

Global Lab-on-a-chip (LOC) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lab-on-a-chip (LOC) market size is expected to reach \$ 16720 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

This report studies the Lab-on-a-chip (LOC) market. A lab-on-a-chip (LOC) is a device that integrates one or several laboratory functions on a single integrated circuit (commonly called a 'chip') of only millimeters to a few square centimeters to achieve automation and high-throughput screening. LOCs can handle extremely small fluid volumes down to less than pico-liters. Lab-on-a-chip devices are a subset of microelectromechanical systems (MEMS) devices and sometimes called 'micro total analysis systems' (μ TAS). LOCs may use microfluidics, the physics, manipulation and study of minute amounts of fluids. However, strictly regarded 'lab-on-a-chip' indicates generally the scaling of single or multiple lab processes down to chip-format, whereas ' μ TAS' is dedicated to the integration of the total sequence of lab processes to perform chemical analysis. The term 'lab-on-a-chip' was introduced when it turned out that μ TAS technologies were applicable for more than only analysis purposes.

Global Lab-on-a-chip (LOC) key players include Danaher, Thermo Fisher Scientific, Roche, etc. Global top three manufacturers hold a share over 50%.

United States is the largest market, with a share about 35%, followed by China and Europe, both have a share over 40 percent.

In terms of product, Instruments is the largest segment, with a share over 55%. And in terms of application, the largest application is Diagnostics, followed by Genomics and Proteomics, Drug Discovery, etc.

This report studies the global Lab-on-a-chip (LOC) demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lab-on-a-chip (LOC), and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lab-on-a-chip (LOC) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lab-on-a-chip (LOC) total market, 2021-2032, (USD Million)

Global Lab-on-a-chip (LOC) total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Lab-on-a-chip (LOC) total market, key domestic companies, and share, (USD Million)

Global Lab-on-a-chip (LOC) revenue by player, revenue and market share 2021-2026, (USD Million)

Global Lab-on-a-chip (LOC) total market by Type, CAGR, 2021-2032, (USD Million)

Global Lab-on-a-chip (LOC) total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Lab-on-a-chip (LOC) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Danaher, Thermo Fisher Scientific, Roche, Abbott Laboratories, Bio-Rad Laboratories, Becton, Dickinson, PerkinElmer, Agilent Technologies, IDEX Corporation, Fluidigm Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Lab-on-a-chip (LOC) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lab-on-a-chip (LOC) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lab-on-a-chip (LOC) Market, Segmentation by Type:

Reagents & Consumables

Software & Services

Instruments

Global Lab-on-a-chip (LOC) Market, Segmentation by Application:

Genomics and Proteomics

Diagnostics

Drug Discovery

Others

Companies Profiled:

Danaher

Thermo Fisher Scientific

Roche

Abbott Laboratories

Bio-Rad Laboratories

Becton, Dickinson

PerkinElmer

Agilent Technologies

IDEX Corporation

Fluidigm Corporation

Key Questions Answered

1. How big is the global Lab-on-a-chip (LOC) market?
2. What is the demand of the global Lab-on-a-chip (LOC) market?
3. What is the year over year growth of the global Lab-on-a-chip (LOC) market?
4. What is the total value of the global Lab-on-a-chip (LOC) market?
5. Who are the Major Players in the global Lab-on-a-chip (LOC) market?
6. What are the growth factors driving the market demand?

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