

# Global Kraft Honeycomb Paperboard Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Kraft Honeycomb Paperboard market size was valued at US\$ 1672 million in 2025 and is forecast to a readjusted size of US\$ 2414 million by 2032 with a CAGR of 5.4% during review period.

In 2025, global Kraft Honeycomb Paperboard production reached approximately 1.45 million tons, with an average global market price of around US\$1,120 per ton.

The gross profit margin of major companies in the industry is between 16% – 28%.

In 2025, the global production capacity of Kraft Honeycomb Paperboard was approximately 1.93 million tons.

Kraft Honeycomb Paperboard is a lightweight structural paperboard made with kraft paper honeycomb cores and surface liners. It provides cushioning, compression resistance, and material efficiency, making it suitable for packaging, pallets, furniture, doors, building panels, and transport protection.

The industrial chain includes upstream kraft paper, recycled pulp, adhesives, liners, coatings, and cutting materials. Midstream covers honeycomb core forming, bonding, lamination, pressing, cutting, drying, and inspection. Downstream applications mainly include protective packaging, logistics pallets, furniture panels, door cores, construction panels, and industrial cushioning materials.

Green packaging replacement and logistics buffer protection demand support the steady development of kraft honeycomb paperboard. It has light weight, high toughness

and shockproof buffering performance, replacing traditional plastic and wood packaging. Cost advantage and recyclable feature make it widely used in industrial packaging and logistics transportation.

This report is a detailed and comprehensive analysis for global Kraft Honeycomb Paperboard market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Kraft Honeycomb Paperboard market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Kraft Honeycomb Paperboard market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Kraft Honeycomb Paperboard market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Kraft Honeycomb Paperboard market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Kraft Honeycomb Paperboard

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Kraft Honeycomb Paperboard market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Smurfit Westrock, Signode, DS Smith, Axxor, Honicel, Dufaylite, L'Hexagone, Tricel Honeycomb, Axiom Materials, Hexa Japan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Kraft Honeycomb Paperboard market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

- Continuous Paper Honeycomb

- Blocks Paper Honeycomb

- Expanded Paper Honeycomb

#### Market segment by Honeycomb Cell Shape

- Hexagonal Honeycomb Paperboard

- Square Honeycomb Paperboard

- Special Shaped Honeycomb Paperboard

#### Market segment by Cell Side Length Parameter

- Small Hole (?8 mm)

Medium Hole (8–16 mm)

Large Hole (>16 mm)

#### Market segment by Application

Heavy Product Buffering Packaging

Furniture Shockproof Liner

Building Lightweight Partition Board

Other

#### Major players covered

Smurfit Westrock

Signode

DS Smith

Axxor

Honicel

Dufaylite

L'Hexagone

Tricel Honeycomb

Axiom Materials

Hexa Japan

IPC Industrial Packaging Corporation

Yoj Pack-Craft

ASIAPACK

Honecore

YUTO Packaging Technology

Shanying International

MYS Group

Honigel Honeycomb Material

Guangzhou TYT Eco New Material Technology

Dongguan ZhongYueDa Paper

Jiaying CMAG Composite Material

Aoli Pack Products

Qingdao Hengnice Packing

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Kraft Honeycomb Paperboard product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Kraft Honeycomb Paperboard, with price, sales quantity, revenue, and global market share of Kraft Honeycomb Paperboard from 2021 to 2026.

Chapter 3, the Kraft Honeycomb Paperboard competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Kraft Honeycomb Paperboard breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Kraft Honeycomb Paperboard market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Kraft Honeycomb Paperboard.

Chapter 14 and 15, to describe Kraft Honeycomb Paperboard sales channel, distributors, customers, research findings and conclusion.

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