

Global Killer-cell immunoglobulin-like receptors (KIRs) Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Killer-cell immunoglobulin-like receptors (KIRs) market size was valued at US\$ 88.49 million in 2025 and is forecast to a readjusted size of US\$ 157 million by 2032 with a CAGR of 8.4% during review period.

Killer-cell immunoglobulin-like receptors (KIRs) are a family of transmembrane glycoprotein receptors mainly expressed on natural killer cells and subsets of T cells, and the term also refers to the related commercial products and services built around KIR proteins, KIR genes, ligand recognition, and functional immune analysis. They are not visible stand-alone devices, but molecular receptors located on the cell membrane, typically composed of extracellular immunoglobulin-like domains, a transmembrane region, and a cytoplasmic tail. Structurally, KIRs can contain two or three extracellular immunoglobulin-like domains, while functionally they include inhibitory and activating receptor types. Commercial products include genotyping kits, sequencing and testing services, flow cytometry antibodies, conjugated antibodies, recombinant proteins, plasmids, cell models, and reference antibodies for drug discovery. Their mechanism is based on recognizing human leukocyte antigen-related ligands and regulating natural killer cell cytotoxicity, immune tolerance, and immune surveillance. Major use scenarios include transplant immunogenetics, natural killer cell research, oncology immunology, immune phenotyping, therapeutic antibody discovery, cell therapy development, and reproductive immunology research.

Market growth opportunities are mainly supported by three demand streams. First, transplant immunogenetics and cell therapy are increasing the need to understand donor-recipient immune background, which supports demand for genotyping, receptor-

ligand analysis, and immune risk assessment. Second, the rising importance of natural killer cells in oncology, infectious disease, and autoimmune research is expanding demand for flow cytometry antibodies, recombinant proteins, and functional validation materials. Third, more specific receptor targets are moving part of the market closer to translational development, especially in therapeutic antibody programs, immune monitoring, and potential companion testing workflows.

The main market challenges are clinical evidence, standardization, and commercial scale. These products are used mostly by specialized laboratories, transplant centers, academic institutes, and drug developers, so the customer base is much narrower than that of routine clinical diagnostics. Complex polymorphism, haplotype variation, gene copy number differences, and platform-specific interpretation create technical barriers in quality control and reporting. The value of routine KIR-based decision-making still requires stronger prospective evidence, so near-term market development should be assessed as steady professional adoption rather than mass-market expansion.

Downstream demand is expected to shift from single-product purchasing toward integrated solutions. Transplant-related users will increasingly combine genotyping, ligand matching, and long-term outcome data. Oncology immunology users will focus more on receptor expression, immune-cell functional status, and treatment response monitoring. Drug developers will require higher target specificity, antibody affinity validation, cytotoxicity mechanism studies, and clinical sample-based evidence. Faster-growing product categories are likely to include high-throughput typing, conjugated antibody panels, recombinant proteins, reference antibodies, and testing services designed for clinical research.

This report is a detailed and comprehensive analysis for global Killer-cell immunoglobulin-like receptors (KIRs) market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Killer-cell immunoglobulin-like receptors (KIRs) market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Killer-cell immunoglobulin-like receptors (KIRs) market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Killer-cell immunoglobulin-like receptors (KIRs) market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Killer-cell immunoglobulin-like receptors (KIRs) market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Killer-cell immunoglobulin-like receptors (KIRs)

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Killer-cell immunoglobulin-like receptors (KIRs) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Becton Dickinson, Beckman Coulter Life Sciences, Bio-Rad, Revvity, Bio-Techne, Miltenyi Biotec, Merck, Abcam, Werfen, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Killer-cell immunoglobulin-like receptors (KIRs) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

KIR Genotyping Products and Services

KIR/CD158 Antibodies and Flow Cytometry Reagents

Recombinant KIR Proteins and Related Research Reagents

Market segment by Target Structure

2D KIR Products

3D KIR Products

Pan-KIR or Mixed KIR Panel Products

Market segment by Function

Inhibitory KIR-related Products

Activating KIR-related Products

Mixed KIR Panel Products

Market segment by Application

Medical Science

Experiment

Other

Market segment by players, this report covers

Thermo Fisher Scientific

Becton Dickinson

Beckman Coulter Life Sciences

Bio-Rad

Revvity

Bio-Techne

Miltenyi Biotec

Merck

Abcam

Werfen

CareDx

GenDx

HistoGenetics

DKMS Life Science Lab

Scisco Genetics

Labcorp

GeneTex

Proteintech

Cell Signaling Technology

OriGene

MyBioSource

Aviva Systems Biology

NSJ Bioreagents

Boster Bio

KACTUS

ProteoGenix

Biorbyt

Abbexa

St John's Laboratory

Innate Pharma

ACROBiosystems

Sino Biological

GenScript

CUSABIO

Solarbio

WeHelp

CapitalBio

Genomeditech

Abnova

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Killer-cell immunoglobulin-like receptors (KIRs) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Killer-cell immunoglobulin-like receptors (KIRs), with revenue, gross margin, and global market share of Killer-cell immunoglobulin-like receptors (KIRs) from 2021 to 2026.

Chapter 3, the Killer-cell immunoglobulin-like receptors (KIRs) competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Killer-cell immunoglobulin-like receptors (KIRs) market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Killer-cell immunoglobulin-like receptors (KIRs).

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