

Global Korotkoff Sound-Based Electronic Blood Pressure Monitor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Korotkoff Sound-Based Electronic Blood Pressure Monitor market size was valued at US\$ 46.92 million in 2025 and is forecast to a readjusted size of US\$ 117 million by 2032 with a CAGR of 13.9% during review period.

In 2025, global Korotkoff Sound-Based Electronic Blood Pressure Monitor production reached approximately 1,140 K units, with an average global market price of around 40 US\$/unit.

A Korotkoff Sound-Based Electronic Blood Pressure Monitor is a medical electronic device that digitally implements the auscultatory (Korotkoff) method—the international gold standard for non-invasive blood pressure measurement—using high-sensitivity sound sensors, precision pneumatic components, and AI algorithms. It automatically inflates and deflates a cuff wrapped around the upper arm, detects the faint Korotkoff sounds generated as blood flow resumes through the compressed artery during decompression, and employs intelligent signal processing and deep learning models to accurately identify the first sound (systolic pressure) and the disappearance of sound (diastolic pressure), directly outputting medical-grade blood pressure values without relying on the estimation algorithms used by conventional oscillometric electronic monitors. It retains the clinical accuracy of traditional mercury sphygmomanometers while offering the safety, convenience, and intelligence of electronic devices, and supports features such as real-time Korotkoff sound playback, measurement data storage, and arrhythmia screening.

The average single-line production capacity of Korotkoff Sound-Based Electronic Blood

Pressure Monitor is 160 K units, the average gross profit margin was 38.1%.

The upstream provides core raw materials and components including high-sensitivity sound sensors, pressure sensors, pneumatic parts, control chips and medical-grade cuff materials. The midstream is dominated by medical device manufacturers responsible for product R&D, algorithm debugging, assembly, calibration and regulatory certification. The downstream covers medical institutions, pharmacies, offline retail and e-commerce channels, serving elderly groups, hypertension patients and daily health monitoring users.

The overall cost structure is dominated by core hardware at 60%; among hardware, sound and pressure sensors account for 28%, pneumatic components 15%, control chips and circuit parts 12%, medical cuffs and structural accessories 5%. R&D and medical certification occupy 12% of total cost; production, assembly and testing take 10%; packaging, logistics and marketing expenses account for 8%; after-sales service and administrative overhead make up the remaining 5%.

Market demand is driven by the elimination trend of mercury sphygmomanometers, the aging population growth, rising hypertension prevalence, and the pursuit of medical-grade accurate household blood pressure measurement. Business opportunities lie in optimizing recognition algorithms and sensor integration to lower costs, launching cost-effective and differentiated models, expanding layout in primary medical and household consumption markets, and adding intelligent linkage and health data management functions to seize the growth dividend of home medical devices.

This report is a detailed and comprehensive analysis for global Korotkoff Sound-Based Electronic Blood Pressure Monitor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Measurement Mode and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Korotkoff Sound-Based Electronic Blood Pressure Monitor market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Korotkoff Sound-Based Electronic Blood Pressure Monitor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Korotkoff Sound-Based Electronic Blood Pressure Monitor market size and forecasts, by Measurement Mode and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Korotkoff Sound-Based Electronic Blood Pressure Monitor market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Korotkoff Sound-Based Electronic Blood Pressure Monitor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Korotkoff Sound-Based Electronic Blood Pressure Monitor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KOROT, Hanvon Technology, SunTech Medical, Lode B.V., Cemho Medical Technology, Hulu Devices, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Korotkoff Sound-Based Electronic Blood Pressure Monitor market is split by Measurement Mode and by Application. For the period 2021-2032, the growth among

segments provides accurate calculations and forecasts for consumption value by Measurement Mode, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Measurement Mode

Pure Korotkoff Sound Type

Oscillometric and Korotkoff Dual-Mode Type

Others

Market segment by Product Form

Arm-Type Blood Pressure Monitor

Desktop Medical Blood Pressure Monitor

Smartphone-Connected Auscultatory BP Kit

Others

Market segment by Measurement Range

Standard Range Type (0–280 mmHg)

Wide Range Type (0–300 mmHg)

High-Pressure Range Type (>300 mmHg)

Market segment by Application

Home Blood Pressure Monitoring

Hospital Outpatient Diagnosis

Physical Examination Center

Community Healthcare

Others

Major players covered

KOROT

Hanvon Technology

SunTech Medical

Lode B.V.

Cemho Medical Technology

Hulu Devices

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Korotkoff Sound-Based Electronic Blood Pressure Monitor

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product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Korotkoff Sound-Based Electronic Blood Pressure Monitor, with price, sales quantity, revenue, and global market share of Korotkoff Sound-Based Electronic Blood Pressure Monitor from 2021 to 2026.

Chapter 3, the Korotkoff Sound-Based Electronic Blood Pressure Monitor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Korotkoff Sound-Based Electronic Blood Pressure Monitor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Measurement Mode and by Application, with sales market share and growth rate by Measurement Mode, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Korotkoff Sound-Based Electronic Blood Pressure Monitor market forecast, by regions, by Measurement Mode, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Korotkoff Sound-Based Electronic Blood Pressure Monitor.

Chapter 14 and 15, to describe Korotkoff Sound-Based Electronic Blood Pressure Monitor sales channel, distributors, customers, research findings and conclusion.

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