Type:

Food Grade

Pharmaceutical Grade

Others

Global Lactitol Market, Segmentation by Forms:

Anhydrous Lactitol

Lactitol Monohydrate

Lactitol Dihydrate

Global Lactitol Market, Segmentation by Production Processes:

Nickel-Catalyzed Hydrogenation Method

Ruthenium-Catalyzed Hydrogenation Method

Global Lactitol Market, Segmentation by Application:

Food

Pharmaceutical

Cosmetic

Others

Companies Profiled:

IFF (US)

Corbion (NL)

B Food Science (JP)

Lactitol India (IN)

Zhejiang Huakang Pharmaceutical (CN)

Shandong Tianli Pharmaceutical (CN)

Shandong Jianyihong Biopharmaceutical (CN)

Shandong Lujian Life Technology (CN)

Shandong Sanyuan Biotechnology (CN)

Key Questions Answered:

1. How big is the global Lactitol market?
2. What is the demand of the global Lactitol market?
3. What is the year over year growth of the global Lactitol market?
4. What is the production and production value of the global Lactitol market?
5. Who are the key producers in the global Lactitol market?
6. What are the growth factors driving the market demand?

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