

Global Ketorolac Injection Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ketorolac Injection market size is expected to reach \$ 201 million by 2032, rising at a market growth of 2.6% CAGR during the forecast period (2026-2032). Ketorolac tromethamine injection is a prescription injectable nonsteroidal anti-inflammatory drug (NSAID) for short-term analgesia. Its active ingredient is a salt formed from ketorolac and tromethamine. It exerts its analgesic effect (and also has some anti-inflammatory and antipyretic properties) primarily by inhibiting cyclooxygenase (COX) to reduce prostaglandin production. This drug is typically used for short-term treatment of moderate to severe acute pain (commonly in perioperative or emergency pain management). It is characterized by its strong analgesic effect and reduced need for opioids. However, like other NSAIDs, it carries important safety risks such as gastrointestinal bleeding/ulceration, renal impairment, and bleeding. Therefore, strict control of the course of treatment and dosage is emphasized in clinical practice, and it must be used according to contraindications (such as active gastrointestinal bleeding, severe renal insufficiency, and high perioperative bleeding risk).

The demand for ketorolac tromethamine injection is essentially driven by the scenario of 'short-term, intensive analgesia in hospitals.' At the label level, it is positioned as a short-term (maximum of 5 days for adults) tool for managing moderate to severe acute pain, achieving 'opioid-level analgesia requirements,' which aligns particularly well with the clinical pathways for perioperative and emergency acute pain. Simultaneously, the massive number of surgeries performed globally each year and the continuous standardization of perioperative management have made 'opioid-free/multimodal analgesia to reduce opioid use' a long-term trend, providing structural support for NSAID-based injectable analgesia. However, the market expansion of this product is naturally limited by its risk profile: the label explicitly emphasizes several important contraindications and warnings, including renal risk, bleeding risk, and contraindication in CABG surgery. Hospital medication management will more strongly constrain its use

within the boundaries of 'short treatment course, controllable population, and monitorable risk.'

From a competitive landscape perspective, ketorolac injection represents a typical combination of a 'mature, generic product + high barriers to entry in sterile injectable manufacturing': brand differentiation is limited, with competition primarily focused on sterile production and quality system capabilities, stable supply capabilities, packaging formats, and hospital compliance support (such as single-dose vials, barcodes and hospital dispensing friendliness, and channel coverage). In markets like the US, publicly available data shows that this product is supplied by multiple companies under different NDC/packaging company identities, including large generic injectable platforms (such as Pfizer and Fresenius Kabi) as well as multiple generic drug companies and packaging/distribution entities (such as Sun and Sagent), reflecting a multi-layered supply chain and price competition. For buyers (hospitals/group purchasing), evaluation dimensions often shift from 'efficacy differences' to 'supply disruption risk, compliance documentation, batch-to-batch consistency, and recall and change control history,' which explains why manufacturing and quality management are given greater emphasis in procurement and market access for this type of product.

North America is the largest market, with a share about 40%, followed by Asia-Pacific and Europe with the share about 27% and 20%. In terms of product, 30mg/ml ketorolac injection is the largest segment, with a share over 64%. And in terms of application, the largest application is hospital, followed by clinics.

Future growth is more likely to stem from changes in 'clinical pathways and delivery methods' rather than new selling points at the pharmacological level. On the one hand, the strengthening of multimodal analgesia in guidelines and academic consensus will drive hospitals to continuously optimize perioperative analgesia combinations and increase the weighting of non-opioid analgesia. Evidence is also accumulating regarding the effectiveness of NSAIDs in reducing postoperative pain and opioid usage when combined with regional anesthesia and glucocorticoids. On the other hand, safety and compliance requirements will continue to shape the market: the 5-day treatment limit and warnings about bleeding/kidney risk make it more suitable as a short-term tool rather than a long-term medication. Hospitals may place greater emphasis on tiered medication, perioperative bleeding risk management, and kidney function monitoring, thereby prompting companies to invest more in compliance with instructions, risk communication, and real-world medication management support. Meanwhile, given the frequent disruptions to the sterile injectable supply chain, suppliers that can provide more 'ready-to-use/less error-prone' packaging specifications and have stable production capacity and consistent quality have a greater chance of gaining an advantage in centralized procurement/hospital access.

This report studies the global Ketorolac Injection production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ketorolac Injection and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ketorolac Injection that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ketorolac Injection total production and demand, 2021-2032, (K Units)

Global Ketorolac Injection total production value, 2021-2032, (USD Million)

Global Ketorolac Injection production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Ketorolac Injection consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Ketorolac Injection domestic production, consumption, key domestic manufacturers and share

Global Ketorolac Injection production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Ketorolac Injection production by Concentration, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Ketorolac Injection production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Ketorolac Injection market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pfizer, Fresenius Kabi, Sun Pharmaceutical, Sagent Pharmaceuticals, Baxter, Glenmark Pharmaceutical, Sola Pharmaceutical, TC Pharmaceuticals (Jiangsu) Co., Ltd, Lunan Pharm, Yunnan Longhai Natured Plant Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ketorolac Injection market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Concentration, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ketorolac Injection Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ketorolac Injection Market, Segmentation by Concentration:

15mg/ml

30mg/ml

Global Ketorolac Injection Market, Segmentation by Application:

Hospital

Clinics

Others

Companies Profiled:

Pfizer

Fresenius Kabi

Sun Pharmaceutical

Sagent Pharmaceuticals

Baxter

Glenmark Pharmaceutical

Sola Pharmaceutical

TC Pharmaceuticals (Jiangsu) Co., Ltd

Lunan Pharm

Yunnan Longhai Natured Plant Pharmaceutical

Hairon Pharma

Sichuan Medcalo

Chengdu Brilliant Pharmaceuticals

Yung Shin Pharm

Tianjin Chase Sun Pharmaceutical

ZISKA Pharmaceuticals

Key Questions Answered:

1. How big is the global Ketorolac Injection market?
2. What is the demand of the global Ketorolac Injection market?
3. What is the year over year growth of the global Ketorolac Injection market?
4. What is the production and production value of the global Ketorolac Injection market?
5. Who are the key producers in the global Ketorolac Injection market?
6. What are the growth factors driving the market demand?

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