

Global KrF Photoresist Monomer Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GC3773D72058EN.html>

Date: March 2024

Pages: 109

Price: US\$ 3,480.00 (Single User License)

ID: GC3773D72058EN

Abstracts

According to our (Global Info Research) latest study, the global KrF Photoresist Monomer market size was valued at USD 106 million in 2023 and is forecast to a readjusted size of USD 173.2 million by 2030 with a CAGR of 7.3% during review period.

KrF photoresist monomer is the basic raw material used to prepare KrF photoresist. The main component is styrene monomer. The molecular structure of this monomer contains groups that can absorb KrF laser, so it can react with KrF laser to form a polymer, thereby forming the structure of the photoresist.

According to the SEMI report, the semiconductor materials market will grow by 8.6% in 2022, hitting a new high of US\$69.8 billion in market size. Since semiconductor materials are an industry with high technical barriers, most high-end products of semiconductor materials are currently concentrated in the United States, Japan, Germany and other countries and regions. From a demand perspective, Taiwan, China, South Korea, Japan, and the United States are the world's largest semiconductor material markets, accounting for more than 80% of the global market. With the shift of the semiconductor industry, the global semiconductor materials industry has also experienced a shift of center of gravity from west to east. China's semiconductor materials market is the fastest growing region in the world. In 2022, the United States will introduce new regulations to sanction China's advanced semiconductor process industry. This will have a certain impact on all aspects of China's integrated circuit manufacturing industry in the short term. However, in the long term, China's integrated circuit industry will inevitably will embark on the road of independent innovation.

The Global Info Research report includes an overview of the development of the KrF Photoresist Monomer industry chain, the market status of Positive Photoresist (Styrene Monomer, Methacrylate Monomer), Negative Photoresist (Styrene Monomer, Methacrylate Monomer), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of KrF Photoresist Monomer.

Regionally, the report analyzes the KrF Photoresist Monomer markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global KrF Photoresist Monomer market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the KrF Photoresist Monomer market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the KrF Photoresist Monomer industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., Styrene Monomer, Methacrylate Monomer).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the KrF Photoresist Monomer market.

Regional Analysis: The report involves examining the KrF Photoresist Monomer market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the KrF Photoresist Monomer market. This may include estimating market growth rates, predicting market demand, and identifying emerging

trends.

The report also involves a more granular approach to KrF Photoresist Monomer:

Company Analysis: Report covers individual KrF Photoresist Monomer manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards KrF Photoresist Monomer. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Positive Photoresist, Negative Photoresist).

Technology Analysis: Report covers specific technologies relevant to KrF Photoresist Monomer. It assesses the current state, advancements, and potential future developments in KrF Photoresist Monomer areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the KrF Photoresist Monomer market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

KrF Photoresist Monomer market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Styrene Monomer

Methacrylate Monomer

Market segment by Application

Positive Photoresist

Negative Photoresist

Major players covered

The Dow Chemicals

Songwon

ENF

Sartomer

Nippon Soda

Idemitsu Kosan

Marubeni Corporation

Mitsubishi Chemical

Jiuri New Materials

Hmt (Xiamen) New Technical Materials Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe KrF Photoresist Monomer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of KrF Photoresist Monomer, with price, sales, revenue and global market share of KrF Photoresist Monomer from 2019 to 2024.

Chapter 3, the KrF Photoresist Monomer competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the KrF Photoresist Monomer breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and KrF Photoresist Monomer market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of KrF Photoresist Monomer.

Chapter 14 and 15, to describe KrF Photoresist Monomer sales channel, distributors, customers, research findings and conclusion.

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