

Global KNX Home Automation Products Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global KNX Home Automation Products market size was valued at US\$ 10012 million in 2025 and is forecast to a readjusted size of US\$ 21215 million by 2032 with a CAGR of 11.0% during review period.

KNX home automation products are intelligent home and building control devices developed based on the internationally recognized KNX standard communication protocol. They enable centralized control and integration of systems such as lighting, shading, HVAC, security, and energy management via bus or IP networks. These products feature strong open interoperability, stability, reliability, and high scalability, allowing for seamless compatibility between devices from different manufacturers. They are widely used in the intelligent upgrading of residences, apartments, hotels, and small to medium-sized commercial buildings.

The KNX home automation product industry chain starts with upstream electronic components and basic technologies, including MCUs/SoCs, communication chips (TP, RF, IP), power modules, relays, sensors, and KNX protocol stacks and certification services; the midstream segment involves core equipment manufacturing and system integration, encompassing the research and development and production of KNX switch panels, actuators, sensors, gateways, controllers, and software configuration tools. This segment features unified technical standards but significant product differentiation and brand premium, resulting in gross profit margins typically higher than traditional electrical products; the downstream segment targets application scenarios such as residences, hotels, office buildings, and public buildings, implemented through design institutes, system integrators, electrical installation channels, and smart home solution

providers. Demand is continuously driven by green building initiatives, energy efficiency regulations, and the intelligent upgrading of high-end residences.

In 2025, the global production of KNX home automation products is projected to reach 69.5 million units, with an average price of \$140 per unit.

KNX home automation products are a system of smart home and building control devices built on the international KNX standard protocol. They use a unified communication language to achieve centralized control and coordinated operation of systems such as lighting, shading, HVAC, security, energy management, and multimedia. Its core advantages lie in its open standard and vendor independence; different brands of KNX devices can interconnect within the same system, ensuring long-term scalability and stability, and avoiding dependence on a single supplier.

In terms of product composition, KNX home automation products mainly include input devices (such as smart panels, buttons, touch screens, and sensors), output devices (such as switch actuators, dimming actuators, curtain and blind controllers, and valve actuators), and system-level devices (such as power modules, bus couplers, IP gateways, and logic controllers). These devices communicate via KNX bus, KNX RF, or KNX IP, and use ETS software for parameter configuration and scene logic settings, enabling highly flexible functional combinations.

At the application level, KNX home automation products not only support basic single-point control but also enable complex scene control and automation logic, such as 'home/away' modes, sunlight-linked shading, and adaptive adjustment of temperature, humidity, and energy consumption, thereby improving living comfort and energy efficiency. This has led to its widespread use in high-end residences, villas, apartments, and hotel rooms, and it is also gradually penetrating the mid-range residential market.

From an industry development perspective, KNX home automation products have strong engineering characteristics and a long lifecycle, usually being deeply integrated with building design, electrical planning, and construction phases. With the increasing importance of green building certification, energy conservation and emission reduction policies, and user emphasis on stability and long-term maintainability, KNX is gradually evolving from a 'high-end customized smart home' solution to one of the professional and reliable mainstream home automation solutions.

This report is a detailed and comprehensive analysis for global KNX Home Automation Products market. Both quantitative and qualitative analyses are presented by company,

by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global KNX Home Automation Products market size and forecasts, in consumption value (\$ Million), 2021-2032

Global KNX Home Automation Products market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global KNX Home Automation Products market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global KNX Home Automation Products market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for KNX Home Automation Products

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global KNX Home Automation Products market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, ABB, SIEMENS, Hager (Berker), Legrand, Somfy, JUNG, GIRA, HDL, STEINEL, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market segmentation

KNX Home Automation Products market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Energy Management

HVAC Systems

Blinds & Shutters

Metering

Remote Control

Monitoring Systems

Fire & Smoke Detection

White Goods

Lighting

Market segment by Device Type

Input Devices

Execution Devices

System-Level Devices

Market segment by Level of Intelligence

Basic Version

Advanced Version

Market segment by Application

Commercial Building

Residential Building

Others

Market segment by players, this report covers

Schneider Electric

ABB

SIEMENS

Hager (Berker)

Legrand

Somfy

JUNG

GIRA

HDL

STEINEL

Urmet

GVS

B.E.G.

DALITEK

JOBO Smartech

Tiansu

Theben AG

Rishun Technology

MDT

Basalte

Zennio

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe KNX Home Automation Products product scope, market

overview, market estimation caveats and base year.

Chapter 2, to profile the top players of KNX Home Automation Products, with revenue, gross margin, and global market share of KNX Home Automation Products from 2021 to 2026.

Chapter 3, the KNX Home Automation Products competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and KNX Home Automation Products market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of KNX Home Automation Products.

Chapter 13, to describe KNX Home Automation Products research findings and conclusion.

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