

Global Lab-on-a-chip (LOC) Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Lab-on-a-chip (LOC) market size was valued at USD 6543.1 million in 2023 and is forecast to a readjusted size of USD 12560 million by 2030 with a CAGR of 9.8% during review period.

This report studies the Lab-on-a-chip (LOC) market. A lab-on-a-chip (LOC) is a device that integrates one or several laboratory functions on a single integrated circuit (commonly called a 'chip') of only millimeters to a few square centimeters to achieve automation and high-throughput screening. LOCs can handle extremely small fluid volumes down to less than pico-liters. Lab-on-a-chip devices are a subset of microelectromechanical systems (MEMS) devices and sometimes called 'micro total analysis systems' (μ TAS). LOCs may use microfluidics, the physics, manipulation and study of minute amounts of fluids. However, strictly regarded 'lab-on-a-chip' indicates generally the scaling of single or multiple lab processes down to chip-format, whereas ' μ TAS' is dedicated to the integration of the total sequence of lab processes to perform chemical analysis. The term 'lab-on-a-chip' was introduced when it turned out that μ TAS technologies were applicable for more than only analysis purposes.

Global Lab-on-a-chip (LOC) key players include Danaher, Thermo Fisher Scientific, Roche, etc. Global top three manufacturers hold a share over 50%.

United States is the largest market, with a share about 35%, followed by China and Europe, both have a share over 40 percent.

In terms of product, Instruments is the largest segment, with a share over 55%. And in terms of application, the largest application is Diagnostics, followed by Genomics and Proteomics, Drug Discovery, etc.

The Global Info Research report includes an overview of the development of the Lab-on-a-chip (LOC) industry chain, the market status of Genomics and Proteomics (Reagents & Consumables, Software & Services), Diagnostics (Reagents & Consumables, Software & Services), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Lab-on-a-chip (LOC).

Regionally, the report analyzes the Lab-on-a-chip (LOC) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Lab-on-a-chip (LOC) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Lab-on-a-chip (LOC) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Lab-on-a-chip (LOC) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Reagents & Consumables, Software & Services).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Lab-on-a-chip (LOC) market.

Regional Analysis: The report involves examining the Lab-on-a-chip (LOC) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Lab-on-a-chip (LOC) market. This may include

estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Lab-on-a-chip (LOC):

Company Analysis: Report covers individual Lab-on-a-chip (LOC) players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Lab-on-a-chip (LOC). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Genomics and Proteomics, Diagnostics).

Technology Analysis: Report covers specific technologies relevant to Lab-on-a-chip (LOC). It assesses the current state, advancements, and potential future developments in Lab-on-a-chip (LOC) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Lab-on-a-chip (LOC) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Lab-on-a-chip (LOC) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Reagents & Consumables

Software & Services

Instruments

Market segment by Application

Genomics and Proteomics

Diagnostics

Drug Discovery

Others

Market segment by players, this report covers

Danaher

Thermo Fisher Scientific

Roche

Abbott Laboratories

Bio-Rad Laboratories

Becton, Dickinson

PerkinElmer

Agilent Technologies

IDEX Corporation

Fluidigm Corporation

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Lab-on-a-chip (LOC) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Lab-on-a-chip (LOC), with revenue, gross margin and global market share of Lab-on-a-chip (LOC) from 2019 to 2024.

Chapter 3, the Lab-on-a-chip (LOC) competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Lab-on-a-chip (LOC) market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Lab-on-a-chip (LOC).

Chapter 13, to describe Lab-on-a-chip (LOC) research findings and conclusion.

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