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Global Kelly Bar Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Kelly Bar market size is expected to reach $ 849 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Kelly Bars are telescopic drilling members used on rotary drilling rigs to transmit torque, crowd force, and lifting force from the rotary drive to drilling tools during bored pile construction. They are mainly used in foundation engineering, bridges, rail transit, ports, high-rise buildings, wind power foundations, and other deep foundation projects. Common types include friction Kelly bars, interlocking Kelly bars, and combined Kelly bars, with different structures selected according to drilling depth, soil and rock condition, torque demand, and rig model. This category excludes complete rotary drilling rigs, drill buckets, augers, casing tools, ordinary drill pipes, and general-purpose drilling accessories.The industrial chain of Kelly Bars includes upstream suppliers of high-strength alloy steel tubes, seamless steel pipes, forged joints, drive keys, locking blocks, wear plates, guide rails, welding materials, heat-treatment services, machining services, surface hardening, straightening equipment, inspection instruments, hydraulic testing equipment, coating materials, and packaging materials. The midstream consists of foundation equipment component manufacturers that design and fabricate telescopic sections, locking structures, torque-transmission keys, guide systems, end connections, wear-resistant surfaces, and customized Kelly bars for different rig models and pile depths. Downstream users include rotary drilling rig manufacturers, foundation contractors, piling equipment rental companies, bridge contractors, infrastructure construction firms, port engineering contractors, wind power foundation builders, and drilling equipment maintenance service providers.

The Kelly Bar market is closely tied to rotary drilling rig utilization, infrastructure construction intensity, and aftermarket replacement demand. Demand quality is better in

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bridges, metro projects, high-rise foundations, ports, wind power foundations, and large civil engineering works where drilling depth, ground complexity, and equipment downtime risk are higher. Buyers are not only comparing steel weight and price; they increasingly evaluate torque transmission, locking reliability, straightness, wear resistance, welding quality, and compatibility with specific rig models. Aftermarket demand remains important because Kelly bars are exposed to severe impact, abrasion, bending stress, and fatigue during foundation work. Standard products face price competition, while deep-hole, high-torque, and customized structures can maintain better margins. Suppliers with material control, welding process capability, heat-treatment stability, and fast repair or replacement service will have stronger customer retention.In 2025, global Kelly Bar production reached approximately 7.99 thousand units, with an average global market price of around US$72,000 per unit. The gross profit margin of major companies in the industry ranged from 27% to 43%. In 2025, the global production capacity of Kelly Bars was approximately 10.65 thousand units.

Report Scope

This report studies the global Kelly Bar production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Kelly Bar and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Kelly Bar that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Kelly Bar total production and demand, 2021-2032, (Units)

Global Kelly Bar total production value, 2021-2032, (USD Million)

Global Kelly Bar production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Kelly Bar consumption by region & country, CAGR, 2021-2032 & (Units)

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U.S. VS China: Kelly Bar domestic production, consumption, key domestic manufacturers and share

Global Kelly Bar production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Kelly Bar production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Kelly Bar production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Kelly Bar market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BAUER Maschinen GmbH, SIP&T S.p.A., Gaggiotti Drilling Tools S.r.l., IMT S.r.l., Jeffrey Machine, Inc., Watson, Inc. (Watson Drill Rigs), RPI Construction Equipment, NIPPON SHARYO, LTD., KATO WORKS CO., LTD., SEIWA KOGYO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Kelly Bar market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Kelly Bar Market, By Region:

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United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Kelly Bar Market, Segmentation by Type:

Friction Kelly Bar

Interlocking Kelly Bar

Global Kelly Bar Market, Segmentation by Main Load-bearing Section Geometry:

Circular-Section Kelly Bar

Square-Section Kelly Bar

Global Kelly Bar Market, Segmentation by Number of Kelly Bar Sections:

Single-Section Kelly Bar

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Two-Section Kelly Bar

Three-Section Kelly Bar

Four-Section Kelly Bar

Five-Section Kelly Bar

Kelly Bar with Six or More Sections

Global Kelly Bar Market, Segmentation by Maximum Rated Torque:

Kelly Bar Rated up to 200 kN·m

Kelly Bar Rated above 200 kN·m to 300 kN·m

Kelly Bar Rated above 300 kN·m to 400 kN·m

Kelly Bar Rated above 400 kN·m

Global Kelly Bar Market, Segmentation by Application:

Building Construction Foundations

Highway Infrastructure Foundations

Railway Infrastructure Foundations

Urban Rail Transit Foundations

Port and Marine Infrastructure Foundations

Energy Infrastructure Foundations

Industrial Facility Foundations

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Others

Companies Profiled:

BAUER Maschinen GmbH

SIP&T S.p.A.

Gaggiotti Drilling Tools S.r.l.

IMT S.r.l.

Jeffrey Machine, Inc.

Watson, Inc. (Watson Drill Rigs)

RPI Construction Equipment

NIPPON SHARYO, LTD.

KATO WORKS CO., LTD.

SEIWA KOGYO

Hunan SMSCC Heavy Industry Co., Ltd.

Beijing Unidrill Technology Co., Ltd.

Beijing Jietaihongli Technology Co., Ltd.

Xuzhou Hengxing Jinqiao Machinery Technology Co., Ltd.

Wuhan Yijue Tengda Machinery Co., Ltd.

Tebco

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Key Questions Answered:

1. How big is the global Kelly Bar market?
2. What is the demand of the global Kelly Bar market?
3. What is the year over year growth of the global Kelly Bar market?
4. What is the production and production value of the global Kelly Bar market?
5. Who are the key producers in the global Kelly Bar market?
6. What are the growth factors driving the market demand?

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