

Global L2 Driving-parking Integrated Domain Controller Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GCA110FF856DEN.html>

Date: August 2026

Pages: 122

Price: US\$ 4,480.00 (Single User License)

ID: GCA110FF856DEN

Abstracts

The global L2 Driving-parking Integrated Domain Controller market size is expected to reach \$ 7503 million by 2032, rising at a market growth of 17.6% CAGR during the forecast period (2026-2032).

L2 Driving-parking Integrated Domain Controller is an automotive control unit designed for Level 2 assisted driving and integrated parking functions, combining driving assistance, automatic parking, low-speed maneuvering, perception fusion, decision control, and vehicle communication on one hardware platform. Compared with a broader driving-parking integrated domain controller, this product definition emphasizes cost-effective L2 function coverage, stable mass-production deployment, moderate computing power, multi-sensor access, and reliable control of lane keeping, adaptive cruise, automatic parking, memory parking, and basic urban or highway assistance scenarios. In 2025, production was 7.3 million units and the average price was USD 320 per unit. The industry's capacity utilization rate in 2025 was about 65%, and the average gross margin was around 26%. Upstream, the key components mainly include high-computing automotive-grade SoC chips, memory chips, PMIC power management chips, and Ethernet switch chips, with representative suppliers such as Horizon Robotics, SemiDrive, and Micron Technology providing core computing, processing, and storage components. The midstream segment focuses on domain controller hardware design, sensor interface integration, computing platform configuration, L2 driving-assistance algorithm adaptation, parking algorithm calibration, vehicle communication design, thermal management, functional safety validation, software calibration, system testing, and vehicle-level integration, which together determine computing efficiency, control stability, safety reliability, software scalability, and cost competitiveness. Downstream, L2 Driving-parking Integrated Domain Controller is

mainly used in passenger cars and commercial vehicles, helping vehicle platforms integrate assisted driving and parking functions into a unified control architecture, with representative customers including Toyota, Volkswagen, and BYD.

For L2 Driving-parking Integrated Domain Controllers, the main growth logic is not only higher automation, but the migration of assisted driving and parking from premium models into mainstream vehicle platforms. Passenger cars are using L2 functions as standard configuration to improve lane keeping, adaptive cruise, automatic parking, and low-speed maneuvering experience, while commercial vehicles value safer fleet operation and easier driver assistance in yards, depots, and urban roads. As OEMs control cost while expanding assisted-driving penetration, this controller category will be judged by computing efficiency, sensor compatibility, parking algorithm maturity, functional safety, software scalability, and platform reuse across multiple vehicle models.

This report studies the global L2 Driving-parking Integrated Domain Controller production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for L2 Driving-parking Integrated Domain Controller and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of L2 Driving-parking Integrated Domain Controller that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global L2 Driving-parking Integrated Domain Controller total production and demand, 2021-2032, (K Units)

Global L2 Driving-parking Integrated Domain Controller total production value, 2021-2032, (USD Million)

Global L2 Driving-parking Integrated Domain Controller production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global L2 Driving-parking Integrated Domain Controller consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: L2 Driving-parking Integrated Domain Controller domestic production, consumption, key domestic manufacturers and share

Global L2 Driving-parking Integrated Domain Controller production by manufacturer,

production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global L2 Driving-parking Integrated Domain Controller production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global L2 Driving-parking Integrated Domain Controller production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global L2 Driving-parking Integrated Domain Controller market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Continental/Aumovio (Germany), Bosch (Germany), Huawei (China), Aptiv (USA), Valeo (France), Desay SV (China), Neusoft Reach (China), Foryou Corporation (China), Jingwei Hiain (China), iMotion Automotive Technology (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World L2 Driving-parking Integrated Domain Controller market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global L2 Driving-parking Integrated Domain Controller Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global L2 Driving-parking Integrated Domain Controller Market, Segmentation by Type:

Entry-Level Domain Controller

Highway NOA Domain Controller

Urban NOA Domain Controller

Others

Global L2 Driving-parking Integrated Domain Controller Market, Segmentation by Computing Power:

Computing Power?50TOPS

50TOPS

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Figure 43. 50TOPS

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