

Global Laboratory Automation Robot Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Laboratory Automation Robot Systems market size was valued at US\$ 2819 million in 2025 and is forecast to a readjusted size of US\$ 4515 million by 2032 with a CAGR of 6.9% during review period.

Laboratory automation robot systems combine liquid-handling or sample-transport robots, robotic arms, track or mobile platforms, instrument interfaces, scheduling software, and data-management modules to execute pipetting, dispensing, mixing, incubation, analysis, sample transfer, and result recording through predefined or adaptive workflows. Key procurement criteria include throughput, repeatability, precision, device compatibility, exception handling, and walk-away operation. Systems are typically delivered as standalone workstations, integrated workcells, or lab-wide platforms. The blended gross margin is approximately 45%.

Demand is driven by drug discovery, high-throughput screening, omics research, cell and gene therapy development, clinical testing, and quality control. Rising workflow volumes, greater sample-processing complexity, shortages of experienced laboratory staff, and stricter requirements for consistency and end-to-end traceability are accelerating the shift from manual operations to automated and walk-away laboratories.

Product architectures are moving from standalone liquid-handling or transport devices toward modular workstations, multi-instrument robotic workcells, and lab-wide orchestration platforms. Machine vision, force control, exception recovery, digital twins, open interfaces, and AI-assisted scheduling are becoming important differentiators. Established global vendors retain advantages in liquid handling, device-driver libraries, and validation of large integrated systems, while newer suppliers compete through open

architectures, modular deployment, lower retrofit costs, and localized service.

North America and Europe remain the main purchasing regions for high-end integrated systems, while adoption in Asia is expanding with investment in biopharmaceutical research, testing laboratories, and materials R&D. Opportunities are strongest in rapidly deployable standardized workcells, cross-vendor device connectivity, and workflow-specific hardware-software solutions. Key risks include high initial investment, lengthy method-transfer and validation cycles, inconsistent device interfaces, and insufficient project-delivery or after-sales capabilities.

Report Scope

This report is a detailed and comprehensive analysis for global Laboratory Automation Robot Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Laboratory Automation Robot Systems market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Laboratory Automation Robot Systems market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Laboratory Automation Robot Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Laboratory Automation Robot Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

Global Laboratory Automation Robot Systems Market 2026 by Manufacturers, Regions, Type and Application, Foreca...

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Laboratory Automation Robot Systems

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Laboratory Automation Robot Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Tecan, Hamilton, Beckman Coulter Life Sciences, Agilent Technologies, Revvity, HighRes Biosolutions, SPT Labtech, Opentrons, Biosero, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Laboratory Automation Robot Systems market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-Step Automation

Multi-Step Workstation Automation

Multi-Instrument Workcell Automation

Lab-Wide Integrated Automation

Market segment by Robot Architecture

Gantry Robot Systems

Articulated Arm Systems

Track-Based Transport Systems

Autonomous Mobile Robot Systems

Hybrid Robot Systems

Market segment by Throughput Level

Low-Throughput Systems

Medium-Throughput Systems

High-Throughput Systems

Market segment by System Openness

Closed Proprietary Systems

Vendor-Specific Modular Systems

Multi-Vendor Integrated Systems

Open Device-Agnostic Systems

Market segment by Application

Drug Discovery and Screening

Genomics and Molecular Biology

Cell Biology and Bioprocessing

Clinical and Diagnostic Testing

Analytical Testing and Quality Control

Materials and Chemical R&D

Major players covered

Thermo Fisher Scientific

Tecan

Hamilton

Beckman Coulter Life Sciences

Agilent Technologies

Revvity

HighRes Biosolutions

SPT Labtech

Opentrons

Biosero

Automata

Hudson Robotics

BioNex Solutions

Peak Analysis & Automation

Chemspeed Technologies

Labman Automation

MegaRobo

Bioyond

XImaging

RayKol

Robotic Biology Institute

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Laboratory Automation Robot Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Laboratory Automation Robot Systems, with price, sales quantity, revenue, and global market share of Laboratory Automation Robot Systems from 2021 to 2026.

Chapter 3, the Laboratory Automation Robot Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Laboratory Automation Robot Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Laboratory Automation Robot Systems market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Laboratory Automation Robot Systems.

Chapter 14 and 15, to describe Laboratory Automation Robot Systems sales channel, distributors, customers, research findings and conclusion.

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