

Global Knitted Upper Running Shoes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Knitted Upper Running Shoes market size was valued at US\$ 1749 million in 2025 and is forecast to a readjusted size of US\$ 2535 million by 2032 with a CAGR of 5.4% during review period.

Knitted Upper Running Shoes are finished running shoes that use warp-knitted, weft-knitted, engineered knitted, or one-piece flyknit upper structures as the primary upper material. They typically consist of a knitted upper, lace or elastic wrapping system, cushioned midsole, rubber outsole, and heel-stabilizing components. The core value of this product lies in lightweight construction, adaptive fit, breathability, and localized support achieved through yarn density, elasticity, and engineered knit zones.

The product is mainly used in daily jogging, road running, treadmill running, light performance training, and urban sports scenarios. Manufacturing is concentrated in Asian footwear hubs such as China, Vietnam, Indonesia, India, and Cambodia, while brand-led design and premium product development are mainly concentrated in the United States, Europe, China, Japan, and South Korea.

In 2025, global Knitted Upper Running Shoes production reached approximately 75-90 million pairs, with mainstream FOB prices ranging from USD 17 to USD 26 per pair. Mass-market models were mainly produced in China, Vietnam, and Indonesia, while mid- to high-end performance models increasingly adopted engineered knit zoning, lightweight yarns, heat-bonded support films, and high-rebound midsole materials, resulting in higher FOB prices than conventional mesh running shoes. As running demand expands from basic fitness to daily training, marathon participation, and urban sports, knitted upper running shoes continue to gain penetration in mid- to premium

running footwear lines.

The global Knitted Upper Running Shoes market is moving from a lightweight comfort proposition toward a more structured performance upper category. In the early stage, knitted uppers were mainly valued for soft fit and visual differentiation; today, their commercial value is increasingly linked to zoned support, instep lockdown, breathability, moisture management, and weight reduction. The mass adoption of running, including urban road running, gym running, marathon training, and lifestyle-oriented sports, has created demand for shoes that combine comfort, stability, lightweight design, and style. For brands, knitted uppers provide a clear way to differentiate product tiers through yarn selection, knit density, and localized reinforcement. For manufacturers, automated knitting and one-piece upper production can reduce cutting waste, lower the complexity of multi-material assembly, and improve responsiveness for small-batch, multi-color, and fast-cycle production.

The key challenges are product boundary, cost structure, and material substitution. Knitted uppers are not equivalent to all breathable mesh uppers, and some premium racing shoes are shifting toward ultra-light monomesh, engineered mesh, or composite textile uppers to achieve lower water absorption, stronger lockdown, and better high-speed stability. As a result, knitted upper running shoes are not the dominant structure in every elite racing segment. At the same time, knitted uppers require strict control of yarn quality, last matching, heat setting, and finishing processes; low-cost products may suffer from insufficient support, upper collapse, weak abrasion resistance, or unstable sizing. Future growth will be driven mainly by mid-range daily trainers, premium comfort running shoes, lightweight women's running shoes, and sport-lifestyle hybrid products, with competition centered on upper engineering, midsole materials, sustainable yarns, regionalized supply chains, and digital knitting processes.

This report is a detailed and comprehensive analysis for global Knitted Upper Running Shoes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Knitted Upper Running Shoes market size and forecasts, in consumption value

Global Knitted Upper Running Shoes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 20...

(\$ Million), sales quantity (Pair), and average selling prices (US\$/Pair), 2021-2032

Global Knitted Upper Running Shoes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Pair), and average selling prices (US\$/Pair), 2021-2032

Global Knitted Upper Running Shoes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Pair), and average selling prices (US\$/Pair), 2021-2032

Global Knitted Upper Running Shoes market shares of main players, shipments in revenue (\$ Million), sales quantity (Pair), and ASP (US\$/Pair), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Knitted Upper Running Shoes

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Knitted Upper Running Shoes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nike, Inc., adidas AG, ASICS Corporation, Mizuno Corporation, New Balance Athletics, Inc., PUMA SE, On Holding AG, Deckers Outdoor Corporation (HOKA), Brooks Sports, Inc., Under Armour, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Knitted Upper Running Shoes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Daily Training Running Shoes

Performance Training Running Shoes

Racing Running Shoes

Others

Market segment by Upper Structure

Engineered Knitted Upper

One Piece Knitted Upper

Knitted Upper with Reinforcement

Others

Market segment by Sales Channel

Offline Retail

Online Retail

Direct to Consumer

Market segment by Price Tier

Mid Range

Premium

Entry Level

Market segment by Application

Men Footwear

Women Footwear

Kids Footwear

Major players covered

Nike, Inc.

adidas AG

ASICS Corporation

Mizuno Corporation

New Balance Athletics, Inc.

PUMA SE

On Holding AG

Deckers Outdoor Corporation (HOKA)

Brooks Sports, Inc.

Under Armour, Inc.

Skechers U.S.A., Inc.

Wolverine World Wide, Inc. (Saucony)

Decathlon SE (Kiprun)

Karhu

ANTA Sports Products Limited

Li Ning Company Limited

Xtep International Holdings Limited

361 Degrees International Limited

ERKE Group

Peak Sport Products Co., Limited

Misto Holdings Corp. (FILA)

LS Networks Co., Ltd. (PRO-SPECS)

Campus Activewear Limited

Asian Footwears Private Limited

Biti's Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Knitted Upper Running Shoes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Knitted Upper Running Shoes, with price, sales quantity, revenue, and global market share of Knitted Upper Running Shoes from 2021 to 2026.

Chapter 3, the Knitted Upper Running Shoes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Knitted Upper Running Shoes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Knitted Upper Running Shoes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Knitted Upper Running Shoes.

Chapter 14 and 15, to describe Knitted Upper Running Shoes sales channel, distributors, customers, research findings and conclusion.

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