

Global KGD Handler Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global KGD Handler market size was valued at US\$ 393 million in 2024 and is forecast to a readjusted size of USD 559 million by 2031 with a CAGR of 5.2% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

A KGD (Known Good Die) Handler is a specialized piece of semiconductor equipment used to handle and test individual unpackaged dies—known good dies—before they are integrated into multi-chip modules or advanced packaging solutions. Its primary function is to automate the precise picking, placing, alignment, and electrical testing of bare dies to ensure only fully functional units proceed to the next stage of packaging or assembly. KGD Handlers are designed to operate in cleanroom environments and often integrate with test systems and vision inspection tools to guarantee accuracy, yield, and traceability. These handlers play a crucial role in high-performance applications such as 3D stacking, chiplet architectures, and system-in-package (SiP) designs, where quality and reliability of each die are critical.

This report is a detailed and comprehensive analysis for global KGD Handler market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global KGD Handler market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global KGD Handler market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global KGD Handler market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global KGD Handler market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for KGD Handler

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global KGD Handler market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SPEA, Advantest, PowerTECH, Semight Instruments, OSAI Automation Systems, Sharetek, CHENGDU AATSR TECHNOLOGY, CNCHIP-E, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

KGD Handler market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Tape-and-Reel Handler

Tray-Based Handler

Market segment by Application

Automotive Electronics

Consumer Electronics

Aerospace Electronics

Others

Major players covered

SPEA

Advantest

PowerTECH

Semight Instruments

OSAI Automation Systems

Sharetek

CHENGDU AATSR TECHNOLOGY

CNCHIP-E

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe KGD Handler product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of KGD Handler, with price, sales quantity, revenue, and global market share of KGD Handler from 2020 to 2025.

Chapter 3, the KGD Handler competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the KGD Handler breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and KGD Handler market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of KGD Handler.

Chapter 14 and 15, to describe KGD Handler sales channel, distributors, customers, research findings and conclusion.

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