

Global Killer-cell immunoglobulin-like receptors (KIRs) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Killer-cell immunoglobulin-like receptors (KIRs) market size is expected to reach \$ 157 million by 2032, rising at a market growth of 8.4% CAGR during the forecast period (2026-2032).

Killer-cell immunoglobulin-like receptors (KIRs) are a family of transmembrane glycoprotein receptors mainly expressed on natural killer cells and subsets of T cells, and the term also refers to the related commercial products and services built around KIR proteins, KIR genes, ligand recognition, and functional immune analysis. They are not visible stand-alone devices, but molecular receptors located on the cell membrane, typically composed of extracellular immunoglobulin-like domains, a transmembrane region, and a cytoplasmic tail. Structurally, KIRs can contain two or three extracellular immunoglobulin-like domains, while functionally they include inhibitory and activating receptor types. Commercial products include genotyping kits, sequencing and testing services, flow cytometry antibodies, conjugated antibodies, recombinant proteins, plasmids, cell models, and reference antibodies for drug discovery. Their mechanism is based on recognizing human leukocyte antigen-related ligands and regulating natural killer cell cytotoxicity, immune tolerance, and immune surveillance. Major use scenarios include transplant immunogenetics, natural killer cell research, oncology immunology, immune phenotyping, therapeutic antibody discovery, cell therapy development, and reproductive immunology research.

Market growth opportunities are mainly supported by three demand streams. First, transplant immunogenetics and cell therapy are increasing the need to understand donor-recipient immune background, which supports demand for genotyping, receptor-ligand analysis, and immune risk assessment. Second, the rising importance of natural killer cells in oncology, infectious disease, and autoimmune research is expanding

demand for flow cytometry antibodies, recombinant proteins, and functional validation materials. Third, more specific receptor targets are moving part of the market closer to translational development, especially in therapeutic antibody programs, immune monitoring, and potential companion testing workflows.

The main market challenges are clinical evidence, standardization, and commercial scale. These products are used mostly by specialized laboratories, transplant centers, academic institutes, and drug developers, so the customer base is much narrower than that of routine clinical diagnostics. Complex polymorphism, haplotype variation, gene copy number differences, and platform-specific interpretation create technical barriers in quality control and reporting. The value of routine KIR-based decision-making still requires stronger prospective evidence, so near-term market development should be assessed as steady professional adoption rather than mass-market expansion.

Downstream demand is expected to shift from single-product purchasing toward integrated solutions. Transplant-related users will increasingly combine genotyping, ligand matching, and long-term outcome data. Oncology immunology users will focus more on receptor expression, immune-cell functional status, and treatment response monitoring. Drug developers will require higher target specificity, antibody affinity validation, cytotoxicity mechanism studies, and clinical sample-based evidence. Faster-growing product categories are likely to include high-throughput typing, conjugated antibody panels, recombinant proteins, reference antibodies, and testing services designed for clinical research.

This report studies the global Killer-cell immunoglobulin-like receptors (KIRs) demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Killer-cell immunoglobulin-like receptors (KIRs), and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Killer-cell immunoglobulin-like receptors (KIRs) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Killer-cell immunoglobulin-like receptors (KIRs) total market, 2021-2032, (USD Million)

Global Killer-cell immunoglobulin-like receptors (KIRs) total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Killer-cell immunoglobulin-like receptors (KIRs) total market, key domestic companies, and share, (USD Million)

Global Killer-cell immunoglobulin-like receptors (KIRs) revenue by player, revenue and market share 2021-2026, (USD Million)

Global Killer-cell immunoglobulin-like receptors (KIRs) total market by Type, CAGR, 2021-2032, (USD Million)

Global Killer-cell immunoglobulin-like receptors (KIRs) total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Killer-cell immunoglobulin-like receptors (KIRs) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Becton Dickinson, Beckman Coulter Life Sciences, Bio-Rad, Revvity, Bio-Techne, Miltenyi Biotec, Merck, Abcam, Werfen, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Killer-cell immunoglobulin-like receptors (KIRs) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Killer-cell immunoglobulin-like receptors (KIRs) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Killer-cell immunoglobulin-like receptors (KIRs) Market, Segmentation by Type:

KIR Genotyping Products and Services

KIR/CD158 Antibodies and Flow Cytometry Reagents

Recombinant KIR Proteins and Related Research Reagents

Global Killer-cell immunoglobulin-like receptors (KIRs) Market, Segmentation by Target Structure:

2D KIR Products

3D KIR Products

Pan-KIR or Mixed KIR Panel Products

Global Killer-cell immunoglobulin-like receptors (KIRs) Market, Segmentation by Function:

Inhibitory KIR-related Products

Activating KIR-related Products

Mixed KIR Panel Products

Global Killer-cell immunoglobulin-like receptors (KIRs) Market, Segmentation by

Application:

Medical Science

Experiment

Other

Companies Profiled:

Thermo Fisher Scientific

Becton Dickinson

Beckman Coulter Life Sciences

Bio-Rad

Rewvity

Bio-Techne

Miltenyi Biotec

Merck

Abcam

Werfen

CareDx

GenDx

HistoGenetics

DKMS Life Science Lab

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Proteintech

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St John's Laboratory

Innate Pharma

ACROBiosystems

Sino Biological

GenScript

CUSABIO

Solarbio

WeHelp

CapitalBio

Genomeditech

Abnova

Key Questions Answered

1. How big is the global Killer-cell immunoglobulin-like receptors (KIRs) market?
2. What is the demand of the global Killer-cell immunoglobulin-like receptors (KIRs) market?
3. What is the year over year growth of the global Killer-cell immunoglobulin-like receptors (KIRs) market?
4. What is the total value of the global Killer-cell immunoglobulin-like receptors (KIRs) market?
5. Who are the Major Players in the global Killer-cell immunoglobulin-like receptors (KIRs) market?
6. What are the growth factors driving the market demand?

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