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Global KVM over IP Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global KVM over IP market size was valued at USD 225.3 million in 2023 and is forecast to a readjusted size of USD 333.1 million by 2030 with a CAGR of 5.7% during review period.

A KVM switch (with KVM being an abbreviation for 'keyboard, video and mouse') is a hardware device that allows a user to control multiple computers from one or more keyboard, video monitor and mouse. Although multiple computers are connected to the KVM, typically a smaller number of computers can be controlled at any given time.

KVM over IP solutions (also known as IP KVM switches or digital KVMs) provide secure bios level access and control of servers and network devices utilizing a browser via the network. KVM over IP solutions can be used to enhance or to replace in-band solutions such as RDP, VNC, SSH or other out-of-band access solutions such as remote access cards for a reliable and secure way to manage an IT infrastructure.

That is to say KVM over IP are for simultaneous control of multiple computers from a single or multiple sets of keyboard, video monitor and mouse.

Global KVM over IP key players include Avocent (Vertiv), Raritan (Legrand), Aten, WEYTEC, Belkin, etc. Global top five manufacturers hold a share over 70%.

Asia-Pacific is the largest market, with a share over 35%, followed by North America and Europe, both have a share over 50%.

In terms of product, High-end KVM over IP is the largest segment, with a share over 45%. And in terms of application, the largest application is Internet-related Industry,

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followed by Government Agencies, etc.

The Global Info Research report includes an overview of the development of the KVM over IP industry chain, the market status of Internet-related Industry (Low-End KVM over IP, Mid-Range KVM over IP), Government Agencies (Low-End KVM over IP, Mid-Range KVM over IP), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of KVM over IP.

Regionally, the report analyzes the KVM over IP markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global KVM over IP market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the KVM over IP market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the KVM over IP industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Low-End KVM over IP, Mid-Range KVM over IP).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the KVM over IP market.

Regional Analysis: The report involves examining the KVM over IP market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future

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projections and forecasts for the KVM over IP market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to KVM over IP:

Company Analysis: Report covers individual KVM over IP manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards KVM over IP This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Internet-related Industry, Government Agencies).

Technology Analysis: Report covers specific technologies relevant to KVM over IP. It assesses the current state, advancements, and potential future developments in KVM over IP areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the KVM over IP market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

KVM over IP market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Low-End KVM over IP

Mid-Range KVM over IP

High-End KVM over IP

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Market segment by Application

- Internet-related Industry
- Government Agencies
- Telecommunications
- Financial
- Education
- Manufacturing
- Service
- Others

Major players covered

- Avocent (Vertiv)
- Raritan (Legrand)
- Aten
- WEYTEC
- Belkin
- Rose
- Adder
- Dell

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Guntermann & Drunck

Hiklife

Lenovo

Shenzhen KinAn

Black Box (AGC Networks)

Schneider-electric

Raloy

Rextron

Datcent

Sichuan HongTong

Reton

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

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Chapter 1, to describe KVM over IP product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of KVM over IP, with price, sales, revenue and global market share of KVM over IP from 2019 to 2024.

Chapter 3, the KVM over IP competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the KVM over IP breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and KVM over IP market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of KVM over IP.

Chapter 14 and 15, to describe KVM over IP sales channel, distributors, customers, research findings and conclusion.

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