

# Global L-Lysine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global L-Lysine market size is expected to reach \$ 6078 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Lysine is an  $\alpha$ -amino acid with the chemical formula  $\text{HO}_2\text{CCH}(\text{NH}_2)(\text{CH}_2)_4\text{NH}_2$ . It is an essential amino acid for humans. L-Lysine is the most important amino acid for monogastric species, as it is the first limiting amino acid for pigs and the second limiting amino acid for poultry.

Global L-Lysine main players are CJ, ADM, Evonik, GLOBAL Bio-Che?Meihu, etc. Global top five manufacturers hold a share over 60%. China is the largest market, with a share over 60%.

### Lysine Market Drivers

#### Rising Demand for Animal Protein & Livestock Production

Increasing global consumption of meat, poultry, eggs, and dairy fuels demand for lysine as an essential amino acid in animal feed. Growth in industrial livestock farming, particularly in China, Brazil, and the U.S., where cost-effective feed additives are crucial. Shift toward high-efficiency animal nutrition to improve growth rates and feed conversion ratios.

#### Expansion of the Animal Feed Industry

Lysine is a cost-effective alternative to soybean and fish meal, reducing feed costs while maintaining protein content. Rising demand for compound feed in poultry, swine, and

aquaculture industries. Government initiatives promoting sustainable livestock farming, boosting lysine adoption.

### Growing Aquaculture Sector

Increasing fish and shrimp farming requires lysine-fortified feed for optimal growth and disease resistance. Asia-Pacific (especially China, India, Vietnam) dominates aquaculture, driving lysine demand.

This report studies the global L-Lysine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for L-Lysine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of L-Lysine that contribute to its increasing demand across many markets.

### Highlights and key features of the study

Global L-Lysine total production and demand, 2021-2032, (K MT)

Global L-Lysine total production value, 2021-2032, (USD Million)

Global L-Lysine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global L-Lysine consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: L-Lysine domestic production, consumption, key domestic manufacturers and share

Global L-Lysine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global L-Lysine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global L-Lysine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global L-Lysine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CJ Bio, Ajinomoto, ADM Animal Nutrition, Evonik, Bio-Chem, Meihua, BBKA Biochemical, Eppen, Chengfu Group, East Hope, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World L-Lysine market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global L-Lysine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global L-Lysine Market, Segmentation by Type:

Type 98

Type 70

Others (Type 65 etc.)

Global L-Lysine Market, Segmentation by Application:

Animal Feed

Food

Healthcare

Companies Profiled:

CJ Bio

Ajinomoto

ADM Animal Nutrition

Evonik

Bio-Chem

Meihua

BBCA Biochemical

Eppen

Chengfu Group

East Hope

Shandong Shouguang Juneng

Fufeng Group

**Key Questions Answered:**

1. How big is the global L-Lysine market?
2. What is the demand of the global L-Lysine market?
3. What is the year over year growth of the global L-Lysine market?
4. What is the production and production value of the global L-Lysine market?
5. Who are the key producers in the global L-Lysine market?
6. What are the growth factors driving the market demand?

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