

Global Kids Automated External Defibrillator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Kids Automated External Defibrillator market size is expected to reach \$ 184 million by 2032, rising at a market growth of 7.8% CAGR during the forecast period (2026-2032).

The Kids Automated External Defibrillator (AED) is a life-saving medical device designed for use on children and infants in the event of sudden cardiac arrest (SCA). It is a compact, portable device equipped with electrodes and automated software to analyze a child's heart rhythm. If a shockable rhythm is detected, the AED delivers an electric shock to restore normal heart function. These pediatric-specific AEDs are crucial in emergencies involving children, as they provide appropriate energy levels and guidance for rescuers to administer effective treatment until professional medical help arrives, increasing the chances of survival in pediatric SCA cases. Kids AEDs are generally intended for children aged 1?8 years or weighing less than approximately 25 kg. In 2025, global Kids Automated External Defibrillator production reached approximately 70.28 K Units. The upstream segment of the pediatric AED industry mainly includes electronic components, medical-grade batteries, PCB boards, capacitors, sensors, voice chips, display modules, plastic housings, and pediatric electrode materials. High-voltage capacitors, biphasic waveform control modules, and medical lithium batteries are critical components that significantly affect reliability and defibrillation performance.

The Kids Automated External Defibrillator market is a specialized segment within the global automated external defibrillator industry, focusing on emergency treatment for sudden cardiac arrest in children. In recent years, increasing school AED deployment, rising awareness of youth sports safety, and supportive public health policies have driven steady market growth. Developed regions such as North America, Europe, and

Japan currently lead in Kids AED adoption, particularly across schools, sports facilities, and pediatric hospitals. China remains in a rapid adoption phase, supported by expanding public emergency systems and school AED programs.

This report studies the global Kids Automated External Defibrillator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Kids Automated External Defibrillator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Kids Automated External Defibrillator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Kids Automated External Defibrillator total production and demand, 2021-2032, (K Units)

Global Kids Automated External Defibrillator total production value, 2021-2032, (USD Million)

Global Kids Automated External Defibrillator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Kids Automated External Defibrillator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Kids Automated External Defibrillator domestic production, consumption, key domestic manufacturers and share

Global Kids Automated External Defibrillator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Kids Automated External Defibrillator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Kids Automated External Defibrillator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Kids Automated External Defibrillator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips, Zoll, Physio-Control (including HeartSine Technologies), Nihon Kohden, Schiller, Defibtech, CU Medical Systems, A.M.I. Italia, Metrax GmbH, Mediana, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Kids Automated External Defibrillator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Kids Automated External Defibrillator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Kids Automated External Defibrillator Market, Segmentation by Type:

Fully Automated

Semi-automated

Global Kids Automated External Defibrillator Market, Segmentation by Portability:

Handheld AED

Backpack AED

Wall-mounted AED

Fixed Public-access AED

Global Kids Automated External Defibrillator Market, Segmentation by Structure:

Dedicated Pediatric AED

Adult-Pediatric Integrated AED

Global Kids Automated External Defibrillator Market, Segmentation by Different Waveform Technologies:

Single Phase Wave

Biphase Wave

Global Kids Automated External Defibrillator Market, Segmentation by Application:

Schools and Campuses

Sports Venues

Home First Aid

Public Access Defibrillation

Children's Hospitals and Clinics

Others

Companies Profiled:

Philips

Zoll

Physio-Control (including HeartSine Technologies)

Nihon Kohden

Schiller

Defibtech

CU Medical Systems

A.M.I. Italia

Metrax GmbH

Mediana

Instramed

Osatu

METsis Medikal

Mindray

Beijing M&B Electronic

Shenzhen XFT

AMBULANC (SHENZHEN) TECH. CO., LTD

WeWell Medical Technology

Jousing

Yuwell

Key Questions Answered:

1. How big is the global Kids Automated External Defibrillator market?
2. What is the demand of the global Kids Automated External Defibrillator market?
3. What is the year over year growth of the global Kids Automated External Defibrillator market?
4. What is the production and production value of the global Kids Automated External Defibrillator market?
5. Who are the key producers in the global Kids Automated External Defibrillator market?
6. What are the growth factors driving the market demand?

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