

Global Laboratory Sinks Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC2F74638079EN.html>

Date: June 2026

Pages: 174

Price: US\$ 4,480.00 (Single User License)

ID: GC2F74638079EN

Abstracts

The global Laboratory Sinks market size is expected to reach \$ 315 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Laboratory sinks are professional washing and drainage fixtures installed in research laboratories, teaching laboratories, hospital testing departments, pharmaceutical R&D laboratories, biotechnology laboratories, chemical laboratories, food testing laboratories, environmental monitoring laboratories, and industrial quality-control laboratories. They are mainly used for washing laboratory glassware, rinsing after sample handling, discharging non-hazardous liquids, supporting laboratory workbench drainage, and maintaining routine laboratory hygiene. Compared with ordinary kitchen or commercial sinks, laboratory sinks require stronger resistance to acids, alkalis, solvents, corrosion, thermal shock, water absorption, and chemical exposure, while also ensuring safe drainage and compatibility with laboratory bench systems.

In terms of product form, laboratory sinks mainly include epoxy resin sinks, polypropylene sinks, stainless steel sinks, ceramic sinks, and specialty composite sinks. Common installation methods include drop-in, undermount, inset, freestanding, and integrated laboratory bench configurations. Major manufacturing regions include the United States, Europe, China, Japan, India, and Southeast Asia. European and North American companies have strong influence in high-end laboratory furniture, epoxy resin worktops, and compliant laboratory projects, while China and India are important suppliers of mid-range laboratory furniture, sink accessories, polypropylene sinks, and project-based laboratory fit-out products.

In 2025, global laboratory sink production reached approximately 0.55-0.75 million units, with mainstream FOB prices averaging USD 260-420 per unit. Epoxy resin and

polypropylene sinks remained the mainstream choices for chemical, educational, and wet research laboratories, while stainless steel sinks were mainly used in medical testing, clean laboratories, low-corrosion environments, and general laboratory applications. Large double-bowl, deep-bowl, high-chemical-resistance, undermount, and laboratory bench-integrated models commanded significantly higher prices than standard single-bowl products.

The global laboratory sink market is a specialized segment within laboratory furniture and laboratory infrastructure. Demand is driven by research investment, pharmaceutical and biotechnology capacity expansion, hospital testing capability development, food and environmental testing growth, educational laboratory renewal, and industrial quality-control upgrades. As demand rises in life sciences, semiconductor materials, new energy, chemical safety, and public health testing, the number of wet laboratories continues to increase. Laboratory sinks are no longer simple drainage fixtures; they have become infrastructure nodes closely linked with laboratory benches, fume hoods, acid and alkali drainage, worktop materials, and laboratory workflow design. Epoxy resin and polypropylene sinks remain important choices for chemical and teaching laboratories due to their strong chemical resistance, while stainless steel sinks maintain stable demand in hospitals, testing facilities, clean laboratories, and low-corrosion laboratory environments because of their cleanability, structural strength, and hygienic performance.

Market opportunities mainly come from ongoing new-build and renovation projects for laboratories worldwide, especially in pharmaceutical R&D, contract research services, university research buildings, public testing centers, and industrial testing laboratories. Asia Pacific is growing faster in laboratory expansion and mid-range project supply, while North America and Europe place greater emphasis on safety compliance, material service life, chemical compatibility, and integrated laboratory design. Key challenges include long project-based procurement cycles, regional differences in product standards, homogeneous competition in low-end polypropylene and stainless steel sinks, cost fluctuations in epoxy resin and specialty materials, and rising system-integration requirements related to laboratory waste-liquid management. Future competition will increasingly shift from unit price to material performance, specification completeness, customization capability, compatibility with laboratory bench systems, installation service, and laboratory engineering channel resources.

This report studies the global Laboratory Sinks production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Laboratory Sinks and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Laboratory Sinks that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Laboratory Sinks total production and demand, 2021-2032, (Units)

Global Laboratory Sinks total production value, 2021-2032, (USD Million)

Global Laboratory Sinks production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Laboratory Sinks consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Laboratory Sinks domestic production, consumption, key domestic manufacturers and share

Global Laboratory Sinks production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Laboratory Sinks production by Materials, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Laboratory Sinks production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Laboratory Sinks market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wilsonart LLC, Kewaunee Scientific Corporation, Mott Manufacturing Ltd., HEMCO Corporation, LOC Scientific, Inc., G2 Automated Technologies, LLC, WALDNER Laboreinrichtungen SE and Co. KG, K?ttermann GmbH, Flores Valles S.A., Bicasa S.r.l., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Laboratory Sinks market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by

manufacturer, by Materials, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Laboratory Sinks Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Laboratory Sinks Market, Segmentation by Materials:

Epoxy Resin Laboratory Sinks

Stainless Steel Laboratory Sinks

Polypropylene Laboratory Sinks

Others

Global Laboratory Sinks Market, Segmentation by Installation Type:

Drop In Laboratory Sinks

Undermount Laboratory Sinks

Integrated Laboratory Bench Sinks

Others

Global Laboratory Sinks Market, Segmentation by Bowl Configuration:

Single Bowl Laboratory Sinks

Double Bowl Laboratory Sinks

Multi Bowl Laboratory Sinks

Global Laboratory Sinks Market, Segmentation by Laboratory Type:

Chemical Laboratories

Life Science Laboratories

Teaching Laboratories

Others

Global Laboratory Sinks Market, Segmentation by Application:

Academic and Research Institutes

Pharmaceutical and Biotechnology Companies

Hospitals and Diagnostic Laboratories

Others

Companies Profiled:

Wilsonart LLC

Kewaunee Scientific Corporation

Mott Manufacturing Ltd.

HEMCO Corporation

LOC Scientific, Inc.

G2 Automated Technologies, LLC

WALDNER Laboreinrichtungen SE and Co. KG

K?ttermann GmbH

Flores Valles S.A.

Bicasa S.r.l.

Quimipol S.L.

Yamato Scientific Co., Ltd.

Dalton Corporation

CHC Lab Co., Ltd.

Jiangsu Jiahong Laboratory Equipment Co., Ltd.

Guangzhou Max Laboratory Equipment Co., Ltd.

Guangzhou Zhiqin Laboratory Equipment Co., Ltd.

Guangdong Beta Laboratory Furniture Company Ltd.

Chung Fu Technology Co., Ltd.

Cheng Yang International Co., Ltd.

RJ Lab Craft India Pvt. Ltd.

LabGuard India Pvt. Ltd.

Systmz Pte Ltd

Method Enterprise Sdn. Bhd.

LABone Scientific Co., Ltd.

Key Questions Answered:

1. How big is the global Laboratory Sinks market?
2. What is the demand of the global Laboratory Sinks market?
3. What is the year over year growth of the global Laboratory Sinks market?
4. What is the production and production value of the global Laboratory Sinks market?
5. Who are the key producers in the global Laboratory Sinks market?
6. What are the growth factors driving the market demand?

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