

# Global Knuckle Boom Truck-mounted Crane (>100 Tons) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Knuckle Boom Truck-mounted Crane (>100 Tons) market size is expected to reach \$ 321 million by 2032, rising at a market growth of 3.0% CAGR during the forecast period (2026-2032).

In 2025, global Knuckle Boom Truck-mounted Crane (>100 Tons) production reached approximately 261 units, with an average global market price of around US\$ 950,000 per unit, and a gross profit margin of approximately 20%-40%. Knuckle boom truck-mounted cranes (>100 tons) refer to heavy-duty mobile lifting equipment installed on a special vehicle chassis. The whole machine is based on a 'multi-joint folding boom (articulated boom)' as the main boom structure. It can overcome obstacles, approach and arrange complex angles through folding joints, and complete actions such as luffing, slewing and (optional) extension and retraction of the jib through a hydraulic system. Its maximum lifting capacity is usually 100 tons and above, and it is used for lifting large components and precise positioning. It usually does not have a cargo box. The industrial chain of Knuckle Boom Truck-mounted Cranes (>100 Tons) includes upstream components such as high-strength structural steel, hydraulic pumps and valves, cylinders, slewing rings, wire ropes, winches, bearings, sensors, controllers, and truck chassis interfaces. Midstream manufacturing covers boom fabrication, welding and heat treatment, hydraulic integration, control system programming, stability testing, and certification validation. Downstream applications include wind and power projects, heavy industrial maintenance, bridge and rail construction, petrochemical plants, and large modular lifting. Services include installation, commissioning, operator training, periodic inspection, parts supply, and lifecycle maintenance.

This report studies the global Knuckle Boom Truck-mounted Crane (>100 Tons) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Knuckle Boom Truck-mounted Crane (>100 Tons) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Knuckle Boom Truck-mounted Crane (>100 Tons) that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Knuckle Boom Truck-mounted Crane (>100 Tons) total production and demand, 2021-2032, (Units)

Global Knuckle Boom Truck-mounted Crane (>100 Tons) total production value, 2021-2032, (USD Million)

Global Knuckle Boom Truck-mounted Crane (>100 Tons) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Knuckle Boom Truck-mounted Crane (>100 Tons) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Knuckle Boom Truck-mounted Crane (>100 Tons) domestic production, consumption, key domestic manufacturers and share

Global Knuckle Boom Truck-mounted Crane (>100 Tons) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Knuckle Boom Truck-mounted Crane (>100 Tons) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Knuckle Boom Truck-mounted Crane (>100 Tons) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Knuckle Boom Truck-mounted Crane (>100 Tons) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zoomlion, XCMG, SANY, Liebherr, Hidrokon, World Power Erkin, MPG, SGQZ, SUNHUNK, Jiangsu Dingqun Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Knuckle Boom Truck-mounted Crane (>100 Tons) market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### **Global Knuckle Boom Truck-mounted Crane (>100 Tons) Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### **Global Knuckle Boom Truck-mounted Crane (>100 Tons) Market, Segmentation by Type:**

Maximum Lifting Capacity: 100-200 Tons

Maximum Lifting Capacity: >200 Tons

### **Global Knuckle Boom Truck-mounted Crane (>100 Tons) Market, Segmentation by Number Of Hydraulic Telescopic Booms:**

Number Of Hydraulic Telescopic Booms: 6

Global Knuckle Boom Truck-mounted Crane (>100 Tons) Market, Segmentation by Application:

Architecture

Landscaping

Power Construction

Mining

Companies Profiled:

Zoomlion

XCMG

SANY

Liebherr

Hidrokon

World Power Erkin

MPG

SGQZ

SUNHUNK

Jiangsu Dingqun Machinery

**Key Questions Answered:**

*Global Knuckle Boom Truck-mounted Crane (>100 Tons) Supply, Demand and Key Producers, 2026-2032*

1. How big is the global Knuckle Boom Truck-mounted Crane (>100 Tons) market?
2. What is the demand of the global Knuckle Boom Truck-mounted Crane (>100 Tons) market?
3. What is the year over year growth of the global Knuckle Boom Truck-mounted Crane (>100 Tons) market?
4. What is the production and production value of the global Knuckle Boom Truck-mounted Crane (>100 Tons) market?
5. Who are the key producers in the global Knuckle Boom Truck-mounted Crane (>100 Tons) market?
6. What are the growth factors driving the market demand?

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