

Global Lab Automation in Proteomics Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

https://marketpublishers.com/r/GE64AAA5F92DEN.html

Date: January 2024 Pages: 151 Price: US\$ 3,480.00 (Single User License) ID: GE64AAA5F92DEN

Abstracts

According to our (Global Info Research) latest study, the global Lab Automation in Proteomics market size was valued at USD 2584.7 million in 2023 and is forecast to a readjusted size of USD 3906.3 million by 2030 with a CAGR of 6.1% during review period.

Lab automation is the use of instrumentation to perform laboratory processes, requiring minimal human input. Automation can be used anywhere from a single step of an experimental process, all the way through to the entire workflow. The product range available is now vast, making use of robotics, computers, and software. Automating laboratory tasks improves the overall efficiency of experimental processes by speeding up tasks, cutting waste, using lower quantities of reagents, and allowing for higher throughput of experiments. Combined, this higher efficiency leads to lower running costs of the laboratory. Using automated systems in the lab saves researchers from performing time-consuming and repetitive tasks, freeing them up to carry out more specialized processes. Automation also aims to increase data reliability and accuracy, as error and variability can occur at all stages of the experimental process. Furthermore, automated technology can improve laboratory safety by using automated systems to handle, and correctly store, harmful substances. Consequently, laboratory personnel is more protected from the exposure of these harmful reagents and processes. Proteomics generally refers to the large-scale experimental analysis of proteins and proteomes, advanced laboratory automation equipment has promoted the development of proteomics.

The global key players of lab automation in proteomics include Thermo Fisher, Beckman Coulter (Danaher), Agilent Technologies, PerkinElmer, Roche, Siemens



Healthineers, BD, and Waters, etc. The global top 8 players hold a share over 60%. North America is the largest producer, has a share about 50%, followed by Europe, with a share about 30%. In terms of product type, analytical automation segment occupies for over 60%, while in terms of end users, biotechnology and pharmaceutical companies are the largest segment, with a share over 40%.

The Global Info Research report includes an overview of the development of the Lab Automation in Proteomics industry chain, the market status of Biotechnology and Pharmaceutical Companies (Pre-analytical Automation, Analytical Automation), Hospitals and Diagnostic Laboratories (Pre-analytical Automation, Analytical Automation), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Lab Automation in Proteomics.

Regionally, the report analyzes the Lab Automation in Proteomics markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Lab Automation in Proteomics market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Lab Automation in Proteomics market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Lab Automation in Proteomics industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Pre-analytical Automation, Analytical Automation).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Lab Automation in Proteomics market.

Regional Analysis: The report involves examining the Lab Automation in Proteomics



market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Lab Automation in Proteomics market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Lab Automation in Proteomics:

Company Analysis: Report covers individual Lab Automation in Proteomics manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Lab Automation in Proteomics This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Biotechnology and Pharmaceutical Companies, Hospitals and Diagnostic Laboratories).

Technology Analysis: Report covers specific technologies relevant to Lab Automation in Proteomics. It assesses the current state, advancements, and potential future developments in Lab Automation in Proteomics areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Lab Automation in Proteomics market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Lab Automation in Proteomics market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.



Market segment by Type

Pre-analytical Automation

Analytical Automation

Post-analytical Automation

Total Lab Automation

Market segment by Application

Biotechnology and Pharmaceutical Companies

Hospitals and Diagnostic Laboratories

Research and Academic Institutes

Others

Major players covered

Thermo Fisher

Beckman Coulter (Danaher)

Agilent Technologies

PerkinElmer

Roche

Siemens Healthineers

ΒD



Waters

Hudson Robotics

Synchron

Formulatrix

Integra

BRAND

Bio-Rad

Shimadzu

Bruker

Tecan

Eppendorf

Analytic Jena

SPT Labtech

Hamilton Company

Aurora Biomed

Dynex Technologies

Abbott

Luminex Corporation

Shanghai Vanetterlab



Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Lab Automation in Proteomics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Lab Automation in Proteomics, with price, sales, revenue and global market share of Lab Automation in Proteomics from 2019 to 2024.

Chapter 3, the Lab Automation in Proteomics competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Lab Automation in Proteomics breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Lab Automation in Proteomics market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.



Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Lab Automation in Proteomics.

Chapter 14 and 15, to describe Lab Automation in Proteomics sales channel, distributors, customers, research findings and conclusion.



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