

Global Kaolin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Kaolin market size was valued at US\$ 7355 million in 2025 and is forecast to a readjusted size of US\$ 9589 million by 2032 with a CAGR of 3.9% during review period.

Kaolin, also called china clay, is white, soft, plastic clay mainly composed of fine-grained plate-like particles. It is distinguished from other industrial clays based on its fine particle size and pure coloring.

Global Kaolin key players include Imerys S.A., kaMin, BASF, Thiele Kaolin Company, etc. Global top four manufacturers hold a share over 20%.

Asia Pacific is the largest market, with a share about 40%, followed by Europe, and North America, both have a share over 40 percent.

In terms of product, Sandy Kaolin is the largest segment, with a share nearly 55%. And in terms of application, the largest application is Ceramics, followed by Paper, Refractories, Paint, Cosmetics and Pharmaceuticals, etc.

This report is a detailed and comprehensive analysis for global Kaolin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Kaolin market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Kaolin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Kaolin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Kaolin market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Kaolin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Kaolin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Imerys S.A., KaMin LLC and CADAM SA, BASF, Thiele Kaolin Company, Sibelco, Quarzwerke Gruppe, I-Minerals, Burgess, China kaolin, China Mineral Processing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Kaolin market is split by Type and by Application. For the period 2021-2032, the growth

among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hard Kaolin

Soft Kaolin

Sandy Kaolin

Market segment by Application

Paper

Ceramics

Paint

Rubber

Plastics

Refractories

Cosmetics and Pharmaceuticals

Others

Major players covered

Imerys S.A.

KaMin LLC and CADAM SA

BASF

Thiele Kaolin Company

Sibelco

Quarzwerke Gruppe

I-Minerals

Burgess

China kaolin

China Mineral Processing

Long Yan Kaolin clay

Bright Industrial

LB Minerals

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Kaolin product scope, market overview, market

estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Kaolin, with price, sales quantity, revenue, and global market share of Kaolin from 2021 to 2026.

Chapter 3, the Kaolin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Kaolin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Kaolin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Kaolin.

Chapter 14 and 15, to describe Kaolin sales channel, distributors, customers, research findings and conclusion.

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