

Global Laboratory Animal Housing Cage Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GED908B6B423EN.html>

Date: May 2026

Pages: 122

Price: US\$ 4,480.00 (Single User License)

ID: GED908B6B423EN

Abstracts

The global Laboratory Animal Housing Cage market size is expected to reach \$ 687 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

In 2025, global Laboratory Animal Housing Cage production reached approximately 11.59 million units, with a unit price of 36.89 USD per unit.

Laboratory animal housing cages are specialized enclosures designed to house animals used in scientific and medical research. These cages ensure the animals' health, safety, and compliance with regulatory and ethical standards. They are tailored to meet species-specific needs and often include features like ventilation, temperature control, waste management, and enrichment tools.

The laboratory animal housing cage market plays a crucial role in supporting biomedical research and pharmaceutical development globally. As scientific research becomes increasingly complex, the need for reliable, ethical, and standardized housing systems for laboratory animals continues to rise. These cages are not only essential for ensuring animal welfare but also for maintaining the integrity and reproducibility of experimental results.

Driven by a growing focus on preclinical studies, toxicology testing, and translational research, the demand for high-quality, customizable, and species-specific animal housing solutions has expanded. Modern laboratory animal facilities now emphasize controlled environments, automation, and real-time monitoring to improve efficiency and meet strict regulatory standards. This shift has encouraged manufacturers to develop advanced housing systems that include features like integrated environmental controls,

modular designs, and enhanced ergonomics for animal care staff.

Geographically, the market is expanding in both developed and emerging economies. In established research hubs like North America and Europe, there is a strong focus on innovation, animal welfare compliance, and sustainability. Meanwhile, in regions such as Asia-Pacific and Latin America, increasing investment in biotechnology and pharmaceutical infrastructure is fueling rapid growth in laboratory research, thus driving demand for animal housing systems.

Furthermore, the market is influenced by ethical considerations and regulations related to animal testing. Institutions are under increasing pressure to adhere to the principles of the 3Rs?Replacement, Reduction, and Refinement?which also affect the design and functionality of animal cages. As a result, the industry is shifting towards more humane and efficient housing technologies that align with evolving scientific and ethical standards.

This report studies the global Laboratory Animal Housing Cage production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Laboratory Animal Housing Cage and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Laboratory Animal Housing Cage that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Laboratory Animal Housing Cage total production and demand, 2021-2032, (K Units)

Global Laboratory Animal Housing Cage total production value, 2021-2032, (USD Million)

Global Laboratory Animal Housing Cage production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Laboratory Animal Housing Cage consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Laboratory Animal Housing Cage domestic production, consumption, key domestic manufacturers and share

Global Laboratory Animal Housing Cage production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Laboratory Animal Housing Cage production by Type, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

Global Laboratory Animal Housing Cage production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Laboratory Animal Housing Cage market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tecniplast, Allentown, FENGSHI Group, Lab Products, Thoren Caging Systems, SHINVA, Alternative Design, NKP-Isotec, INNOVIVE, Shanghai Yuyan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Laboratory Animal Housing Cage market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Laboratory Animal Housing Cage Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Laboratory Animal Housing Cage Market, Segmentation by Type:

Plastic Type

Metal Type

Others

Global Laboratory Animal Housing Cage Market, Segmentation by Durability:

Disposable Cage

Reusable Cage

Global Laboratory Animal Housing Cage Market, Segmentation by End User:

Academic & Research Institutions

Pharmaceutical & Biotechnology Companies

Others

Global Laboratory Animal Housing Cage Market, Segmentation by Application:

Mice

Rats

Cold-blooded Animals

Others

Companies Profiled:

Tecniplast

Allentown

FENGSHI Group

Lab Products

Thoren Caging Systems

SHINVA

Alternative Design

NKP-Isotec

INNOVIVE

Shanghai Yuyan

Biosafe lab

Orchid Scientific

Key Questions Answered:

1. How big is the global Laboratory Animal Housing Cage market?
2. What is the demand of the global Laboratory Animal Housing Cage market?
3. What is the year over year growth of the global Laboratory Animal Housing Cage market?
4. What is the production and production value of the global Laboratory Animal Housing Cage market?
5. Who are the key producers in the global Laboratory Animal Housing Cage market?
6. What are the growth factors driving the market demand?

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