

Global Kitchen Hood Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Kitchen Hood market size is expected to reach \$ 11850 million by 2032, rising at a market growth of 2.5% CAGR during the forecast period (2026-2032).

In 2024, global Kitchen Hood production reached approximately 41 million units, with an average global market price of around US\$ 230 per unit. Kitchen Hood is a kitchen appliance to purify the kitchen environment containing a mechanical fan that hangs above the stove or cooktop in the kitchen. It removes airborne grease, combustion products, fumes, smoke, odors, heat, and steam from the air by evacuation of the air and filtration. The gross profit margin for kitchen hoods is highly segmented, but generally falls within a wide range of 20% to 50%. Automated line can produce over 500 hoods in a single shift, a flexible line for a varied product range might output around 150-200 units, and a custom shop may only complete 20-30 high-end pieces in the same time.

The global kitchen hood market is a mature yet steadily evolving segment within the broader home appliance industry, driven by rising urbanization, improved living standards, and growing awareness of indoor air quality. Kitchen hoods—also known as range hoods or exhaust hoods—are essential appliances designed to remove grease, smoke, odors, and heat generated during cooking, helping to maintain a clean and comfortable kitchen environment. In recent years, the market has witnessed a shift toward smart, energy-efficient, and aesthetically integrated designs, reflecting consumer preferences for both functionality and style. Technological innovations such as auto-clean mechanisms, gesture controls, IoT connectivity, and noise reduction systems are reshaping product differentiation. From a regional perspective, Asia-Pacific—especially China and India—represents the largest production and consumption base, supported by rapid residential construction and growing middle-class households. Europe and North

America maintain steady demand, emphasizing premium, built-in, and designer models aligned with modern kitchen aesthetics. Competitive dynamics in the kitchen hood industry are marked by the presence of both global brands (e.g., Bosch, Electrolux, Whirlpool, Panasonic) and regional leaders (e.g., Fotile, Robam, Midea, Elica). Manufacturers compete through innovation, design, distribution networks, and after-sales service. The kitchen hood industry value chain encompasses a comprehensive sequence of activities from raw material sourcing to end-user sales and after-sales services. It begins with the upstream segment, which includes suppliers of metal materials (such as stainless steel and aluminum), motors, fans, filters, control panels, sensors, electronic components, and plastic parts. These components form the foundation for product performance, energy efficiency, and durability. In the midstream segment, manufacturers integrate these components through product design, sheet metal fabrication, surface treatment, assembly, and quality testing. This stage is highly dependent on production automation, process precision, and design innovation. Many large kitchen hood producers, such as Fotile, Robam, Midea, Elica, and Bosch, operate vertically integrated facilities to ensure quality control and cost efficiency. Contract manufacturers and ODM/OEM suppliers also play a significant role in supporting global brands and private-label products. The downstream segment involves distribution and sales channels, including online platforms, appliance retailers, kitchen design studios, and real estate developers. The growing popularity of e-commerce and smart home ecosystems has reshaped the sales landscape, enabling direct-to-consumer engagement and personalized marketing.

This report studies the global Kitchen Hood production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Kitchen Hood and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Kitchen Hood that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Kitchen Hood total production and demand, 2021-2032, (K Units)

Global Kitchen Hood total production value, 2021-2032, (USD Million)

Global Kitchen Hood production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Kitchen Hood consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Kitchen Hood domestic production, consumption, key domestic

manufacturers and share

Global Kitchen Hood production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Kitchen Hood production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Kitchen Hood production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Kitchen Hood market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BSH Group, Electrolux, Whirlpool, ROBAM, Elica, Fuji Industrial, VATTI, Miele, FOTILE, Midea, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Kitchen Hood market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Kitchen Hood Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Kitchen Hood Market, Segmentation by Type:

Wall Mount Hood

Under Cabinet Hood

Island Hood

Downdraft Hood

Other

Global Kitchen Hood Market, Segmentation by Ventilation Type:

Ducted

Ductless

Global Kitchen Hood Market, Segmentation by Function:

Traditional

Smart

Global Kitchen Hood Market, Segmentation by Application:

Commercial

Home

Companies Profiled:

BSH Group

Electrolux

Whirlpool

ROBAM

Elica

Fuji Industrial

VATTI

Miele

FOTILE

Midea

Nortek

SACON

FABER

Haier

Macro

DE&E

Panasonic

FAGOR

Vanward

Tecnowind

SAKURA

Sanfer

Bertazzoni

Summit

Key Questions Answered:

1. How big is the global Kitchen Hood market?
2. What is the demand of the global Kitchen Hood market?
3. What is the year over year growth of the global Kitchen Hood market?
4. What is the production and production value of the global Kitchen Hood market?
5. Who are the key producers in the global Kitchen Hood market?
6. What are the growth factors driving the market demand?

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