

Global Lab-on-a-chip (LOC) Market 2025 by Company, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Lab-on-a-chip (LOC) market size was valued at US\$ 7934 million in 2024 and is forecast to a readjusted size of USD 15310 million by 2031 with a CAGR of 10.0% during review period.

This report studies the Lab-on-a-chip (LOC) market. A lab-on-a-chip (LOC) is a device that integrates one or several laboratory functions on a single integrated circuit (commonly called a 'chip') of only millimeters to a few square centimeters to achieve automation and high-throughput screening. LOCs can handle extremely small fluid volumes down to less than pico-liters. Lab-on-a-chip devices are a subset of microelectromechanical systems (MEMS) devices and sometimes called 'micro total analysis systems' (μ TAS). LOCs may use microfluidics, the physics, manipulation and study of minute amounts of fluids. However, strictly regarded 'lab-on-a-chip' indicates generally the scaling of single or multiple lab processes down to chip-format, whereas ' μ TAS' is dedicated to the integration of the total sequence of lab processes to perform chemical analysis. The term 'lab-on-a-chip' was introduced when it turned out that μ TAS technologies were applicable for more than only analysis purposes.

Global Lab-on-a-chip (LOC) key players include Danaher, Thermo Fisher Scientific, Roche, etc. Global top three manufacturers hold a share over 50%.

United States is the largest market, with a share about 35%, followed by China and Europe, both have a share over 40 percent.

In terms of product, Instruments is the largest segment, with a share over 55%. And in terms of application, the largest application is Diagnostics, followed by Genomics and Proteomics, Drug Discovery, etc.

This report is a detailed and comprehensive analysis for global Lab-on-a-chip (LOC) market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Lab-on-a-chip (LOC) market size and forecasts, in consumption value (\$ Million), 2020-2031

Global Lab-on-a-chip (LOC) market size and forecasts by region and country, in consumption value (\$ Million), 2020-2031

Global Lab-on-a-chip (LOC) market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2020-2031

Global Lab-on-a-chip (LOC) market shares of main players, in revenue (\$ Million), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Lab-on-a-chip (LOC)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Lab-on-a-chip (LOC) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Danaher, Thermo Fisher Scientific, Roche, Abbott Laboratories, Bio-Rad Laboratories, Becton, Dickinson, PerkinElmer, Agilent Technologies, IDEX Corporation, Fluidigm Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Lab-on-a-chip (LOC) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Reagents & Consumables

Software & Services

Instruments

Market segment by Application

Genomics and Proteomics

Diagnostics

Drug Discovery

Others

Market segment by players, this report covers

Danaher

Thermo Fisher Scientific

Roche

Abbott Laboratories

Bio-Rad Laboratories

Becton, Dickinson

PerkinElmer

Agilent Technologies

IDEX Corporation

Fluidigm Corporation

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Lab-on-a-chip (LOC) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Lab-on-a-chip (LOC), with revenue, gross margin, and global market share of Lab-on-a-chip (LOC) from 2020 to 2025.

Chapter 3, the Lab-on-a-chip (LOC) competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2020 to 2031

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2020 to 2025. and Lab-on-a-chip (LOC) market forecast, by regions, by Type and by Application, with consumption value, from 2026 to 2031.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Lab-on-a-chip (LOC).

Chapter 13, to describe Lab-on-a-chip (LOC) research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Classification of Lab-on-a-chip (LOC) by Type
 - 1.3.1 Overview: Global Lab-on-a-chip (LOC) Market Size by Type: 2020 Versus 2024 Versus 2031
 - 1.3.2 Global Lab-on-a-chip (LOC) Consumption Value Market Share by Type in 2024
 - 1.3.3 Reagents & Consumables
 - 1.3.4 Software & Services
 - 1.3.5 Instruments
- 1.4 Global Lab-on-a-chip (LOC) Market by Application
 - 1.4.1 Overview: Global Lab-on-a-chip (LOC) Market Size by Application: 2020 Versus 2024 Versus 2031
 - 1.4.2 Genomics and Proteomics
 - 1.4.3 Diagnostics
 - 1.4.4 Drug Discovery
 - 1.4.5 Others
- 1.5 Global Lab-on-a-chip (LOC) Market Size & Forecast
- 1.6 Global Lab-on-a-chip (LOC) Market Size and Forecast by Region
 - 1.6.1 Global Lab-on-a-chip (LOC) Market Size by Region: 2020 VS 2024 VS 2031
 - 1.6.2 Global Lab-on-a-chip (LOC) Market Size by Region, (2020-2031)
 - 1.6.3 North America Lab-on-a-chip (LOC) Market Size and Prospect (2020-2031)
 - 1.6.4 Europe Lab-on-a-chip (LOC) Market Size and Prospect (2020-2031)
 - 1.6.5 Asia-Pacific Lab-on-a-chip (LOC) Market Size and Prospect (2020-2031)
 - 1.6.6 South America Lab-on-a-chip (LOC) Market Size and Prospect (2020-2031)
 - 1.6.7 Middle East & Africa Lab-on-a-chip (LOC) Market Size and Prospect (2020-2031)

2 COMPANY PROFILES

- 2.1 Danaher
 - 2.1.1 Danaher Details
 - 2.1.2 Danaher Major Business
 - 2.1.3 Danaher Lab-on-a-chip (LOC) Product and Solutions
 - 2.1.4 Danaher Lab-on-a-chip (LOC) Revenue, Gross Margin and Market Share (2020-2025)
 - 2.1.5 Danaher Recent Developments and Future Plans

2.2 Thermo Fisher Scientific

2.2.1 Thermo Fisher Scientific Details

2.2.2 Thermo Fisher Scientific Major Business

2.2.3 Thermo Fisher Scientific Lab-on-a-chip (LOC) Product and Solutions

2.2.4 Thermo Fisher Scientific Lab-on-a-chip (LOC) Revenue, Gross Margin and Market Share (2020-2025)

2.2.5 Thermo Fisher Scientific Recent Developments and Future Plans

2.3 Roche

2.3.1 Roche Details

2.3.2 Roche Major Business

2.3.3 Roche Lab-on-a-chip (LOC) Product and Solutions

2.3.4 Roche Lab-on-a-chip (LOC) Revenue, Gross Margin and Market Share (2020-2025)

2.3.5 Roche Recent Developments and Future Plans

2.4 Abbott Laboratories

2.4.1 Abbott Laboratories Details

2.4.2 Abbott Laboratories Major Business

2.4.3 Abbott Laboratories Lab-on-a-chip (LOC) Product and Solutions

2.4.4 Abbott Laboratories Lab-on-a-chip (LOC) Revenue, Gross Margin and Market Share (2020-2025)

2.4.5 Abbott Laboratories Recent Developments and Future Plans

2.5 Bio-Rad Laboratories

2.5.1 Bio-Rad Laboratories Details

2.5.2 Bio-Rad Laboratories Major Business

2.5.3 Bio-Rad Laboratories Lab-on-a-chip (LOC) Product and Solutions

2.5.4 Bio-Rad Laboratories Lab-on-a-chip (LOC) Revenue, Gross Margin and Market Share (2020-2025)

2.5.5 Bio-Rad Laboratories Recent Developments and Future Plans

2.6 Becton, Dickinson

2.6.1 Becton, Dickinson Details

2.6.2 Becton, Dickinson Major Business

2.6.3 Becton, Dickinson Lab-on-a-chip (LOC) Product and Solutions

2.6.4 Becton, Dickinson Lab-on-a-chip (LOC) Revenue, Gross Margin and Market Share (2020-2025)

2.6.5 Becton, Dickinson Recent Developments and Future Plans

2.7 PerkinElmer

2.7.1 PerkinElmer Details

2.7.2 PerkinElmer Major Business

2.7.3 PerkinElmer Lab-on-a-chip (LOC) Product and Solutions

2.7.4 PerkinElmer Lab-on-a-chip (LOC) Revenue, Gross Margin and Market Share (2020-2025)

2.7.5 PerkinElmer Recent Developments and Future Plans

2.8 Agilent Technologies

2.8.1 Agilent Technologies Details

2.8.2 Agilent Technologies Major Business

2.8.3 Agilent Technologies Lab-on-a-chip (LOC) Product and Solutions

2.8.4 Agilent Technologies Lab-on-a-chip (LOC) Revenue, Gross Margin and Market Share (2020-2025)

2.8.5 Agilent Technologies Recent Developments and Future Plans

2.9 IDEX Corporation

2.9.1 IDEX Corporation Details

2.9.2 IDEX Corporation Major Business

2.9.3 IDEX Corporation Lab-on-a-chip (LOC) Product and Solutions

2.9.4 IDEX Corporation Lab-on-a-chip (LOC) Revenue, Gross Margin and Market Share (2020-2025)

2.9.5 IDEX Corporation Recent Developments and Future Plans

2.10 Fluidigm Corporation

2.10.1 Fluidigm Corporation Details

2.10.2 Fluidigm Corporation Major Business

2.10.3 Fluidigm Corporation Lab-on-a-chip (LOC) Product and Solutions

2.10.4 Fluidigm Corporation Lab-on-a-chip (LOC) Revenue, Gross Margin and Market Share (2020-2025)

2.10.5 Fluidigm Corporation Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

3.1 Global Lab-on-a-chip (LOC) Revenue and Share by Players (2020-2025)

3.2 Market Share Analysis (2024)

3.2.1 Market Share of Lab-on-a-chip (LOC) by Company Revenue

3.2.2 Top 3 Lab-on-a-chip (LOC) Players Market Share in 2024

3.2.3 Top 6 Lab-on-a-chip (LOC) Players Market Share in 2024

3.3 Lab-on-a-chip (LOC) Market: Overall Company Footprint Analysis

3.3.1 Lab-on-a-chip (LOC) Market: Region Footprint

3.3.2 Lab-on-a-chip (LOC) Market: Company Product Type Footprint

3.3.3 Lab-on-a-chip (LOC) Market: Company Product Application Footprint

3.4 New Market Entrants and Barriers to Market Entry

3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

4.1 Global Lab-on-a-chip (LOC) Consumption Value and Market Share by Type (2020-2025)

4.2 Global Lab-on-a-chip (LOC) Market Forecast by Type (2026-2031)

5 MARKET SIZE SEGMENT BY APPLICATION

5.1 Global Lab-on-a-chip (LOC) Consumption Value Market Share by Application (2020-2025)

5.2 Global Lab-on-a-chip (LOC) Market Forecast by Application (2026-2031)

6 NORTH AMERICA

6.1 North America Lab-on-a-chip (LOC) Consumption Value by Type (2020-2031)

6.2 North America Lab-on-a-chip (LOC) Market Size by Application (2020-2031)

6.3 North America Lab-on-a-chip (LOC) Market Size by Country

6.3.1 North America Lab-on-a-chip (LOC) Consumption Value by Country (2020-2031)

6.3.2 United States Lab-on-a-chip (LOC) Market Size and Forecast (2020-2031)

6.3.3 Canada Lab-on-a-chip (LOC) Market Size and Forecast (2020-2031)

6.3.4 Mexico Lab-on-a-chip (LOC) Market Size and Forecast (2020-2031)

7 EUROPE

7.1 Europe Lab-on-a-chip (LOC) Consumption Value by Type (2020-2031)

7.2 Europe Lab-on-a-chip (LOC) Consumption Value by Application (2020-2031)

7.3 Europe Lab-on-a-chip (LOC) Market Size by Country

7.3.1 Europe Lab-on-a-chip (LOC) Consumption Value by Country (2020-2031)

7.3.2 Germany Lab-on-a-chip (LOC) Market Size and Forecast (2020-2031)

7.3.3 France Lab-on-a-chip (LOC) Market Size and Forecast (2020-2031)

7.3.4 United Kingdom Lab-on-a-chip (LOC) Market Size and Forecast (2020-2031)

7.3.5 Russia Lab-on-a-chip (LOC) Market Size and Forecast (2020-2031)

7.3.6 Italy Lab-on-a-chip (LOC) Market Size and Forecast (2020-2031)

8 ASIA-PACIFIC

8.1 Asia-Pacific Lab-on-a-chip (LOC) Consumption Value by Type (2020-2031)

8.2 Asia-Pacific Lab-on-a-chip (LOC) Consumption Value by Application (2020-2031)

8.3 Asia-Pacific Lab-on-a-chip (LOC) Market Size by Region

- 8.3.1 Asia-Pacific Lab-on-a-chip (LOC) Consumption Value by Region (2020-2031)
- 8.3.2 China Lab-on-a-chip (LOC) Market Size and Forecast (2020-2031)
- 8.3.3 Japan Lab-on-a-chip (LOC) Market Size and Forecast (2020-2031)
- 8.3.4 South Korea Lab-on-a-chip (LOC) Market Size and Forecast (2020-2031)
- 8.3.5 India Lab-on-a-chip (LOC) Market Size and Forecast (2020-2031)
- 8.3.6 Southeast Asia Lab-on-a-chip (LOC) Market Size and Forecast (2020-2031)
- 8.3.7 Australia Lab-on-a-chip (LOC) Market Size and Forecast (2020-2031)

9 SOUTH AMERICA

- 9.1 South America Lab-on-a-chip (LOC) Consumption Value by Type (2020-2031)
- 9.2 South America Lab-on-a-chip (LOC) Consumption Value by Application (2020-2031)
- 9.3 South America Lab-on-a-chip (LOC) Market Size by Country
 - 9.3.1 South America Lab-on-a-chip (LOC) Consumption Value by Country (2020-2031)
 - 9.3.2 Brazil Lab-on-a-chip (LOC) Market Size and Forecast (2020-2031)
 - 9.3.3 Argentina Lab-on-a-chip (LOC) Market Size and Forecast (2020-2031)

10 MIDDLE EAST & AFRICA

- 10.1 Middle East & Africa Lab-on-a-chip (LOC) Consumption Value by Type (2020-2031)
- 10.2 Middle East & Africa Lab-on-a-chip (LOC) Consumption Value by Application (2020-2031)
- 10.3 Middle East & Africa Lab-on-a-chip (LOC) Market Size by Country
 - 10.3.1 Middle East & Africa Lab-on-a-chip (LOC) Consumption Value by Country (2020-2031)
 - 10.3.2 Turkey Lab-on-a-chip (LOC) Market Size and Forecast (2020-2031)
 - 10.3.3 Saudi Arabia Lab-on-a-chip (LOC) Market Size and Forecast (2020-2031)
 - 10.3.4 UAE Lab-on-a-chip (LOC) Market Size and Forecast (2020-2031)

11 MARKET DYNAMICS

- 11.1 Lab-on-a-chip (LOC) Market Drivers
- 11.2 Lab-on-a-chip (LOC) Market Restraints
- 11.3 Lab-on-a-chip (LOC) Trends Analysis
- 11.4 Porters Five Forces Analysis
 - 11.4.1 Threat of New Entrants
 - 11.4.2 Bargaining Power of Suppliers
 - 11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

12.1 Lab-on-a-chip (LOC) Industry Chain

12.2 Lab-on-a-chip (LOC) Upstream Analysis

12.3 Lab-on-a-chip (LOC) Midstream Analysis

12.4 Lab-on-a-chip (LOC) Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Lab-on-a-chip (LOC) Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Table 2. Global Lab-on-a-chip (LOC) Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. Global Lab-on-a-chip (LOC) Consumption Value by Region (2020-2025) & (USD Million)

Table 4. Global Lab-on-a-chip (LOC) Consumption Value by Region (2026-2031) & (USD Million)

Table 5. Danaher Company Information, Head Office, and Major Competitors

Table 6. Danaher Major Business

Table 7. Danaher Lab-on-a-chip (LOC) Product and Solutions

Table 8. Danaher Lab-on-a-chip (LOC) Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 9. Danaher Recent Developments and Future Plans

Table 10. Thermo Fisher Scientific Company Information, Head Office, and Major Competitors

Table 11. Thermo Fisher Scientific Major Business

Table 12. Thermo Fisher Scientific Lab-on-a-chip (LOC) Product and Solutions

Table 13. Thermo Fisher Scientific Lab-on-a-chip (LOC) Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 14. Thermo Fisher Scientific Recent Developments and Future Plans

Table 15. Roche Company Information, Head Office, and Major Competitors

Table 16. Roche Major Business

Table 17. Roche Lab-on-a-chip (LOC) Product and Solutions

Table 18. Roche Lab-on-a-chip (LOC) Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 19. Abbott Laboratories Company Information, Head Office, and Major Competitors

Table 20. Abbott Laboratories Major Business

Table 21. Abbott Laboratories Lab-on-a-chip (LOC) Product and Solutions

Table 22. Abbott Laboratories Lab-on-a-chip (LOC) Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 23. Abbott Laboratories Recent Developments and Future Plans

Table 24. Bio-Rad Laboratories Company Information, Head Office, and Major Competitors

Table 25. Bio-Rad Laboratories Major Business

Table 26. Bio-Rad Laboratories Lab-on-a-chip (LOC) Product and Solutions

Table 27. Bio-Rad Laboratories Lab-on-a-chip (LOC) Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 28. Bio-Rad Laboratories Recent Developments and Future Plans

Table 29. Becton, Dickinson Company Information, Head Office, and Major Competitors

Table 30. Becton, Dickinson Major Business

Table 31. Becton, Dickinson Lab-on-a-chip (LOC) Product and Solutions

Table 32. Becton, Dickinson Lab-on-a-chip (LOC) Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 33. Becton, Dickinson Recent Developments and Future Plans

Table 34. PerkinElmer Company Information, Head Office, and Major Competitors

Table 35. PerkinElmer Major Business

Table 36. PerkinElmer Lab-on-a-chip (LOC) Product and Solutions

Table 37. PerkinElmer Lab-on-a-chip (LOC) Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 38. PerkinElmer Recent Developments and Future Plans

Table 39. Agilent Technologies Company Information, Head Office, and Major Competitors

Table 40. Agilent Technologies Major Business

Table 41. Agilent Technologies Lab-on-a-chip (LOC) Product and Solutions

Table 42. Agilent Technologies Lab-on-a-chip (LOC) Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 43. Agilent Technologies Recent Developments and Future Plans

Table 44. IDEX Corporation Company Information, Head Office, and Major Competitors

Table 45. IDEX Corporation Major Business

Table 46. IDEX Corporation Lab-on-a-chip (LOC) Product and Solutions

Table 47. IDEX Corporation Lab-on-a-chip (LOC) Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 48. IDEX Corporation Recent Developments and Future Plans

Table 49. Fluidigm Corporation Company Information, Head Office, and Major Competitors

Table 50. Fluidigm Corporation Major Business

Table 51. Fluidigm Corporation Lab-on-a-chip (LOC) Product and Solutions

Table 52. Fluidigm Corporation Lab-on-a-chip (LOC) Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 53. Fluidigm Corporation Recent Developments and Future Plans

Table 54. Global Lab-on-a-chip (LOC) Revenue (USD Million) by Players (2020-2025)

Table 55. Global Lab-on-a-chip (LOC) Revenue Share by Players (2020-2025)

Table 56. Breakdown of Lab-on-a-chip (LOC) by Company Type (Tier 1, Tier 2, and Tier 3)

Table 57. Market Position of Players in Lab-on-a-chip (LOC), (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024

Table 58. Head Office of Key Lab-on-a-chip (LOC) Players

Table 59. Lab-on-a-chip (LOC) Market: Company Product Type Footprint

Table 60. Lab-on-a-chip (LOC) Market: Company Product Application Footprint

Table 61. Lab-on-a-chip (LOC) New Market Entrants and Barriers to Market Entry

Table 62. Lab-on-a-chip (LOC) Mergers, Acquisition, Agreements, and Collaborations

Table 63. Global Lab-on-a-chip (LOC) Consumption Value (USD Million) by Type (2020-2025)

Table 64. Global Lab-on-a-chip (LOC) Consumption Value Share by Type (2020-2025)

Table 65. Global Lab-on-a-chip (LOC) Consumption Value Forecast by Type (2026-2031)

Table 66. Global Lab-on-a-chip (LOC) Consumption Value by Application (2020-2025)

Table 67. Global Lab-on-a-chip (LOC) Consumption Value Forecast by Application (2026-2031)

Table 68. North America Lab-on-a-chip (LOC) Consumption Value by Type (2020-2025) & (USD Million)

Table 69. North America Lab-on-a-chip (LOC) Consumption Value by Type (2026-2031) & (USD Million)

Table 70. North America Lab-on-a-chip (LOC) Consumption Value by Application (2020-2025) & (USD Million)

Table 71. North America Lab-on-a-chip (LOC) Consumption Value by Application (2026-2031) & (USD Million)

Table 72. North America Lab-on-a-chip (LOC) Consumption Value by Country (2020-2025) & (USD Million)

Table 73. North America Lab-on-a-chip (LOC) Consumption Value by Country (2026-2031) & (USD Million)

Table 74. Europe Lab-on-a-chip (LOC) Consumption Value by Type (2020-2025) & (USD Million)

Table 75. Europe Lab-on-a-chip (LOC) Consumption Value by Type (2026-2031) & (USD Million)

Table 76. Europe Lab-on-a-chip (LOC) Consumption Value by Application (2020-2025) & (USD Million)

Table 77. Europe Lab-on-a-chip (LOC) Consumption Value by Application (2026-2031) & (USD Million)

Table 78. Europe Lab-on-a-chip (LOC) Consumption Value by Country (2020-2025) & (USD Million)

Table 79. Europe Lab-on-a-chip (LOC) Consumption Value by Country (2026-2031) & (USD Million)

Table 80. Asia-Pacific Lab-on-a-chip (LOC) Consumption Value by Type (2020-2025) & (USD Million)

Table 81. Asia-Pacific Lab-on-a-chip (LOC) Consumption Value by Type (2026-2031) & (USD Million)

Table 82. Asia-Pacific Lab-on-a-chip (LOC) Consumption Value by Application (2020-2025) & (USD Million)

Table 83. Asia-Pacific Lab-on-a-chip (LOC) Consumption Value by Application (2026-2031) & (USD Million)

Table 84. Asia-Pacific Lab-on-a-chip (LOC) Consumption Value by Region (2020-2025) & (USD Million)

Table 85. Asia-Pacific Lab-on-a-chip (LOC) Consumption Value by Region (2026-2031) & (USD Million)

Table 86. South America Lab-on-a-chip (LOC) Consumption Value by Type (2020-2025) & (USD Million)

Table 87. South America Lab-on-a-chip (LOC) Consumption Value by Type (2026-2031) & (USD Million)

Table 88. South America Lab-on-a-chip (LOC) Consumption Value by Application (2020-2025) & (USD Million)

Table 89. South America Lab-on-a-chip (LOC) Consumption Value by Application (2026-2031) & (USD Million)

Table 90. South America Lab-on-a-chip (LOC) Consumption Value by Country (2020-2025) & (USD Million)

Table 91. South America Lab-on-a-chip (LOC) Consumption Value by Country (2026-2031) & (USD Million)

Table 92. Middle East & Africa Lab-on-a-chip (LOC) Consumption Value by Type (2020-2025) & (USD Million)

Table 93. Middle East & Africa Lab-on-a-chip (LOC) Consumption Value by Type (2026-2031) & (USD Million)

Table 94. Middle East & Africa Lab-on-a-chip (LOC) Consumption Value by Application (2020-2025) & (USD Million)

Table 95. Middle East & Africa Lab-on-a-chip (LOC) Consumption Value by Application (2026-2031) & (USD Million)

Table 96. Middle East & Africa Lab-on-a-chip (LOC) Consumption Value by Country (2020-2025) & (USD Million)

Table 97. Middle East & Africa Lab-on-a-chip (LOC) Consumption Value by Country (2026-2031) & (USD Million)

Table 98. Global Key Players of Lab-on-a-chip (LOC) Upstream (Raw Materials)

Table 99. Global Lab-on-a-chip (LOC) Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Lab-on-a-chip (LOC) Picture

Figure 2. Global Lab-on-a-chip (LOC) Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Figure 3. Global Lab-on-a-chip (LOC) Consumption Value Market Share by Type in 2024

Figure 4. Reagents & Consumables

Figure 5. Software & Services

Figure 6. Instruments

Figure 7. Global Lab-on-a-chip (LOC) Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Figure 8. Lab-on-a-chip (LOC) Consumption Value Market Share by Application in 2024

Figure 9. Genomics and Proteomics Picture

Figure 10. Diagnostics Picture

Figure 11. Drug Discovery Picture

Figure 12. Others Picture

Figure 13. Global Lab-on-a-chip (LOC) Consumption Value, (USD Million): 2020 & 2024 & 2031

Figure 14. Global Lab-on-a-chip (LOC) Consumption Value and Forecast (2020-2031) & (USD Million)

Figure 15. Global Market Lab-on-a-chip (LOC) Consumption Value (USD Million) Comparison by Region (2020 VS 2024 VS 2031)

Figure 16. Global Lab-on-a-chip (LOC) Consumption Value Market Share by Region (2020-2031)

Figure 17. Global Lab-on-a-chip (LOC) Consumption Value Market Share by Region in 2024

Figure 18. North America Lab-on-a-chip (LOC) Consumption Value (2020-2031) & (USD Million)

Figure 19. Europe Lab-on-a-chip (LOC) Consumption Value (2020-2031) & (USD Million)

Figure 20. Asia-Pacific Lab-on-a-chip (LOC) Consumption Value (2020-2031) & (USD Million)

Figure 21. South America Lab-on-a-chip (LOC) Consumption Value (2020-2031) & (USD Million)

Figure 22. Middle East & Africa Lab-on-a-chip (LOC) Consumption Value (2020-2031) & (USD Million)

Figure 23. Company Three Recent Developments and Future Plans

Figure 24. Global Lab-on-a-chip (LOC) Revenue Share by Players in 2024

Figure 25. Lab-on-a-chip (LOC) Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2024

Figure 26. Market Share of Lab-on-a-chip (LOC) by Player Revenue in 2024

Figure 27. Top 3 Lab-on-a-chip (LOC) Players Market Share in 2024

Figure 28. Top 6 Lab-on-a-chip (LOC) Players Market Share in 2024

Figure 29. Global Lab-on-a-chip (LOC) Consumption Value Share by Type (2020-2025)

Figure 30. Global Lab-on-a-chip (LOC) Market Share Forecast by Type (2026-2031)

Figure 31. Global Lab-on-a-chip (LOC) Consumption Value Share by Application (2020-2025)

Figure 32. Global Lab-on-a-chip (LOC) Market Share Forecast by Application (2026-2031)

Figure 33. North America Lab-on-a-chip (LOC) Consumption Value Market Share by Type (2020-2031)

Figure 34. North America Lab-on-a-chip (LOC) Consumption Value Market Share by Application (2020-2031)

Figure 35. North America Lab-on-a-chip (LOC) Consumption Value Market Share by Country (2020-2031)

Figure 36. United States Lab-on-a-chip (LOC) Consumption Value (2020-2031) & (USD Million)

Figure 37. Canada Lab-on-a-chip (LOC) Consumption Value (2020-2031) & (USD Million)

Figure 38. Mexico Lab-on-a-chip (LOC) Consumption Value (2020-2031) & (USD Million)

Figure 39. Europe Lab-on-a-chip (LOC) Consumption Value Market Share by Type (2020-2031)

Figure 40. Europe Lab-on-a-chip (LOC) Consumption Value Market Share by Application (2020-2031)

Figure 41. Europe Lab-on-a-chip (LOC) Consumption Value Market Share by Country (2020-2031)

Figure 42. Germany Lab-on-a-chip (LOC) Consumption Value (2020-2031) & (USD Million)

Figure 43. France Lab-on-a-chip (LOC) Consumption Value (2020-2031) & (USD Million)

Figure 44. United Kingdom Lab-on-a-chip (LOC) Consumption Value (2020-2031) & (USD Million)

Figure 45. Russia Lab-on-a-chip (LOC) Consumption Value (2020-2031) & (USD Million)

Figure 46. Italy Lab-on-a-chip (LOC) Consumption Value (2020-2031) & (USD Million)

Figure 47. Asia-Pacific Lab-on-a-chip (LOC) Consumption Value Market Share by Type (2020-2031)

Figure 48. Asia-Pacific Lab-on-a-chip (LOC) Consumption Value Market Share by Application (2020-2031)

Figure 49. Asia-Pacific Lab-on-a-chip (LOC) Consumption Value Market Share by Region (2020-2031)

Figure 50. China Lab-on-a-chip (LOC) Consumption Value (2020-2031) & (USD Million)

Figure 51. Japan Lab-on-a-chip (LOC) Consumption Value (2020-2031) & (USD Million)

Figure 52. South Korea Lab-on-a-chip (LOC) Consumption Value (2020-2031) & (USD Million)

Figure 53. India Lab-on-a-chip (LOC) Consumption Value (2020-2031) & (USD Million)

Figure 54. Southeast Asia Lab-on-a-chip (LOC) Consumption Value (2020-2031) & (USD Million)

Figure 55. Australia Lab-on-a-chip (LOC) Consumption Value (2020-2031) & (USD Million)

Figure 56. South America Lab-on-a-chip (LOC) Consumption Value Market Share by Type (2020-2031)

Figure 57. South America Lab-on-a-chip (LOC) Consumption Value Market Share by Application (2020-2031)

Figure 58. South America Lab-on-a-chip (LOC) Consumption Value Market Share by Country (2020-2031)

Figure 59. Brazil Lab-on-a-chip (LOC) Consumption Value (2020-2031) & (USD Million)

Figure 60. Argentina Lab-on-a-chip (LOC) Consumption Value (2020-2031) & (USD Million)

Figure 61. Middle East & Africa Lab-on-a-chip (LOC) Consumption Value Market Share by Type (2020-2031)

Figure 62. Middle East & Africa Lab-on-a-chip (LOC) Consumption Value Market Share by Application (2020-2031)

Figure 63. Middle East & Africa Lab-on-a-chip (LOC) Consumption Value Market Share by Country (2020-2031)

Figure 64. Turkey Lab-on-a-chip (LOC) Consumption Value (2020-2031) & (USD Million)

Figure 65. Saudi Arabia Lab-on-a-chip (LOC) Consumption Value (2020-2031) & (USD Million)

Figure 66. UAE Lab-on-a-chip (LOC) Consumption Value (2020-2031) & (USD Million)

Figure 67. Lab-on-a-chip (LOC) Market Drivers

Figure 68. Lab-on-a-chip (LOC) Market Restraints

Figure 69. Lab-on-a-chip (LOC) Market Trends

Figure 70. Porters Five Forces Analysis

Figure 71. Lab-on-a-chip (LOC) Industrial Chain

Figure 72. Methodology

Figure 73. Research Process and Data Source

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