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Global Kelly Bar Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/GD74F7DD4573EN.html
Date: September 2026
Pages: 142
Price: US$ 3,480.00 (Single User License)
ID: GD74F7DD4573EN

Abstracts

According to our (Global Info Research) latest study, the global Kelly Bar market size was valued at US$ 592 million in 2025 and is forecast to a readjusted size of US$ 849 million by 2032 with a CAGR of 5.3% during review period.

Kelly Bars are telescopic drilling members used on rotary drilling rigs to transmit torque, crowd force, and lifting force from the rotary drive to drilling tools during bored pile construction. They are mainly used in foundation engineering, bridges, rail transit, ports, high-rise buildings, wind power foundations, and other deep foundation projects. Common types include friction Kelly bars, interlocking Kelly bars, and combined Kelly bars, with different structures selected according to drilling depth, soil and rock condition, torque demand, and rig model. This category excludes complete rotary drilling rigs, drill buckets, augers, casing tools, ordinary drill pipes, and general-purpose drilling accessories.The industrial chain of Kelly Bars includes upstream suppliers of high-strength alloy steel tubes, seamless steel pipes, forged joints, drive keys, locking blocks, wear plates, guide rails, welding materials, heat-treatment services, machining services, surface hardening, straightening equipment, inspection instruments, hydraulic testing equipment, coating materials, and packaging materials. The midstream consists of foundation equipment component manufacturers that design and fabricate telescopic sections, locking structures, torque-transmission keys, guide systems, end connections, wear-resistant surfaces, and customized Kelly bars for different rig models and pile depths. Downstream users include rotary drilling rig manufacturers, foundation contractors, piling equipment rental companies, bridge contractors, infrastructure construction firms, port engineering contractors, wind power foundation builders, and drilling equipment maintenance service providers.

The Kelly Bar market is closely tied to rotary drilling rig utilization, infrastructure

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construction intensity, and aftermarket replacement demand. Demand quality is better in bridges, metro projects, high-rise foundations, ports, wind power foundations, and large civil engineering works where drilling depth, ground complexity, and equipment downtime risk are higher. Buyers are not only comparing steel weight and price; they increasingly evaluate torque transmission, locking reliability, straightness, wear resistance, welding quality, and compatibility with specific rig models. Aftermarket demand remains important because Kelly bars are exposed to severe impact, abrasion, bending stress, and fatigue during foundation work. Standard products face price competition, while deep-hole, high-torque, and customized structures can maintain better margins. Suppliers with material control, welding process capability, heat-treatment stability, and fast repair or replacement service will have stronger customer retention.In 2025, global Kelly Bar production reached approximately 7.99 thousand units, with an average global market price of around US$72,000 per unit. The gross profit margin of major companies in the industry ranged from 27% to 43%. In 2025, the global production capacity of Kelly Bars was approximately 10.65 thousand units.

Report Scope

This report is a detailed and comprehensive analysis for global Kelly Bar market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Kelly Bar market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Kelly Bar market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Kelly Bar market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

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Global Kelly Bar market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Kelly Bar

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Kelly Bar market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BAUER Maschinen GmbH, SIP&T S.p.A., Gaggiotti Drilling Tools S.r.l., IMT S.r.l., Jeffrey Machine, Inc., Watson, Inc. (Watson Drill Rigs), RPI Construction Equipment, NIPPON SHARYO, LTD., KATO WORKS CO., LTD., SEIWA KOGYO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Kelly Bar market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Friction Kelly Bar

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Interlocking Kelly Bar

Market segment by Main Load-bearing Section Geometry

Circular-Section Kelly Bar

Square-Section Kelly Bar

Market segment by Number of Kelly Bar Sections

Single-Section Kelly Bar

Two-Section Kelly Bar

Three-Section Kelly Bar

Four-Section Kelly Bar

Five-Section Kelly Bar

Kelly Bar with Six or More Sections

Market segment by Maximum Rated Torque

Kelly Bar Rated up to 200 kN·m

Kelly Bar Rated above 200 kN·m to 300 kN·m

Kelly Bar Rated above 300 kN·m to 400 kN·m

Kelly Bar Rated above 400 kN·m

Market segment by Application

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Building Construction Foundations

Highway Infrastructure Foundations

Railway Infrastructure Foundations

Urban Rail Transit Foundations

Port and Marine Infrastructure Foundations

Energy Infrastructure Foundations

Industrial Facility Foundations

Others

Major players covered

BAUER Maschinen GmbH

SIP&T S.p.A.

Gaggiotti Drilling Tools S.r.l.

IMT S.r.l.

Jeffrey Machine, Inc.

Watson, Inc. (Watson Drill Rigs)

RPI Construction Equipment

NIPPON SHARYO, LTD.

KATO WORKS CO., LTD.

SEIWA KOGYO

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Hunan SMSCC Heavy Industry Co., Ltd.

Beijing Unidrill Technology Co., Ltd.

Beijing Jietaihongli Technology Co., Ltd.

Xuzhou Hengxing Jinqiao Machinery Technology Co., Ltd.

Wuhan Yijue Tengda Machinery Co., Ltd.

Tebco

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Kelly Bar product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Kelly Bar, with price, sales quantity, revenue, and global market share of Kelly Bar from 2021 to 2026.

Chapter 3, the Kelly Bar competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

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Chapter 4, the Kelly Bar breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Kelly Bar market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Kelly Bar.

Chapter 14 and 15, to describe Kelly Bar sales channel, distributors, customers, research findings and conclusion.

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