

Global KNX Home Automation Products Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global KNX Home Automation Products market size is expected to reach \$ 21215 million by 2032, rising at a market growth of 11.0% CAGR during the forecast period (2026-2032).

KNX home automation products are intelligent home and building control devices developed based on the internationally recognized KNX standard communication protocol. They enable centralized control and integration of systems such as lighting, shading, HVAC, security, and energy management via bus or IP networks. These products feature strong open interoperability, stability, reliability, and high scalability, allowing for seamless compatibility between devices from different manufacturers. They are widely used in the intelligent upgrading of residences, apartments, hotels, and small to medium-sized commercial buildings.

The KNX home automation product industry chain starts with upstream electronic components and basic technologies, including MCUs/SoCs, communication chips (TP, RF, IP), power modules, relays, sensors, and KNX protocol stacks and certification services; the midstream segment involves core equipment manufacturing and system integration, encompassing the research and development and production of KNX switch panels, actuators, sensors, gateways, controllers, and software configuration tools. This segment features unified technical standards but significant product differentiation and brand premium, resulting in gross profit margins typically higher than traditional electrical products; the downstream segment targets application scenarios such as residences, hotels, office buildings, and public buildings, implemented through design institutes, system integrators, electrical installation channels, and smart home solution providers. Demand is continuously driven by green building initiatives, energy efficiency regulations, and the intelligent upgrading of high-end residences.

In 2025, the global production of KNX home automation products is projected to reach 69.5 million units, with an average price of \$140 per unit.

KNX home automation products are a system of smart home and building control devices built on the international KNX standard protocol. They use a unified communication language to achieve centralized control and coordinated operation of systems such as lighting, shading, HVAC, security, energy management, and multimedia. Its core advantages lie in its open standard and vendor independence; different brands of KNX devices can interconnect within the same system, ensuring long-term scalability and stability, and avoiding dependence on a single supplier.

In terms of product composition, KNX home automation products mainly include input devices (such as smart panels, buttons, touch screens, and sensors), output devices (such as switch actuators, dimming actuators, curtain and blind controllers, and valve actuators), and system-level devices (such as power modules, bus couplers, IP gateways, and logic controllers). These devices communicate via KNX bus, KNX RF, or KNX IP, and use ETS software for parameter configuration and scene logic settings, enabling highly flexible functional combinations.

At the application level, KNX home automation products not only support basic single-point control but also enable complex scene control and automation logic, such as 'home/away' modes, sunlight-linked shading, and adaptive adjustment of temperature, humidity, and energy consumption, thereby improving living comfort and energy efficiency. This has led to its widespread use in high-end residences, villas, apartments, and hotel rooms, and it is also gradually penetrating the mid-range residential market. From an industry development perspective, KNX home automation products have strong engineering characteristics and a long lifecycle, usually being deeply integrated with building design, electrical planning, and construction phases. With the increasing importance of green building certification, energy conservation and emission reduction policies, and user emphasis on stability and long-term maintainability, KNX is gradually evolving from a 'high-end customized smart home' solution to one of the professional and reliable mainstream home automation solutions.

This report studies the global KNX Home Automation Products demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for KNX Home Automation Products, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of KNX Home Automation Products that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global KNX Home Automation Products total market, 2021-2032, (USD Million)

Global KNX Home Automation Products total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: KNX Home Automation Products total market, key domestic companies,

and share, (USD Million)

Global KNX Home Automation Products revenue by player, revenue and market share 2021-2026, (USD Million)

Global KNX Home Automation Products total market by Type, CAGR, 2021-2032, (USD Million)

Global KNX Home Automation Products total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global KNX Home Automation Products market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, ABB, SIEMENS, Hager (Berker), Legrand, Somfy, JUNG, GIRA, HDL, STEINEL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world KNX Home Automation Products market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global KNX Home Automation Products Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global KNX Home Automation Products Market, Segmentation by Type:

Energy Management

HVAC Systems

Blinds & Shutters

Metering

Remote Control

Monitoring Systems

Fire & Smoke Detection

White Goods

Lighting

Global KNX Home Automation Products Market, Segmentation by Device Type:

Input Devices

Execution Devices

System-Level Devices

Global KNX Home Automation Products Market, Segmentation by Level of Intelligence:

Basic Version

Advanced Version

Global KNX Home Automation Products Market, Segmentation by Application:

Commercial Building

Residential Building

Others

Companies Profiled:

Schneider Electric

ABB

SIEMENS

Hager (Berker)

Legrand

Somfy

JUNG

GIRA

HDL

STEINEL

Urmet

GVS

B.E.G.

DALITEK

JOBO Smartech

Tiansu

Theben AG

Rishun Technology

MDT

Basalte

Zennio

Key Questions Answered

1. How big is the global KNX Home Automation Products market?
2. What is the demand of the global KNX Home Automation Products market?
3. What is the year over year growth of the global KNX Home Automation Products market?
4. What is the total value of the global KNX Home Automation Products market?
5. Who are the Major Players in the global KNX Home Automation Products market?
6. What are the growth factors driving the market demand?

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