

# Global Laboratory Robotics Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Laboratory Robotics market size was valued at USD 405.2 million in 2023 and is forecast to a readjusted size of USD 642.8 million by 2030 with a CAGR of 6.8% during review period.

Laboratory robotics is the act of using robots in biology or chemistry labs.

Global key manufacturers of laboratory robots include Beckman Coulter, Tecan Group, Yaskawa Electric, and others. The top four manufacturers together account for 35% of the market share, with the largest manufacturer being Beckman Coulter, which accounts for more than 10%. The global origins are mainly distributed in North America, Europe, Japan, etc. In terms of its product categories, it is divided into pharmaceutical laboratory robots and biological laboratory robots, which the former holding a larger market share, accounting for more than 60%. In terms of its applications, research laboratories are its top application area, with a share of 60%.

The Global Info Research report includes an overview of the development of the Laboratory Robotics industry chain, the market status of Clinical Laboratories (Biological Laboratory Robotics, Pharmaceutical Laboratory Robotics), Research Laboratories (Biological Laboratory Robotics, Pharmaceutical Laboratory Robotics), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Laboratory Robotics.

Regionally, the report analyzes the Laboratory Robotics markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global

Laboratory Robotics market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Laboratory Robotics market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Laboratory Robotics industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Biological Laboratory Robotics, Pharmaceutical Laboratory Robotics).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Laboratory Robotics market.

**Regional Analysis:** The report involves examining the Laboratory Robotics market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Laboratory Robotics market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Laboratory Robotics:

**Company Analysis:** Report covers individual Laboratory Robotics manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and

attitudes towards Laboratory Robotics This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Clinical Laboratories, Research Laboratories).

**Technology Analysis:** Report covers specific technologies relevant to Laboratory Robotics. It assesses the current state, advancements, and potential future developments in Laboratory Robotics areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Laboratory Robotics market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Laboratory Robotics market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Biological Laboratory Robotics

Pharmaceutical Laboratory Robotics

### Market segment by Application

Clinical Laboratories

Research Laboratories

### Major players covered

Beckman Coulter

Tecan Group

Yaskawa Electric

Thermo Fisher Scientific

Proteome (LabCorp)

PerkinElmer

Universal Robots

Anton Paar

HighRes Biosolutions

Hamilton Company

Aurora Biomed

Labman

Hudson Robotics

ST Robotics

Chemspeed Technologies

AB Controls

Peak Analysis & Automation

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Laboratory Robotics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Laboratory Robotics, with price, sales, revenue and global market share of Laboratory Robotics from 2019 to 2024.

Chapter 3, the Laboratory Robotics competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Laboratory Robotics breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Laboratory Robotics market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Laboratory Robotics.

Chapter 14 and 15, to describe Laboratory Robotics sales channel, distributors,

customers, research findings and conclusion.

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