

Global Laboratory Sinks Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Laboratory Sinks market size was valued at US\$ 226 million in 2025 and is forecast to a readjusted size of US\$ 315 million by 2032 with a CAGR of 4.9% during review period.

Laboratory sinks are professional washing and drainage fixtures installed in research laboratories, teaching laboratories, hospital testing departments, pharmaceutical R&D laboratories, biotechnology laboratories, chemical laboratories, food testing laboratories, environmental monitoring laboratories, and industrial quality-control laboratories. They are mainly used for washing laboratory glassware, rinsing after sample handling, discharging non-hazardous liquids, supporting laboratory workbench drainage, and maintaining routine laboratory hygiene. Compared with ordinary kitchen or commercial sinks, laboratory sinks require stronger resistance to acids, alkalis, solvents, corrosion, thermal shock, water absorption, and chemical exposure, while also ensuring safe drainage and compatibility with laboratory bench systems.

In terms of product form, laboratory sinks mainly include epoxy resin sinks, polypropylene sinks, stainless steel sinks, ceramic sinks, and specialty composite sinks. Common installation methods include drop-in, undermount, inset, freestanding, and integrated laboratory bench configurations. Major manufacturing regions include the United States, Europe, China, Japan, India, and Southeast Asia. European and North American companies have strong influence in high-end laboratory furniture, epoxy resin worktops, and compliant laboratory projects, while China and India are important suppliers of mid-range laboratory furniture, sink accessories, polypropylene sinks, and project-based laboratory fit-out products.

In 2025, global laboratory sink production reached approximately 0.55-0.75 million units, with mainstream FOB prices averaging USD 260-420 per unit. Epoxy resin and polypropylene sinks remained the mainstream choices for chemical, educational, and wet research laboratories, while stainless steel sinks were mainly used in medical testing, clean laboratories, low-corrosion environments, and general laboratory applications. Large double-bowl, deep-bowl, high-chemical-resistance, undermount, and laboratory bench-integrated models commanded significantly higher prices than standard single-bowl products.

The global laboratory sink market is a specialized segment within laboratory furniture and laboratory infrastructure. Demand is driven by research investment, pharmaceutical and biotechnology capacity expansion, hospital testing capability development, food and environmental testing growth, educational laboratory renewal, and industrial quality-control upgrades. As demand rises in life sciences, semiconductor materials, new energy, chemical safety, and public health testing, the number of wet laboratories continues to increase. Laboratory sinks are no longer simple drainage fixtures; they have become infrastructure nodes closely linked with laboratory benches, fume hoods, acid and alkali drainage, worktop materials, and laboratory workflow design. Epoxy resin and polypropylene sinks remain important choices for chemical and teaching laboratories due to their strong chemical resistance, while stainless steel sinks maintain stable demand in hospitals, testing facilities, clean laboratories, and low-corrosion laboratory environments because of their cleanability, structural strength, and hygienic performance.

Market opportunities mainly come from ongoing new-build and renovation projects for laboratories worldwide, especially in pharmaceutical R&D, contract research services, university research buildings, public testing centers, and industrial testing laboratories. Asia Pacific is growing faster in laboratory expansion and mid-range project supply, while North America and Europe place greater emphasis on safety compliance, material service life, chemical compatibility, and integrated laboratory design. Key challenges include long project-based procurement cycles, regional differences in product standards, homogeneous competition in low-end polypropylene and stainless steel sinks, cost fluctuations in epoxy resin and specialty materials, and rising system-integration requirements related to laboratory waste-liquid management. Future competition will increasingly shift from unit price to material performance, specification completeness, customization capability, compatibility with laboratory bench systems, installation service, and laboratory engineering channel resources.

This report is a detailed and comprehensive analysis for global Laboratory Sinks

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Materials and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Laboratory Sinks market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Laboratory Sinks market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Laboratory Sinks market size and forecasts, by Materials and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Laboratory Sinks market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Laboratory Sinks

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Laboratory Sinks market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wilsonart LLC, Kewaunee Scientific Corporation, Mott Manufacturing Ltd., HEMCO Corporation, LOC Scientific, Inc., G2 Automated

Technologies, LLC, WALDNER Laboreinrichtungen SE and Co. KG, K?ttermann GmbH, Flores Valles S.A., Bicasa S.r.l., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Laboratory Sinks market is split by Materials and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Materials, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Materials

Epoxy Resin Laboratory Sinks

Stainless Steel Laboratory Sinks

Polypropylene Laboratory Sinks

Others

Market segment by Installation Type

Drop In Laboratory Sinks

Undermount Laboratory Sinks

Integrated Laboratory Bench Sinks

Others

Market segment by Bowl Configuration

Single Bowl Laboratory Sinks

Double Bowl Laboratory Sinks

Multi Bowl Laboratory Sinks

Market segment by Laboratory Type

Chemical Laboratories

Life Science Laboratories

Teaching Laboratories

Others

Market segment by Application

Academic and Research Institutes

Pharmaceutical and Biotechnology Companies

Hospitals and Diagnostic Laboratories

Others

Major players covered

Wilsonart LLC

Kewaunee Scientific Corporation

Mott Manufacturing Ltd.

HEMCO Corporation

LOC Scientific, Inc.

G2 Automated Technologies, LLC

WALDNER Laboreinrichtungen SE and Co. KG

K?ttermann GmbH

Flores Valles S.A.

Bicasa S.r.l.

Quimipol S.L.

Yamato Scientific Co., Ltd.

Dalton Corporation

CHC Lab Co., Ltd.

Jiangsu Jiahong Laboratory Equipment Co., Ltd.

Guangzhou Max Laboratory Equipment Co., Ltd.

Guangzhou Zhiqin Laboratory Equipment Co., Ltd.

Guangdong Beta Laboratory Furniture Company Ltd.

Chung Fu Technology Co., Ltd.

Cheng Yang International Co., Ltd.

RJ Lab Craft India Pvt. Ltd.

LabGuard India Pvt. Ltd.

Systemz Pte Ltd

Method Enterprise Sdn. Bhd.

LABone Scientific Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Laboratory Sinks product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Laboratory Sinks, with price, sales quantity, revenue, and global market share of Laboratory Sinks from 2021 to 2026.

Chapter 3, the Laboratory Sinks competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Laboratory Sinks breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Materials and by Application, with sales market share and growth rate by Materials, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the

world, from 2021 to 2026.and Laboratory Sinks market forecast, by regions, by Materials, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Laboratory Sinks.

Chapter 14 and 15, to describe Laboratory Sinks sales channel, distributors, customers, research findings and conclusion.

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