

Global Lab Bioanalysis Automation Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Lab Bioanalysis Automation market size was valued at USD 1867.6 million in 2023 and is forecast to a readjusted size of USD 2398.1 million by 2030 with a CAGR of 3.6% during review period.

There have been a consensus in the bioanalytical industry that automation in bioanalytical laboratories improves sample throughput and data integrity, shortens method development time and sample data turnaround time. In addition, automation reduces tedious labor, occupational hazards, employee turnover and, in general, improves productivity. These factors all lead to benefits in drug development timelines and costing. Currently in bioanalysis, the bottleneck is mostly with the wet chemistry/sample preparation portion of the workflow, be it either sample preparation method development or sample preparation for routine analysis.

Much like the autosampler made large, automated, overnight LCMS/MS batch runs possible, the best way to improve bioanalytical wet chemistry productivity would be a commercially available, all-in-one 'bioanalytical wet chemistry kiosk' (BWCK), which every bioanalytical lab could afford. The BWCK would take some time to become a reality and perfect its functionalities; but even if the BWCK were available today, it would take a long time for it to phase into mainstream use and completely replace the current, large installed base of generic liquid-handling robots in production.

The Global Info Research report includes an overview of the development of the Lab Bioanalysis Automation industry chain, the market status of Hospital (Microplate Readers, Automated Liquid Handling Systems), Clinics (Microplate Readers, Automated

Liquid Handling Systems), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Lab Bioanalysis Automation.

Regionally, the report analyzes the Lab Bioanalysis Automation markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Lab Bioanalysis Automation market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Lab Bioanalysis Automation market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Lab Bioanalysis Automation industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Microplate Readers, Automated Liquid Handling Systems).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Lab Bioanalysis Automation market.

Regional Analysis: The report involves examining the Lab Bioanalysis Automation market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Lab Bioanalysis Automation market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Lab Bioanalysis Automation:

Company Analysis: Report covers individual Lab Bioanalysis Automation players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Lab Bioanalysis Automation. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospital, Clinics).

Technology Analysis: Report covers specific technologies relevant to Lab Bioanalysis Automation. It assesses the current state, advancements, and potential future developments in Lab Bioanalysis Automation areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Lab Bioanalysis Automation market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Lab Bioanalysis Automation market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Microplate Readers

Automated Liquid Handling Systems

Standalone Robots

Market segment by Application

Hospital

Clinics

Medical and Biochemical Industry

Market segment by players, this report covers

Agilent Technologies

Beckman Coulter

F. Hoffmann-La Roche

Thermo Fisher Scientific

Aurora Biomed

Becton

Dickinson and Company

bioMérieux

Bio-Rad Laboratories

BioTek Instruments

Eppendorf

Hamilton Company

Hudson Robotics

PerkinElmer

Qiagen

Shimadzu

Siemens Healthineers

Synchron Lab Automation

Tecan Trading

Universal Robots

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Lab Bioanalysis Automation product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Lab Bioanalysis Automation, with revenue, gross margin and global market share of Lab Bioanalysis Automation from 2019 to 2024.

Chapter 3, the Lab Bioanalysis Automation competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Lab Bioanalysis Automation market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Lab Bioanalysis Automation.

Chapter 13, to describe Lab Bioanalysis Automation research findings and conclusion.

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