

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Laboratory Safety Cabinets Market 2018, Forecast to 2023

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Abstracts

Laboratory Safety Cabinets in this report specifically refers to Biological safety cabinets (BSCs). Biological safety cabinets (BSCs) are designed to protect the operator, the laboratory environment and work materials from exposure to infectious aerosols and splashes that may be generated when manipulating materials containing infectious agents, such as primary cultures, stocks and diagnostic specimens BSCs, when properly used, have been shown to be highly effective in reducing laboratory acquired infections and cross-contaminations of cultures due to aerosol exposures. The Biological Cabinets divide to 3 classes: Class I biological safety cabinet, Class II biological safety cabinets, Class III biological safety cabinet.

Scope of the Report:

This report focuses on the Laboratory Safety Cabinets in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. North America is expected to exceed USD 41.40 million by 2016, at a CAGR of over 8.39% from 2011 to 2016. Asia is estimated to be the largest market for Laboratory Safety Cabinets in 2016, with China expected to lead the market in terms of growth rate from 2011 to 2016.

The two largest player account for about 29.11 % of total industry production value in 2015. Key market players include ESCO, Thermo Fisher Scientific Inc, AIRTECH, Telstar Life-Sciences, NuAire (Polypipe), The Baker Company, Kewaunee Scientific, Heal Force Bio-Meditech, BIOBASE, Donglian Har Instrument, and Labconco among others.

The market is not only influenced by the price, but also influenced by the product

performance. Although China Biological Safety Cabinet companies have price advantage, the application is narrow to some extent due to the poor manufacture processing, cheap raw material and less diversity of products. The leading companies own the advantages on better performance, more abundant product's types, better technical and impeccable after-sales service. Consequently, they take the majority of the market share of high-end market. Looking to the future years, the slow downward price trend in recent years will maintain. As competition intensifies, prices gap between different brands will go narrowing.

The worldwide market for Laboratory Safety Cabinets is expected to grow at a CAGR of roughly 6.0% over the next five years, will reach 200 million US\$ in 2023, from 140 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

ESCO

Thermo Fisher Scientific Inc

AIRTECH

Telstar Life-Sciences

NuAire (Polypipe)

The Baker Company

Kewaunee Scientific

Heal Force Bio-Meditech

BIOBASE

Donglian Har Instrument

Labconco

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Class I Biological Safety Cabinets

Class II Biological Safety Cabinets

Class III Biological Safety Cabinet

Market Segment by Applications, can be divided into

Pharmaceutical factory

Hospital

Disease Prevention and Control

Academic Research

Others (Food Inspection Station, Chemical etc.)

There are 15 Chapters to deeply display the global Laboratory Safety Cabinets market.

Chapter 1, to describe Laboratory Safety Cabinets Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Laboratory Safety Cabinets, with sales, revenue, and price of Laboratory Safety Cabinets, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Laboratory Safety Cabinets, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Laboratory Safety Cabinets market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Laboratory Safety Cabinets sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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